

Pub Catchment Report - CM23 4EG



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment			
Number of Pubs	2	2	122			
Catchment Adults 18+	3,272	10,174	99,293			
Catchment Adults 18+ Per Pub	1,636	5,087	814			
Populaton Projection 2018 to 2028 (% change)	10.62%	10.19%	10.53%			

		10	0 Minute Wa	alktime	20 Minute) Minute Wa	Walktime					20 Minute Drivetime			
Rank	Туре	Target Customers	% of Population	Index	Rank	Rank Type T Cu:		% of Population	Index	¢	Rank	Туре	Target Customers	% of Population	Index		
1	Premium Local	3,188	97.4	188	1	Premium Local	8,848	87.0	168		1	Premium Local	67,246	67.7	131		
2	Great Pub Great Food	3,097	94.7	203	2	Great Pub Great Food	8,277	81.4	175		2	High Street Pub	62,995	63.4	136		
3	High Street Pub	1,467	44.8	71	3	High Street Pub	6,173	60.7	96		3	Great Pub Great Food	60,123	60.6	96		
4	Bit of Style	1,410	43.1	333	4	Bit of Style	4,425	43.5	336		4	Community Pub	41,538	41.8	324		
5	Community Pub	269	8.2	20	5	Community Pub	2,003	19.7	49		5	Bit of Style	32,337	32.6	81		
6	Craft Led	153	4.7	17	6	Craft Led	441	4.3	16		6	Circuit Bar	10,889	11.0	41		
7	Circuit Bar	59	1.8	18	7	Circuit Bar	282	2.8	27		7	Craft Led	8,261	8.3	81		



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	10	Minute WT C	Catchment	2	0 Minute W	T Catchment	:	20 Minute DT Catchment				
Social Grade	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index			
AB	549	16.8	190	1,464	14.4	163	10,979	11.1	125			
C1	493	15.1	123	1,475	14.5	118	13,395	13.5	110			
C2	216	6.6	80	758	7.5	90	8,196	8.3	100			
DE	149	4.6	44	566	5.6	54	7,347	7.4	72			

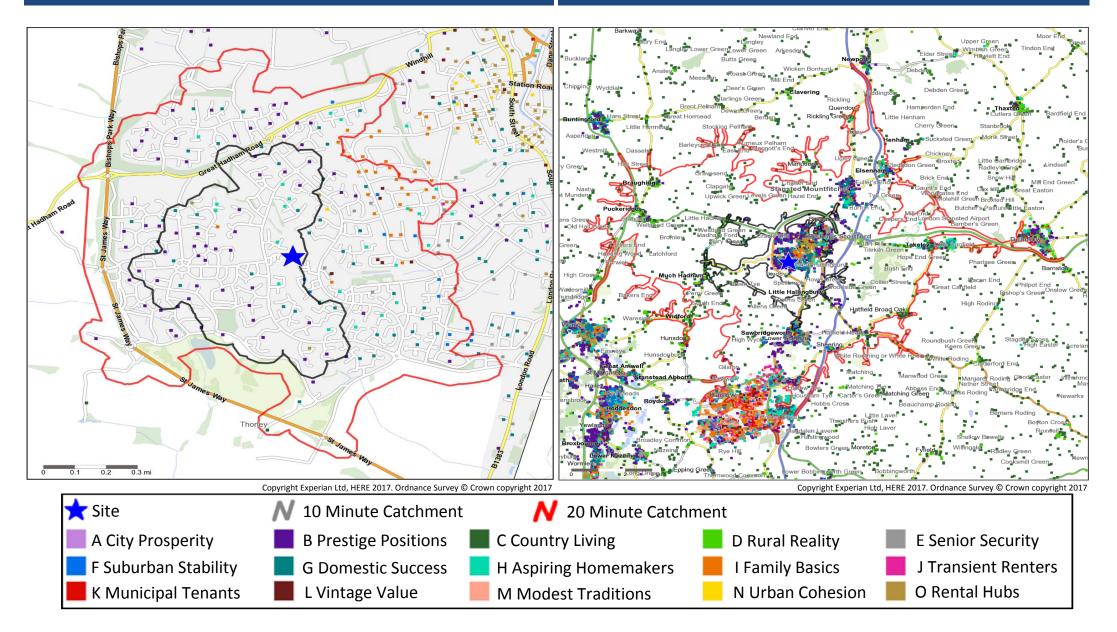
	10	Minute WT C	Catchment	:	20 Minute W	T Catchment		20 Minute DT Catchment				
Affluence (Bands)	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index			
Low (0-6)	89	2.7	8	798	7.8	24	16,158	16.3	49			
Medium (7-13)	531	16.2	49	2,202	21.6	65	29,661	29.9	90			
High (14-19)	2,764	84.5	297	7,626	75.0	264	54,172	54.6	192			





Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mos	aic Typ	e Profile	Catchment	Catchment	Catchment	Catchment
10030	лстур	erione	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	87	100
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	172	386	1,070	1,523
	B06	Diamond Days	0	0	1,071	2,236
	B07	Alpha Families	663	1,558	2,718	5 <i>,</i> 838
	B08	Bank of Mum and Dad	829	1,465	2,283	4,591
	B09	Empty-Nest Adventure	82	309	450	1,694
	C10	Wealthy Landowners	0	32	874	5,524
	C11	Rural Vogue	0	9	102	1,271
	C12	Scattered Homesteads	0	0	0	30
	C13	Village Retirement	0	1	170	2,405
	D14	Satellite Settlers	0	2	249	4,141
	D15	Local Focus	0	0	60	825
	D16	Outlying Seniors	0	0	51	798
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	252	1,241	4,146
	E19	Bungalow Heaven	0	17	144	323
	E20	Classic Grandparents	0	17	269	523
	E21	Solo Retirees	0	33	160	2,156
	F22	Boomerang Boarders	0	107	138	482
	F23	Family Ties	0	281	517	1,386
	F24	Fledgling Free	0	6	7	203
	F25	Dependable Me	92	216	323	701
	G26	Cafés and Catchments	91	164	1,906	2,240
	G27	Thriving Independence	148	1,240	3,332	7,585
	G28	Modern Parents	522	1,188	1,230	2,378
	G29	Mid-Career Convention	11	426	719	3,686
	H30	Primary Ambitions	486	965	1,685	4,690
	H31	Affordable Fringe	0	7	88	297
	H32	First-Rung Futures	0	60	112	441
	H33	Contemporary Starts	0	0	59	3,492
	H34	New Foundations	0	0	13	774
	H35	Flying Solo	59	208	311	851

		10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosaic Ty	ne Profile	Catchment	Catchment	Catchment	Catchment
		Adults 18+	Adults 18+	Adults 18+	Adults 18+
136	,	25	779	1,883	8,640
137	0	0	0	0	349
138	B Economical Families	0	0	0	56
139	Families on a Budget	0	0	0	76
J4(D Value Rentals	0	0	0	137
J4:	1 Youthful Endeavours	0	0	0	514
J42	2 Midlife Renters	0	0	56	2,403
J43	3 Renting Rooms	0	2	2	2
K4-	4 Inner City Stalwarts	0	0	42	82
К4	5 City Diversity	0	0	100	100
К4	6 High Rise Residents	0	0	0	189
К4	7 Single Essentials	0	0	0	1,006
К4	8 Mature Workers	0	0	0	0
L49	9 Flatlet Seniors	0	0	0	98
L50	0 Pocket Pensions	0	186	344	1,441
L5:	1 Retirement Communities	0	10	691	959
L52	2 Estate Veterans	0	8	29	1,949
L53	3 Seasoned Survivors	0	0	0	118
M5	4 Down-to-Earth Owners	0	0	0	140
M5	5 Back with the Folks	0	0	75	3,525
M5	6 Self Supporters	0	0	0	622
N5	7 Community Elders	0	0	0	0
N5	8 Culture & Comfort	0	0	0	0
N5	9 Large Family Living	0	0	0	0
N6	0 Ageing Access	0	66	337	392
06	1 Career Builders	94	159	3,651	5,062
06	2 Central Pulse	0	0	592	610
06	3 Flexible Workforce	0	14	266	292
06	4 Bus-Route Renters	0	0	688	2,910
06	5 Learners & Earners	0	0	0	0
06	6 Student Scene	0	0	0	0
U9	9 Unclassified	0	0	110	291
	Tota	3,274	10,173	30,305	99,293





Top 3 Mosaic Types in a 20 Minute Walktime

1. B07 Alpha Families

High-achieving families living fast-track lives, advancing careers, finances and their school-age kids' development



- Married couples
- Two professional careers
- School age children
- High salaries, large mortgage
- Online shopping to save time
- Company cars and mobiles

2. B08 Bank of Mum and Dad

Well-off families in upmarket suburban homes where grown-up children benefit from continued financial support



- Married couples aged 50-65
- Adult children at home
- High salaries from senior positions
- Quality 4 bed detached homes
- Mortgage nearly paid off
- Use technology practically

3. G27 Thriving Independence

Well-qualified older singles with incomes from successful professional careers in good quality housing



- Singles and cohabitees 36+
- Family neighbourhoods
- Middle managers
- Large outstanding mortgage
- Comfortable income
- Moderate use of Internet

Top 3 Mosaic Types in a 20 Minute Drivetime

1. I36 Solid Economy

Stable families with children, renting higher value homes from social landlords



- Families with children
- Renting from social landlord
- Pockets of social housing
- Lower wage service roles
- Relatively stable finances
- Small bills can be a struggle

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Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099

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Pubs & Leisure: Attitudinal Profiles



	20 Minute Walktime											
	High				Mediun		Low					
Activity Group Structure	Target Customers	% of Population	I	ndex	Target Customers	% of Population	h	ndex	Target Customers	% of Population		Index
Female: Alone, Pair or Group	4,087	40.2	133		2,506	24.6	151		3,581	35.2	68	
Male: Alone	889	8.7	29		3,014	29.6	190		6,272	61.6	116	
Male: Group	1,027	10.1	44		2,893	28.4	109		6,254	61.5	124	
Male: Pair	678	6.7	26		311	3.1	20		9,185	90.3	157	
Mixed Sex: Group	1,834	18.0	79		3,694	36.3	114		4,646	45.7	104	
Mixed Sex: Pair	3,493	34.3	146		2,678	26.3	81		4,002	39.3	92	
With Children	2,712	26.7	92		1,219	12.0	71		6,243	61.4	116	
Unknown	2,699	26.5	81	ļ	1,590	15.6	87		5,886	57.9	121	
For Eating:												
Upmarket	3,862	38.0	124		4,768	46.9	225		1,544	15.2	32	
Midmarket	3,223	31.7	92		987	9.7	108		5,964	58.6	106	
Downmarket	1,600	15.7	71		4,459	43.8	126		4,115	40.4	97	
For Drinking (monthly spend):												
Nothing	3,688	36.2	120		2,516	24.7	105		3,970	39.0	87	
Low (less than £10)	4,997	49.1	165		1,029	10.1	43		4,148	40.8	90	l
Medium (Between £10 and £40)	5,383	52.9	173		1,769	17.4	97		3,022	29.7	59	
High (Greater than £40)	4,719	46.4	179		2,098	20.6	100		3,358	33.0	63	



Pubs & Leisure: Attitudinal Profiles



	20 Minute Drivetime											
	High					Mediur	Low					
Activity Group Structure	Target Customers	% of Population	In	ıdex	Target Customers	% of Population	Inde	ex	Target Customers	% of Population		Index
Female: Alone, Pair or Group	29,513	29.7	98		25,153	25.3	155		44,335	44.7	86	
Male: Alone	16,258	16.4	55		20,219	20.4	130		62,525	63.0	118	
Male: Group	13,492	13.6	59		22,528	22.7	87	l	62,982	63.4	128	
Male: Pair	18,122	18.3	70		4,869	4.9	32		76,011	76.6	133	
Mixed Sex: Group	15,852	16.0	70		36,576	36.8	115		46,574	46.9	107	
Mixed Sex: Pair	27,283	27.5	117		29,138	29.3	90		42,581	42.9	100	
With Children	20,329	20.5	71		20,006	20.1	120		58,667	59.1	112	
Unknown	26,506	26.7	81	l	24,643	24.8	138		47,853	48.2	101	
For Eating:												
Upmarket	34,855	35.1	115		29,515	29.7	143		34,632	34.9	74	
Midmarket	30,504	30.7	89		10,181	10.3	114		58,317	58.7	106	
Downmarket	15,263	15.4	69		33,526	33.8	97		50,213	50.6	122	
For Drinking (monthly spend):												
Nothing	27,813	28.0	93		17,632	17.8	75		53,557	53.9	120	
Low (less than £10)	31,006	31.2	105		22,412	22.6	96		45,584	45.9	101	
Medium (Between £10 and £40)	30,703	30.9	101		22,731	22.9	128		45,568	45.9	91	
High (Greater than £40)	27,980	28.2	109		24,243	24.4	119		46,779	47.1	90	





Walktime From

Site (Minutes)

0.0

5.4

28.4

28.7

29.3

29.3

29.3

29.3

29.6

29.9

29.9

30.2

30.5

31.4

32.3

32.3

32.9

33.2

33.5

37.7

Source: CGA 2018

Drivetime from

Site (Minutes)

0.2

1.3

5.6

5.7

5.9

5.9

5.9

8.2

6.1

6.0

6.0

8.1

6.1

6.3

7.4

7.8

7.7

7.6

7.7

7.9

Competitor Map

Top 20 Nearest Competitors

	Distions Stortiond	Order	Outlet Name	Operator
		1	Marne Inn, CM23 4EG	Star Pubs & Bars
	5-69	2	Harvest Moon, CM23 4RF	Greene King
Windowi 2	18 International	3	Coach & Horses, CM23 4AS	McMullen & Sons Ltd
Great Hadham Poad		4	Bricklayers Arms, CM23 2QY	Independent Free
	12	5	Baroosh, CM23 3UU	McMullen & Sons Ltd
Creat Hadram Road		6	Unico, CM23 3UU	Independent Free
oren.	Som Not	7	Star, CM23 2JU	Stonegate Pub Company
man root	South 100	8	Castle, CM23 3TG	Independent Free
		9	Black Lion, CM23 2JY	Star Pubs & Bars
	and the second	10	Bills, CM23 2LD	Bills
		11	Half Moon, CM23 2LD	Ei Group
		12	Jolly Brewers, CM23 3BQ	Star Pubs & Bars
		13	Bishop's Cave, CM23 2LW	Independent Free
		14	Water Lane, CM23 2JZ	Anglian Country Inns Ltd
Strames Way		15	Rose & Crown, CM23 3BL	Greene King
Thorley	P1383	16	Bridge House, CM23 3BG	Independent Free
Streamper	3	17	Bacchus, CM23 3BP	Independent Free
0 0.1 0.2 0.3 mi		18	Port Jackson, CM23 3AJ	Wetherspoon
Copyright Experian Ltd, HERE 2017	Ordnance Survey © Crown copyright 2017	19	Fountain, CM23 3BJ	Independent Free
★ Site 🔵 Star Pubs 🛑 Pubs	N Catchment	20	Three Tuns, CM23 5NF	Greene King
	-			