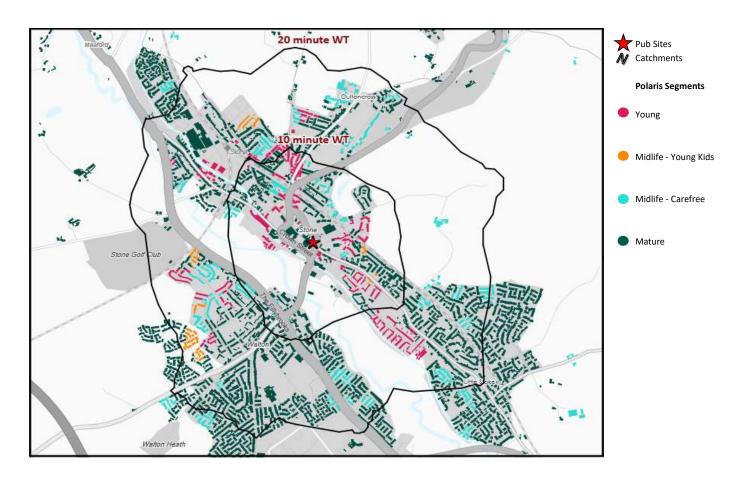


## **Catchment Summary - Red Lion Stone**



Estimates and Projections, Up to Date Demographics) can be found at www.caci.
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Ship To	Name	Postcode	Operator	Segment	Sparsity
627165	Red Lion Stone	ST15 8AJ	Star Pubs & Bars	Circuit Bar	13



#### Mobile app data footfall count % Proportion of Spend in Pub % 10 min walktime population % £25 100% 90% £20 80% 70% £15 60% 50% £10 40% 30% £5 20% 10% £0 0% Young - Low Young - Medium Young - High Midlife - Young Midlife - Young Midlife - Young £9 £10 £7 Kids - Low Kids - Medium Kids - High Midlife -Midlife -Midlife -Mature - Low Mature -Mature - High Kids - Low £11 Kids - High £6 Carefree - Low £11 Carefree - High £19 Kids - Medium Carefree

Medium

£8

**Polaris Plus Profile** 

See the Glossary page for further information on the above variables



£11



## **Catchment Summary - Red Lion Stone**



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	Over GB Average						*WT= Walktim	ne, **DT= Driveti
	Around GB Average		Ca	tchment Size (Co	unts)	In	dex vs GB Ave	rage
	Under GB Average		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT*
	Population		3,730	12,995	300,691	70	70	68
			2, 22	,	,		s 18+ index is based of	_
	Adults 18+		3,166	10,481	240,494	70	69	69
	Competition Pubs		14	16	322	78	44	77
	Adults 18+ per Competition	n Pub	226	655	747	26	76	87
	% Adults Likely to Drink		78.0%	78.4%	76.6%	102	103	100
	Low		54.0%	38.0%	43.9%	162	114	132
Affluence	Medium		22.8%	40.4%	37.3%	60	106	98
	High		19.6%	19.9%	17.0%	72	73	62
Affluence does not include Not Privat						21		
	18-24		245	761	24,828	81	72	101
Ann Dunfile	25-34		510	1,612	38,685	102	93	96
Age Profile	35-44		343 1,005	1,451 3,451	38,293 76,626	69 105	84 103	96 99
	45-64 65+		1,063	3,206	62,062	148	103	107
18-24 25-34	3,00 2,50 2,00 1,50 1,00 50 35-44 45-64 65+	00 -	25-34 35-44 45 ■ 20 min WT*	5-64 65+	70,000 - 60,000 - 50,000 - 40,000 - 30,000 - 20,000 - 10,000 - 0	25-34 3 ■ 20 min	:5-44 45-64 DT**	4 65+
			Ca	tchment Size (Co	unts)	In	dex vs GB Ave	rage
			10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT
	Male		1,756 (47%)	6,261 (48%)	149,409 (50%)	96	98	101
Gender	Female		1,974 (53%)	6,734 (52%)	151,282 (50%)	104	102	99
	Employed: Full-time		1,056 (33%)	3,935 (37%)	86,953 (35%)	95	106	102
	Employed. Full-time		1,030 (3370)	3,333 (3770)	50,555 (5570)	- 33	100	102

See the Glossary page for further information on the above variables

**Employed: Part-time** 

Self employed

Full-time student

**Total Worker Count** 

Unemployed

Retired

Other

**Economic Status** 

(16+)

378 (12%)

244 (8%)

73 (2%)

38 (1%)

989 (31%)

461 (14%)

3,890

1,329 (12%)

802 (7%)

242 (2%)

146 (1%)

2,964 (28%)

1,350 (13%)

9,113

28,102 (11%)

18,458 (7%)

5,685 (2%)

6,346 (3%)

58,976 (24%)

42,919 (17%)

168,660

98

82

82

49

82

104

81

81

96

81

83

108

109

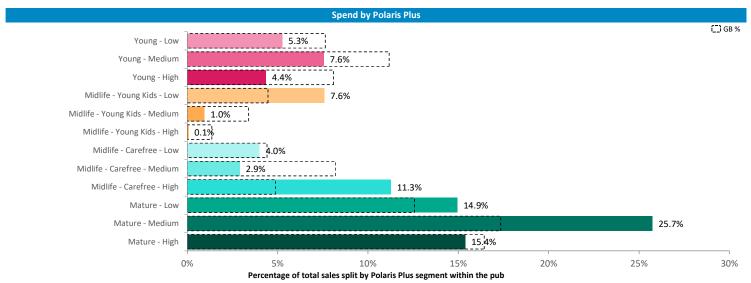
100

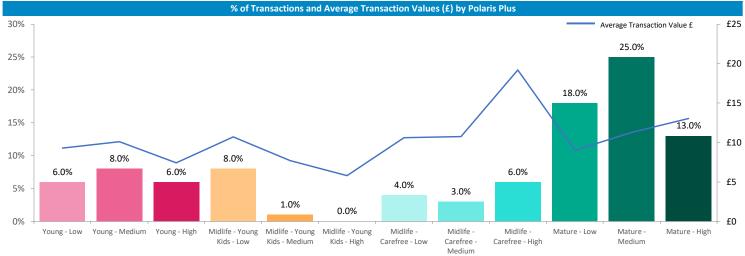


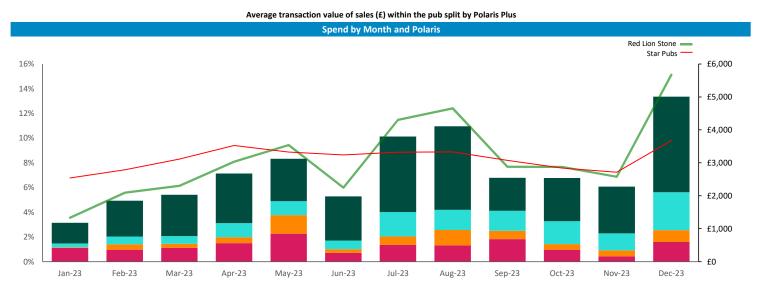
### **Transactional Data Summary - Red Lion Stone**



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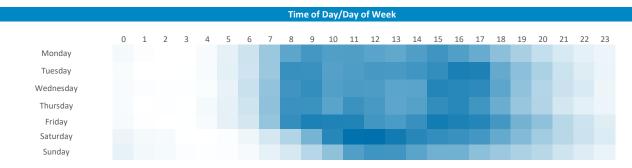
Seasonality of the spend split by month



## **Mobile Data Summary - Red Lion Stone**



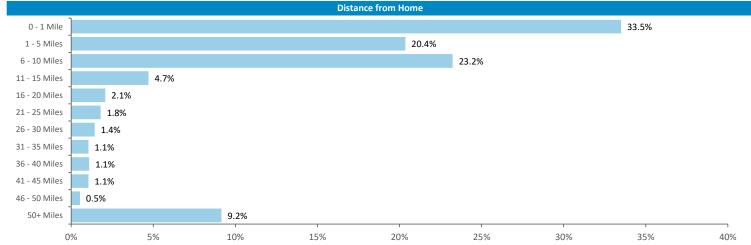
PUBS & BARS
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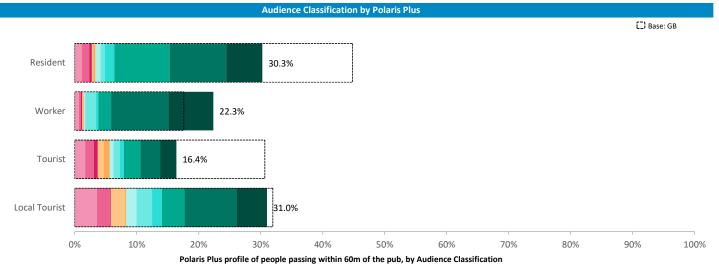
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

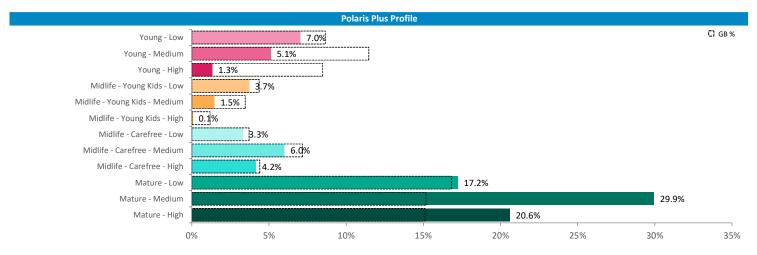




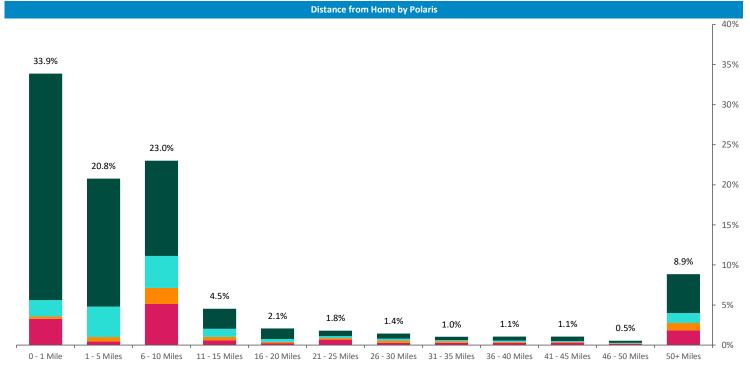
## **Mobile Data Summary - Red Lion Stone**



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

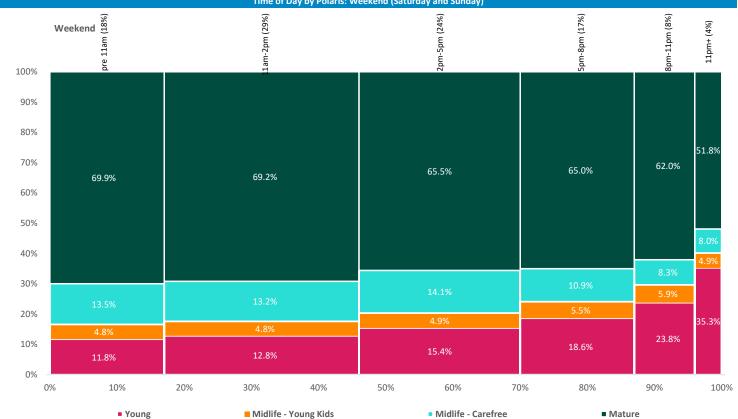


## **Mobile Data Summary - Red Lion Stone**



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Time of day and busyness from within a 60m radius of the pub calculated using GPS data

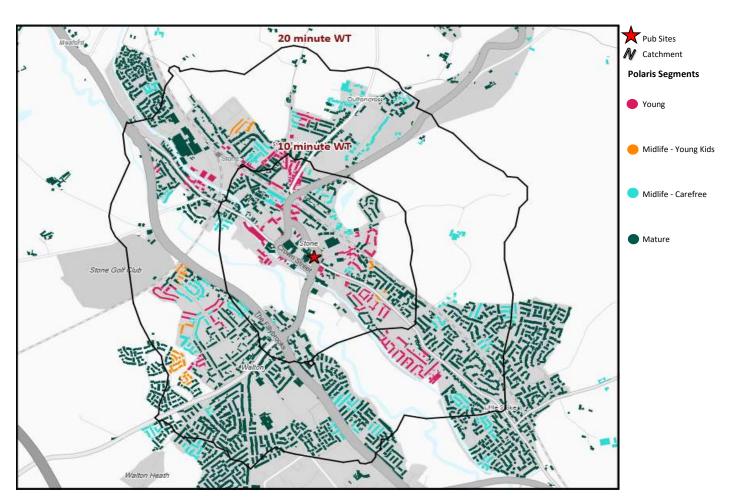




## **Polaris Summary - Red Lion Stone**



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Polaris Profile by	/ Catchment

				*WT= Walktime	e, **DT= Drivetime	
P	Population Count			Index vs GB average		
10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
896	1,642	68,318	103	57	103	
23	246	22,558	7	21	86	
140	1,242	36,675	28	75	96	
1,994	7,169	108,566	142	154	102	
113	182	4,377	272	132	139	
3,166	10,481	240,494				
	896 23 140 1,994 113	896 1,642 23 246 140 1,242 1,994 7,169 113 182	10 min WT*         20 min WT*         20 min DT**           896         1,642         68,318           23         246         22,558           140         1,242         36,675           1,994         7,169         108,566           113         182         4,377	10 min WT*         20 min WT*         20 min DT**         10 min WT*           896         1,642         68,318         103           23         246         22,558         7           140         1,242         36,675         28           1,994         7,169         108,566         142           113         182         4,377         272	Population Count         Index vs GB average           10 min WT*         20 min WT*         20 min DT**         10 min WT*         20 min WT*           896         1,642         68,318         103         57           23         246         22,558         7         21           140         1,242         36,675         28         75           1,994         7,169         108,566         142         154           113         182         4,377         272         132	

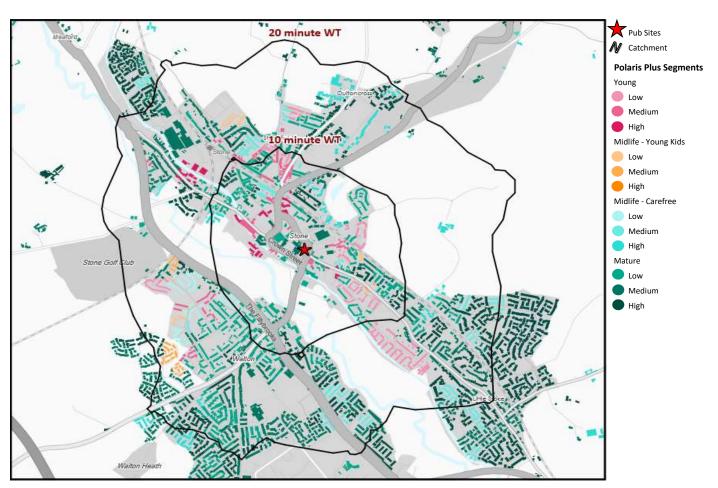




## Polaris Plus Summary - Red Lion Stone



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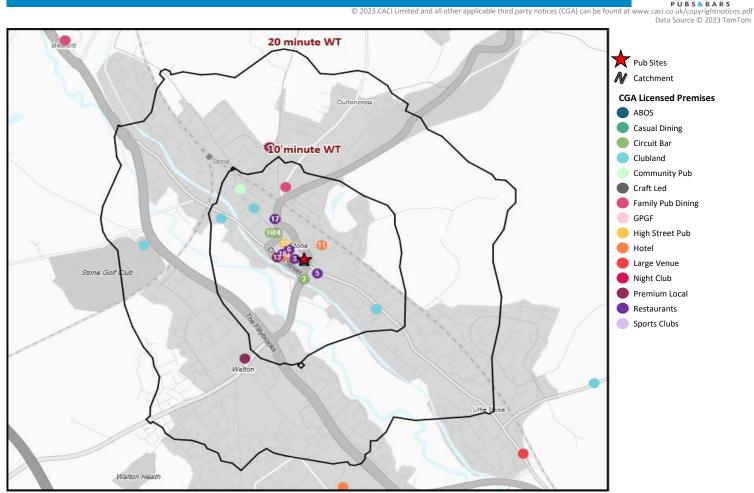
### Polaris Plus Profile by Catchment

				*WT= Walktime, **DT= Drivetim			
	P	opulation Cou	nt	Inc	lex vs GB avera	age	
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young							
Low	425	942	35,343	137	92	150	
Medium	283	504	30,729	81	44	116	
High	188	196	2,246	88	28	14	
Midlife - Young Kids							
Low	12	91	20,861	7	16	158	
Medium	11	155	1,697	8	34	16	
High	0	0	0	0	0	0	
Midlife - Carefree							
Low	0	278	17,485	0	63	173	
Medium	77	646	10,347	34	86	60	
High	63	318	8,843	45	68	83	
Mature							
Low	1,272	2,672	31,887	292	186	97	
Medium	351	2,929	46,922	71	178	125	
High	371	1,568	29,757	78	100	83	
Not Private Households	113	182	4,377	272	132	139	
Total	3,166	10,481	240,494				



## **CGA Summary - Red Lion Stone**





	Nearest 20 Pubs							
Ref	. Name	Postcode	Operator	Segment	Distance (miles)			
0	Thai Welcome	ST15 8AJ	Made In Thai	Restaurants	0.0			
0	Red Lion	ST15 8AJ	Star Pubs & Bars	Circuit Bar	0.0			
0	Ten Green Bottles	ST15 8AJ	Independent Free	ABOS	0.0			
3	Pasta Di Piazza La Favorita	ST15 8AW	Independent Free	Restaurants	0.0			
4	Crown Hotel	ST15 8AS	*Other Small Retail Groups	Hotel	0.1			
5	Al Sheikhs Balti Restaurant	ST15 8NA	Independent Free	Restaurants	0.1			
6	Artisan Boutique And Kitchen	ST15 8AQ	Independent Free	Restaurants	0.1			
7	Star	ST15 8QW	Marston's	Family Pub Dining	0.1			
7	Smoke & Rye	ST15 8QW	Independent Free	Restaurants	0.1			
7	Swan Inn	ST15 8QW	*Other Small Retail Groups	Circuit Bar	0.1			
10	Crown Of India Tandoori	ST15 8AT	Independent Free	Restaurants	0.1			
11	Mill Hotel & Restaurant	ST15 8BA	Independent Free	Hotel	0.1			
12	Bear	ST15 8AH	Bear Coffee Company Ltd	High Street Pub	0.1			
13	Crown Wharf	ST15 8QN	Joule's Brewery	Premium Local	0.1			
14	Granvilles Restaurant & Wine Bar	ST15 8AB	Independent Free	Restaurants	0.2			
14	Poste Of Stone	ST15 8AB	Wetherspoons GB	Circuit Bar	0.2			
16	Crown & Anchor	ST15 8JP	Stonegate Pub Company	Circuit Bar	0.2			
17	Ovilash Indian Restaurant	ST15 8DA	Independent Free	Restaurants	0.2			
17	Oriental Gardens	ST15 8DA	Independent Free	Restaurants	0.2			
17	Blue Rooms	ST15 8DA	Independent Free	Restaurants	0.2			
17	Royal Exchange	ST15 8DA	Everards	Circuit Bar	0.2			



# Per Pub Analysis - Red Lion Stone



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\*WT= Walktime, \*\*DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	3,166	10,481	240,494
Number of Competition Pubs	14	16	322
Adults 18+ per Competition Pub	226	655	747

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	1	200	6.3%	78
Circuit Bar	5	180	5.7%	140
Community Pub	1	914	28.9%	151
Craft Led	0	94	3.0%	86
Great Pub Great Food	0	406	12.8%	73
High Street Pub	1	791	25.0%	136
Premium Local	1	391	12.3%	75

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	1	423	4.0%	50
Circuit Bar	5	391	3.7%	92
Community Pub	1	2,601	24.8%	130
Craft Led	0	162	1.5%	45
Great Pub Great Food	0	1,638	15.6%	88
High Street Pub	1	2,357	22.5%	122
Premium Local	3	1,803	17.2%	104

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	7	12,500	5.2%	65
Circuit Bar	12	10,449	4.3%	107
Community Pub	62	54,854	22.8%	119
Craft Led	0	6,700	2.8%	81
Great Pub Great Food	14	33,511	13.9%	79
High Street Pub	50	52,693	21.9%	119
Premium Local	49	37,577	15.6%	95



### **Glossary**



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Category	Expla	anation						
Population	The	The population count within the specified catchment						
Gender	Cour	Counts of Males and Females within the specified catchment						
	v ttl · ·	ones is based on the disposable incom	ne level of the group relative to its age	loval				
		•	0 1	level.				
		CACI calculates disposable income as gross income minus essential outgoings.  Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,						
		0 0	dcare, student loans and pensions con	, , , , ,				
	utilit	les, water & structural insurance, Chil	ucare, student loans and pensions con	tributions, and Travel to work costs.				
Affluence	Low:	Count of population by Polaris Plus se	egments which are classified as Low					
	Pola	ris Plus Segments: 1.1, 2.1, 3.1, 4.1						
	Med	ium: Count of population by Polaris Pl	us segments which are classified as M	edium				
	Pola	ris Plus Segments: 1.2, 2.2, 3.2, 4.2						
	High	High: Count of population by Polaris Plus segments which are classified as High						
	Pola	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3						
Age Profile	Cour	its of residents by Age band						
	Curr	Current year estimates, CACI Up to date demographics. Number of adults aged 16+						
	Full-time: In full-time employment							
	Part-	Part-time: In part-time employment						
Economic Status (16+)	Self	Self employed: In full-time or part-time employment, with or without employees						
(10+)	Unei	Unemployed: Unemployed, not currently working but are actively seeking						
	Retir	Retired: a person who has retired from a working or professional career						
	Othe	r: Includes long term sick, disabled, lo	oking after home/family					
	The i	ndex is a comparison between the tar	get catchment area % and the GB bas	e % for a set of variables. An index of 100				
Index vs GB Average	mea	means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than						
index vs GB Average	100	100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect						
	com	pared to GB						
Over GB Average	Inde	x value is > 120						
Around GB Average	Inde	value is between 80 - 120						
Under GB Average	Inde	x value is < 80						
		Polaris Seg	mentation					
Po	olaris is Heineke	n's unique customer segmentation, w	hich is based on Lifestage, Energy Leve	els and Demand.				
Young		Midlife	Midlife					

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature	
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds	
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"	
Product needs	Aids being part of the group     Helps me look good by     standing out and making the     right impression     Energising     Discovering new things     Avoids bloating     Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer	

#### **Licensed Premises**

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

### **Competition Pubs**

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

#### Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

#### Acorn

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

#### Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

#### Sparsity

