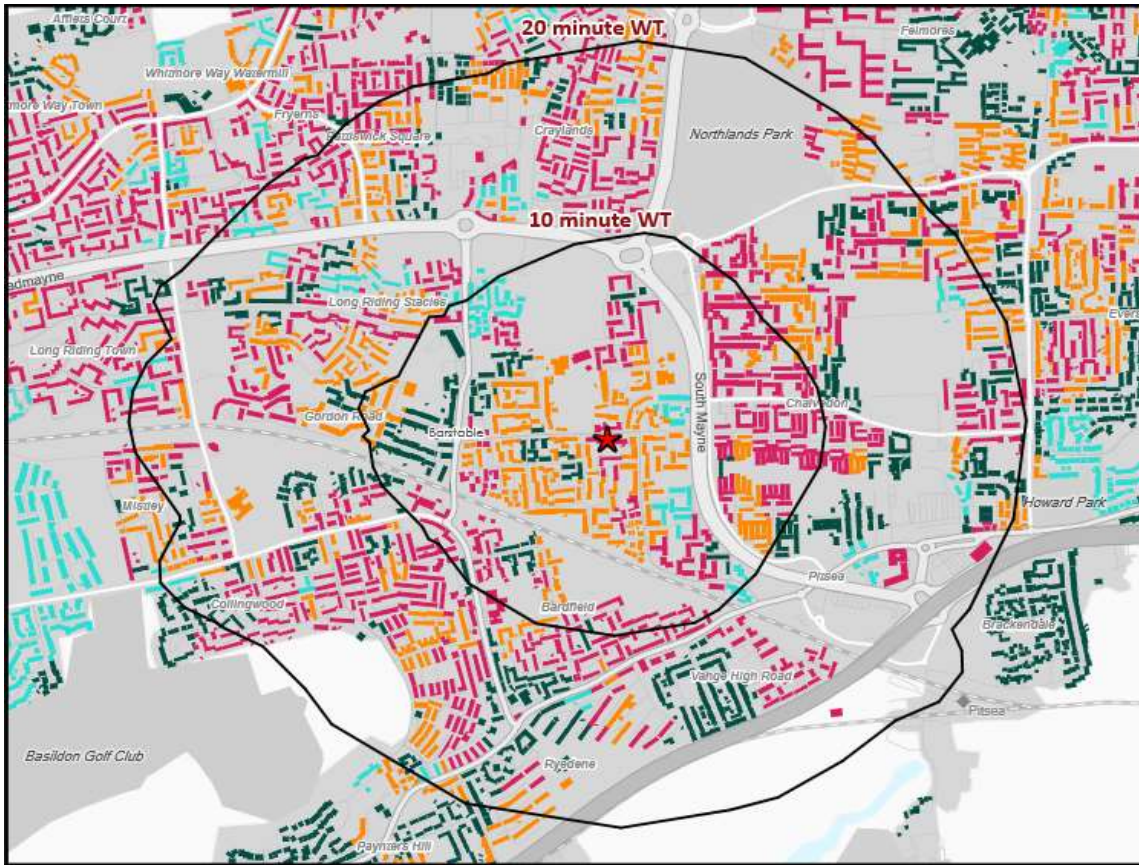


Catchment Summary - Winged Horse Basildon



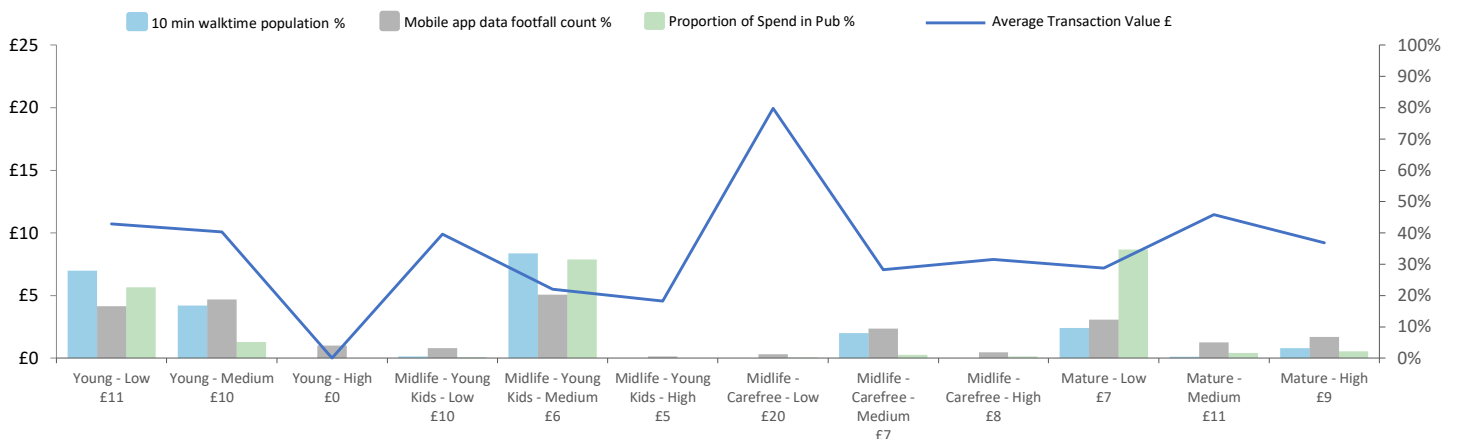
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Ship To	Name	Postcode	Operator	Segment	Sparsity
627140	Winged Horse Basildon	SS14 1SB	Star Pubs & Bars	Community Pub	7



- ★ Pub Sites
- ★ Catchments
- Polaris Segments**
- Young
- Midlife - Young Kids
- Midlife - Carefree
- Mature

Polaris Plus Profile



See the Glossary page for further information on the above variables

Catchment Summary - Winged Horse Basildon

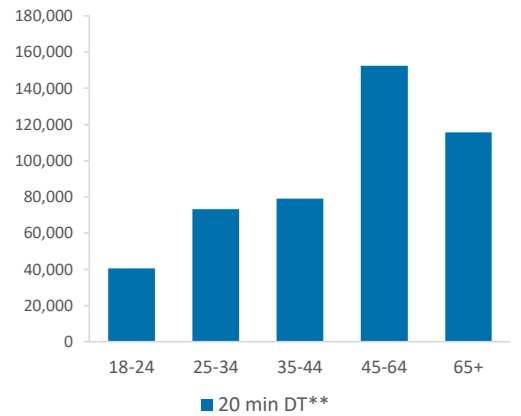
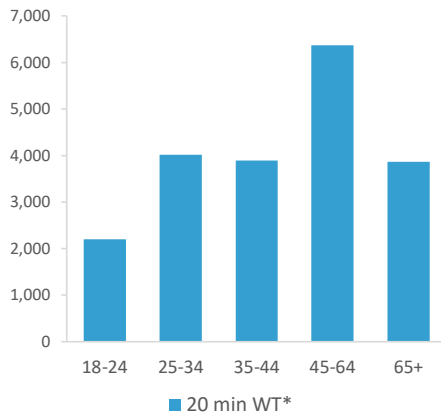
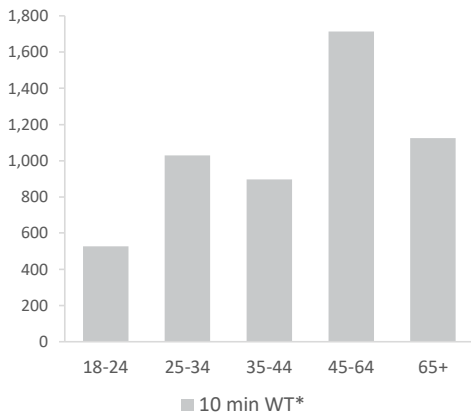


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■ Over GB Average
■ Around GB Average
■ Under GB Average

*WT= Walktime, **DT= Drivetime

		Catchment Size (Counts)			Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Population		6,999	27,768	590,911	131	150	135
Adults 18+		5,293	20,347	460,983	118	133	132
Competition Pubs		2	6	307	11	17	74
Adults 18+ per Competition Pub		2,647	3,391	1,502	308	395	175
% Adults Likely to Drink		72.9%	71.1%	77.9%	96	93	102
Affluence	Low	38.1%	51.1%	15.8%	115	154	48
	Medium	58.6%	46.2%	53.0%	154	121	139
	High	3.3%	2.7%	30.6%	12	10	112
*Affluence does not include Not Private Households							
Age Profile	18-24	528	2,204	40,515	93	98	84
	25-34	1,030	4,020	73,260	110	109	93
	35-44	896	3,895	79,080	97	106	101
	45-64	1,713	6,367	152,486	95	89	100
	65+	1,126	3,861	115,642	84	72	102



		Catchment Size (Counts)			Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	3,480 (50%)	13,659 (49%)	286,934 (49%)	102	100	99
	Female	3,519 (50%)	14,109 (51%)	303,977 (51%)	99	100	101
Economic Status (16+)	Employed: Full-time	1,900 (35%)	7,113 (34%)	167,478 (35%)	101	98	102
	Employed: Part-time	677 (12%)	2,763 (13%)	58,894 (12%)	104	110	104
	Self employed	454 (8%)	1,885 (9%)	48,211 (10%)	90	97	110
	Unemployed	217 (4%)	911 (4%)	12,936 (3%)	143	156	98
	Full-time student	111 (2%)	445 (2%)	8,444 (2%)	85	89	75
	Retired	1,079 (20%)	3,547 (17%)	110,645 (23%)	90	77	106
	Other	1,043 (19%)	4,481 (21%)	69,221 (15%)	109	122	84
Total Worker Count		1,450	5,542	228,951			

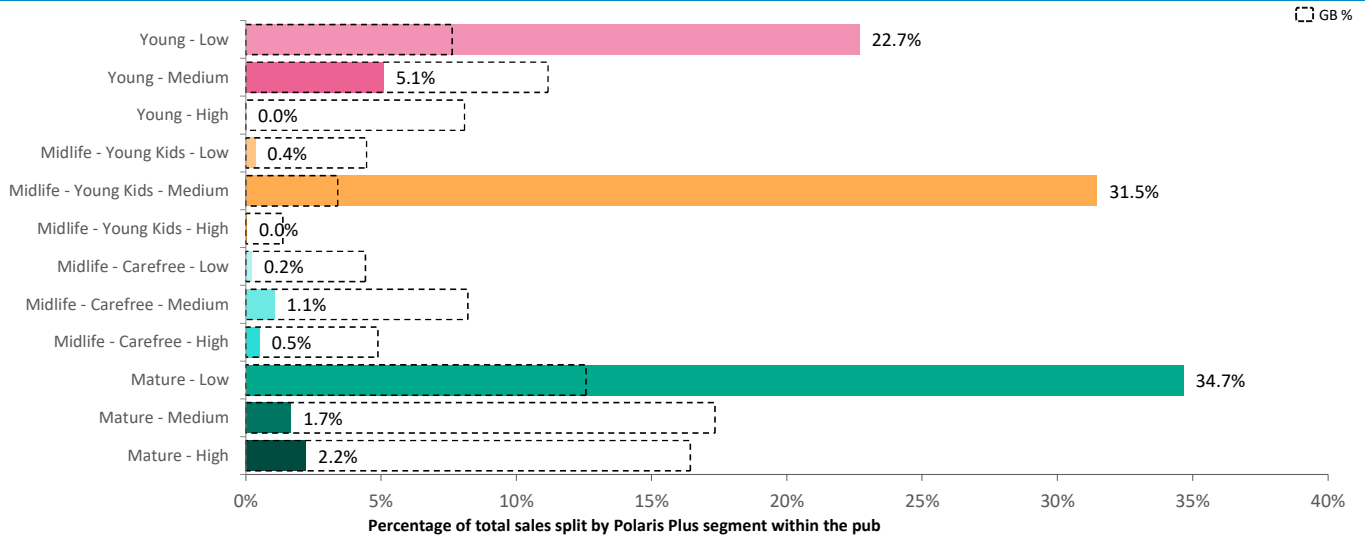
See the Glossary page for further information on the above variables

Transactional Data Summary - Winged Horse Basildon

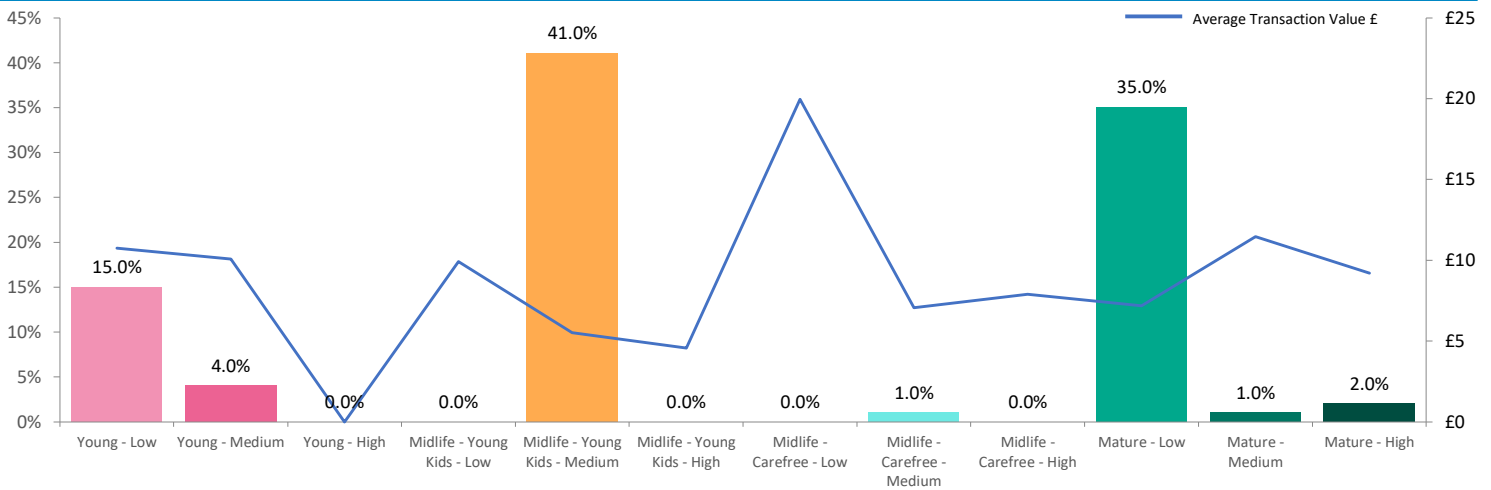


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Spend by Polaris Plus

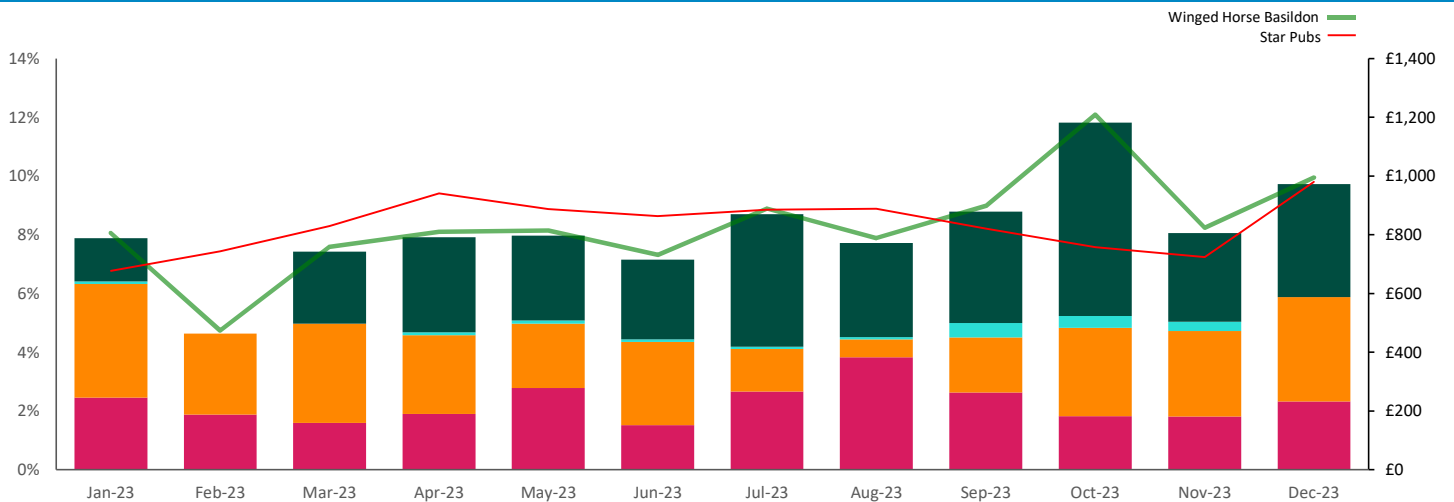


% of Transactions and Average Transaction Values (£) by Polaris Plus



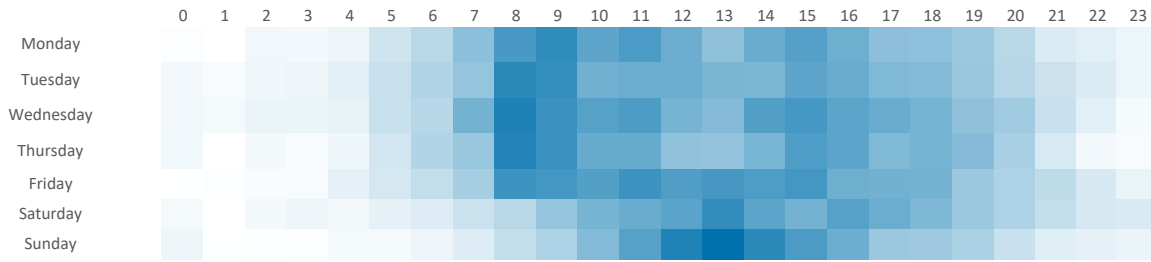
Average transaction value of sales (£) within the pub split by Polaris Plus

Spend by Month and Polaris



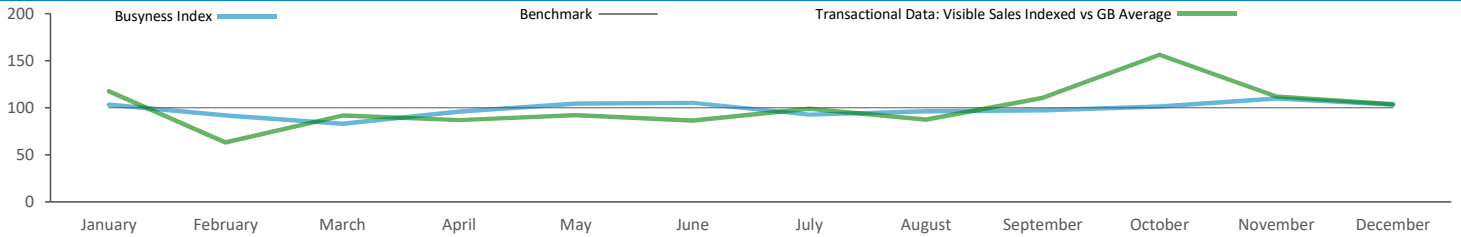
Seasonality of the spend split by month

Time of Day/Day of Week



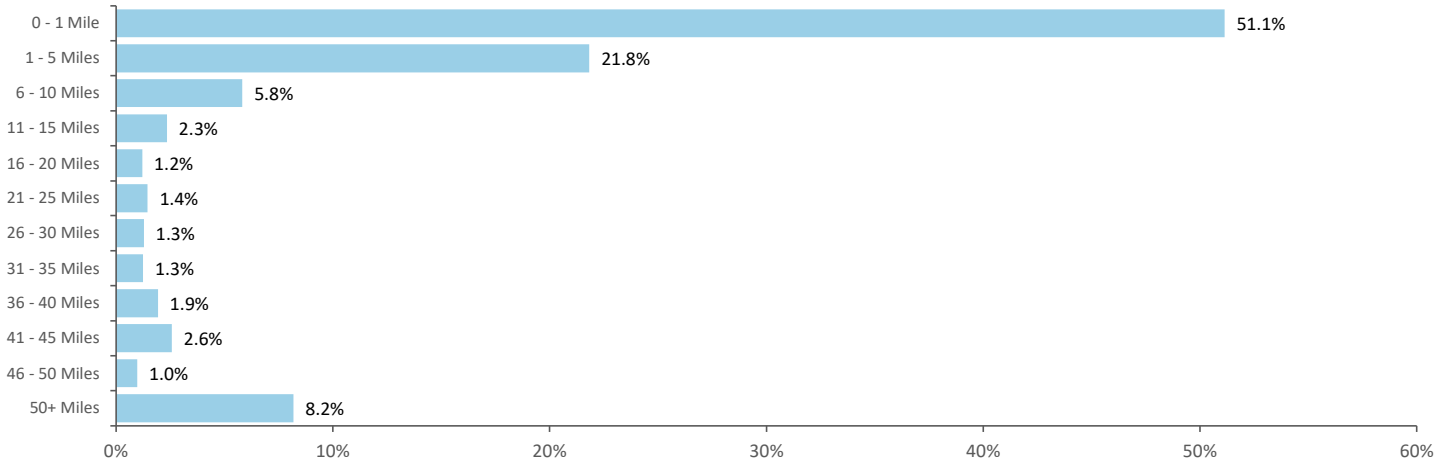
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data

Busyness Index and Transactional Visible Sales by Month



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average

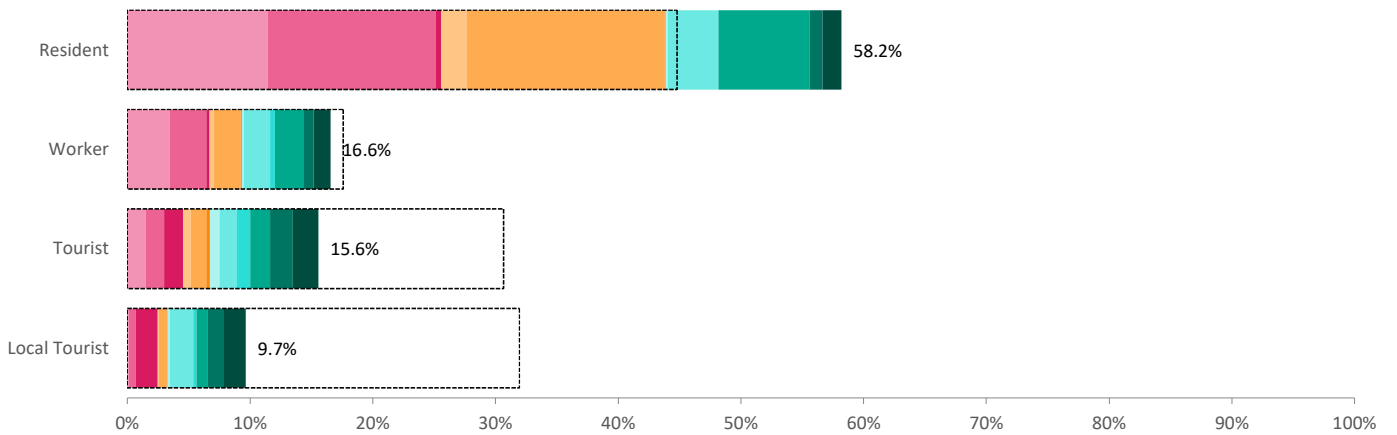
Distance from Home



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

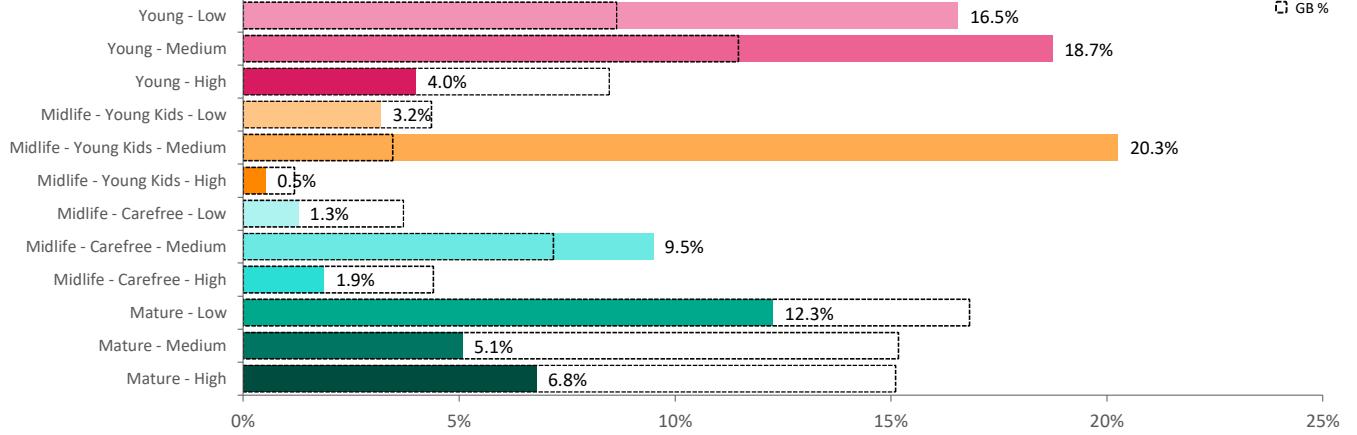
Audience Classification by Polaris Plus

Base: GB



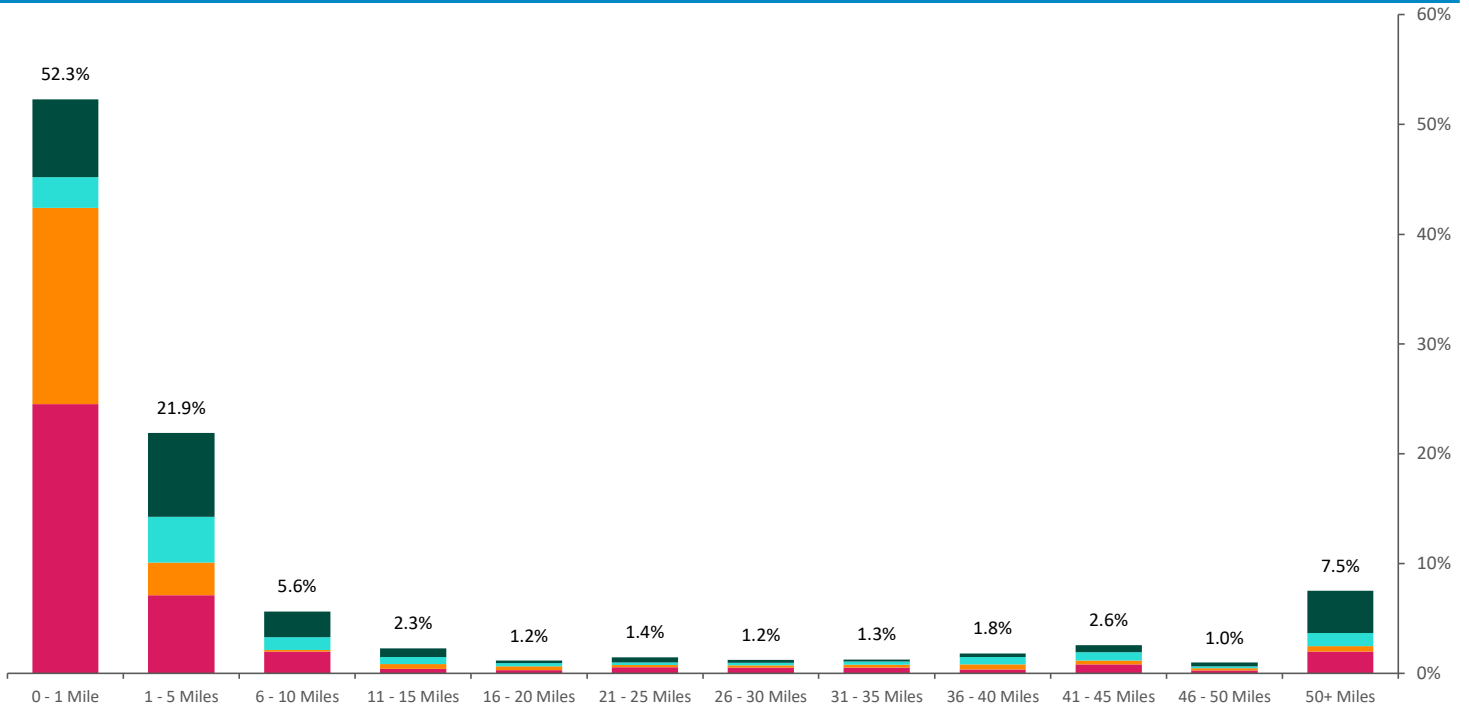
Polaris Plus profile of people passing within 60m of the pub, by Audience Classification

Polaris Plus Profile



Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door

Distance from Home by Polaris



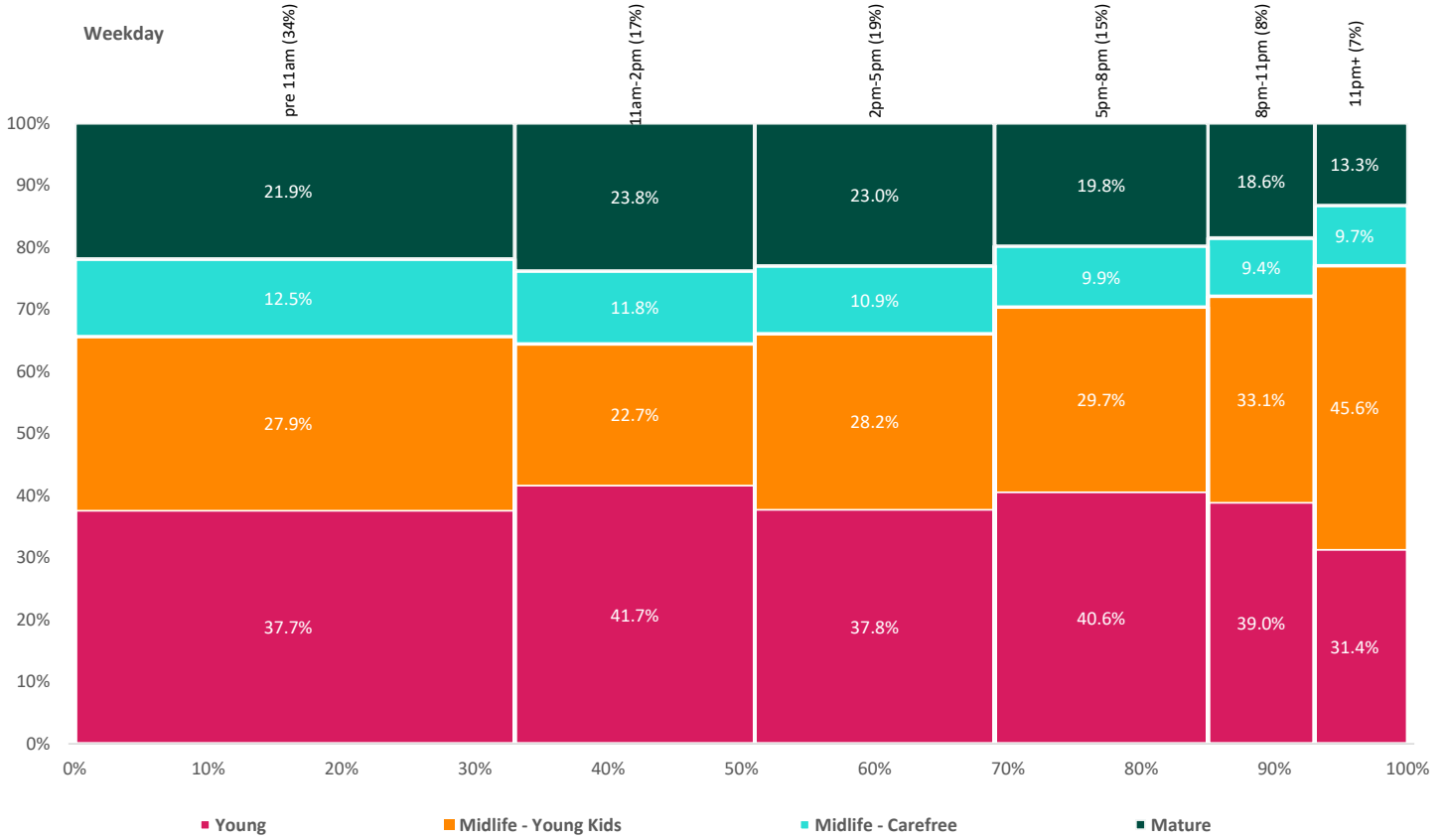
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

Mobile Data Summary - Winged Horse Basildon

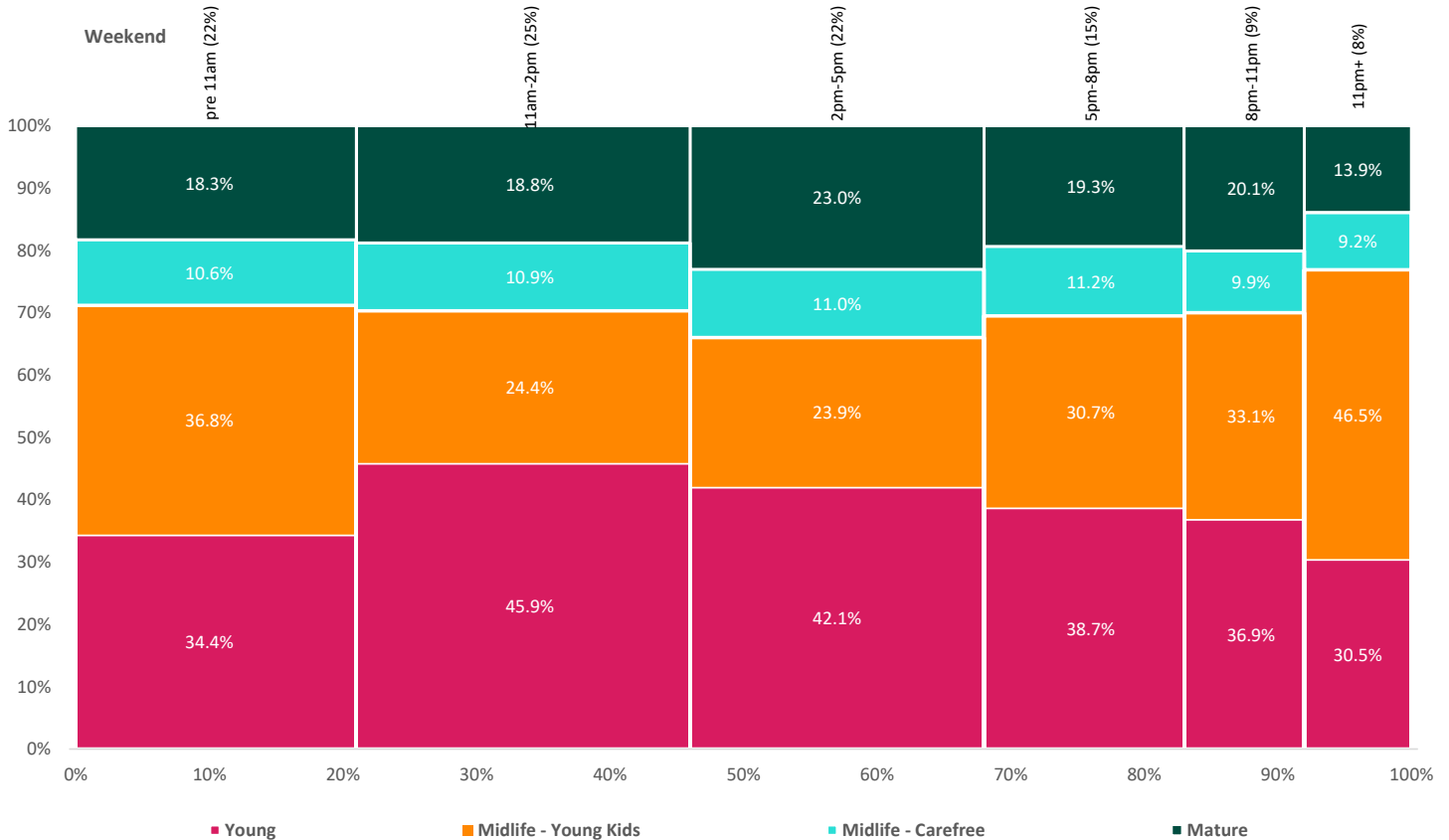


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Time of Day by Polaris: Weekday (Monday to Friday)



Time of Day by Polaris: Weekend (Saturday and Sunday)



Time of day and busyness from within a 60m radius of the pub calculated using GPS data

Polaris Summary - Winged Horse Basildon



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Polaris Profile by Catchment

*WT= Walktime, **DT= Drivetime

Polaris Segment	Population Count			Index vs GB average		
	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young	2,365	9,977	80,649	162	178	64
Midlife - Young Kids	1,796	5,435	50,461	310	244	100
Midlife - Carefree	422	1,108	132,474	50	34	182
Mature	706	3,823	194,355	30	42	95
Not Private Households	4	4	3,044	6	1	50
Total	5,293	20,347	460,983			

Polaris Plus Summary - Winged Horse Basildon



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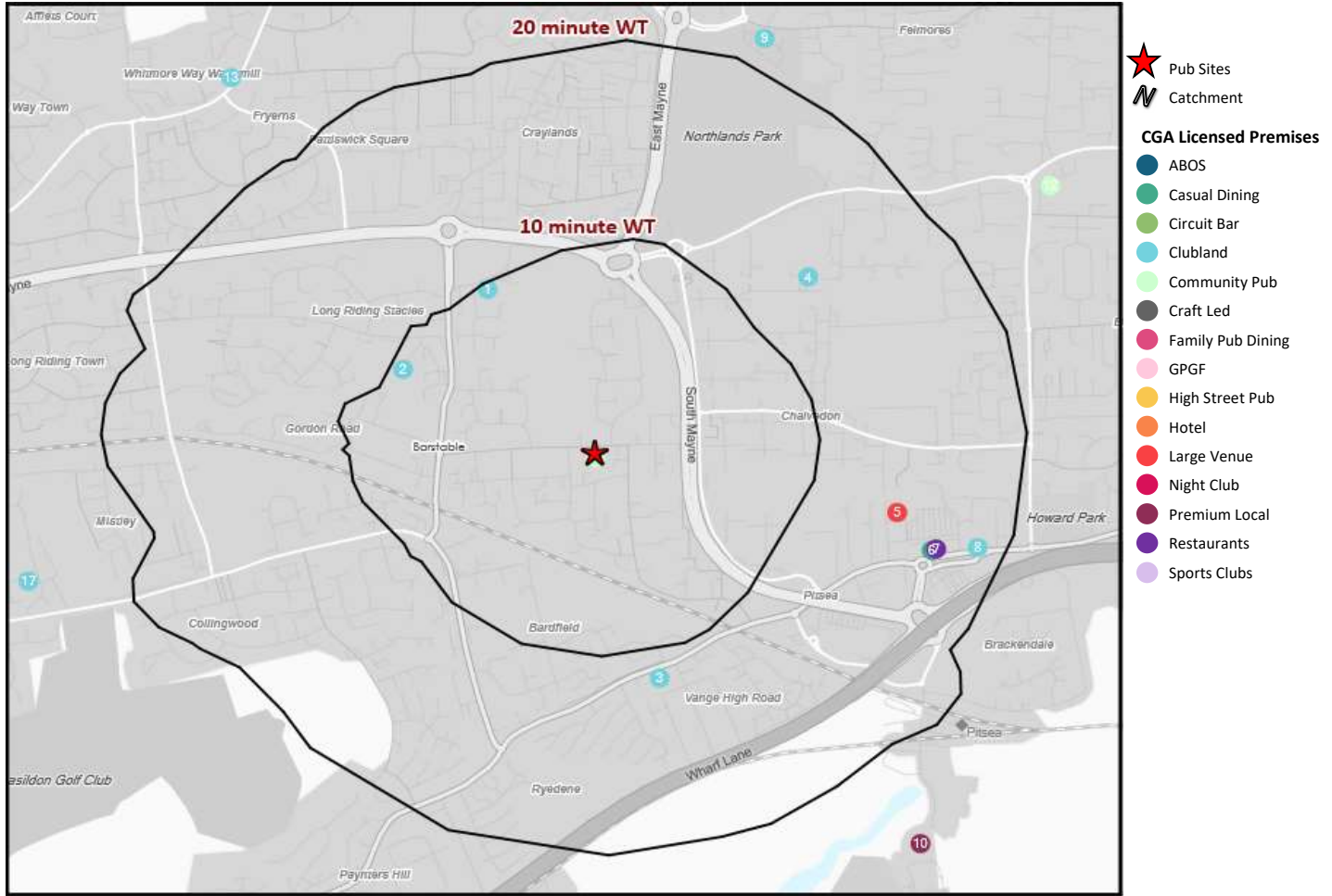


- ★ Pub Sites
- N Catchment
- Polaris Plus Segments**
- Young**
 - Low
 - Medium
 - High
- Midlife - Young Kids**
 - Low
 - Medium
 - High
- Midlife - Carefree**
 - Low
 - Medium
 - High
- Mature**
 - Low
 - Medium
 - High

Polaris Plus Profile by Catchment

*WT= Walktime, **DT= Drivetime

Polaris Plus Segment	Population Count			Index vs GB average		
	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young						
Low	1,475	6,701	23,370	284	336	52
Medium	887	2,998	35,884	153	134	71
High	3	278	21,395	1	20	69
Midlife - Young Kids						
Low	27	549	4,610	9	49	18
Medium	1,769	4,886	45,382	772	554	227
High	0	0	469	0	0	9
Midlife - Carefree						
Low	0	2	4,370	0	0	22
Medium	422	1,106	111,861	111	76	339
High	0	0	16,243	0	0	79
Mature						
Low	514	3,150	40,558	71	113	64
Medium	22	410	51,064	3	13	71
High	170	263	102,733	21	9	149
Not Private Households	4	4	3,044	6	1	50
Total	5,293	20,347	460,983			



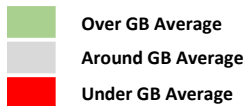
Nearest 20 Pubs

Ref.	Name	Postcode	Operator	Segment	Distance (miles)
0	Winged Horse	SS14 1SB	Star Pubs & Bars	Community Pub	0.0
1	Basildon Cricket Club	SS14 1PF	Independent Free	Clubland	0.4
2	Barstable Social Club	SS14 1PD	Independent Free	Clubland	0.4
3	Vange & Pitsea Working Mens Club	SS16 4TG	Independent Free	Clubland	0.4
4	Chalvedon Community Association Social Club	SS13 3QX	Independent Free	Clubland	0.5
5	Place	SS13 3DU	Independent Free	Large Venue	0.6
6	Pizza Hut	SS13 3AS	Pizza Hut UK Ltd	Casual Dining	0.6
7	Gandi Indian Restaurant	SS13 3AT	Independent Free	Restaurants	0.6
8	Gymphobics	SS13 3BB	*Other Small Retail Groups	Clubland	0.7
9	Northlands Park Community	SS13 1SD	Independent Free	Clubland	0.8
10	Cromwell Manor	SS16 4UH	Independent Free	Premium Local	0.9
11	Watermill	SS13 1BW	Whitbread	Family Pub Dining	0.9
12	Great Chalvedon Hall	SS13 2AN	Punch Pub Company	Community Pub	1.0
13	Fryerns Social Club	SS14 2NN	Independent Free	Clubland	1.0
14	Crane	SS14 3LP	Greene King	Community Pub	1.0
15	Mintoo Tandoori Indian Restaurant	SS14 3JT	Independent Free	Restaurants	1.0
15	Jolly Friar	SS14 3JT	Star Pubs & Bars	Community Pub	1.0
17	Woodlands Residents Club	SS16 5UP	Independent Free	Clubland	1.0
18	Bowers Gifford Sprts & Social Club	SS13 2BE	Independent Free	Clubland	1.2

Per Pub Analysis - Winged Horse Basildon



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	5,293	20,347	460,983
Number of Competition Pubs	2	6	307
Adults 18+ per Competition Pub	2,647	3,391	1,502

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	678	12.8%	159
Circuit Bar	0	560	10.6%	261
Community Pub	1	968	18.3%	96
Craft Led	0	305	5.8%	167
Great Pub Great Food	0	460	8.7%	49
High Street Pub	0	1,114	21.0%	114
Premium Local	0	782	14.8%	90

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	2,322	11.4%	142
Circuit Bar	0	2,064	10.1%	250
Community Pub	1	4,743	23.3%	122
Craft Led	0	1,098	5.4%	156
Great Pub Great Food	0	1,487	7.3%	41
High Street Pub	0	5,015	24.6%	134
Premium Local	0	2,506	12.3%	75

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	9	35,150	7.6%	95
Circuit Bar	15	16,049	3.5%	86
Community Pub	17	53,692	11.6%	61
Craft Led	0	12,561	2.7%	79
Great Pub Great Food	32	87,553	19.0%	107
High Street Pub	26	53,777	11.7%	63
Premium Local	46	82,925	18.0%	109

Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
Affluence	<p>Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.</p> <p>Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1</p> <p>Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2</p> <p>High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3</p>
Age Profile	Counts of residents by Age band
Economic Status (16+)	<p>Current year estimates, CACI Up to date demographics. Number of adults aged 16+</p> <p>Full-time: In full-time employment</p> <p>Part-time: In part-time employment</p> <p>Self employed: In full-time or part-time employment, with or without employees</p> <p>Unemployed: Unemployed, not currently working but are actively seeking</p> <p>Retired: a person who has retired from a working or professional career</p> <p>Other: Includes long term sick, disabled, looking after home/family</p>
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

Polaris Segmentation

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	<ul style="list-style-type: none"> Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit 	<ul style="list-style-type: none"> Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic 	<ul style="list-style-type: none"> Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer 	<ul style="list-style-type: none"> Tastes great Good quality Helps me feel good Enjoyable for longer

Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at a pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity

Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20
Metropolitan			Large Urban						Small Urban				Rural						