

## Pub Catchment Report - NG11 0JL



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	3	3	411
Catchment Adults 18+	1,163	1,309	342,950
Catchment Adults 18+ Per Pub	388	436	834
Populaton Projection 2018 to 2028 (% change)	4.50%	4.24%	6.73%

		10	0 Minute Wa	alktime			20 Minute Walktime						20 Minute Drivetime			
Rank	Туре	Target Customers	% of Population	Index	Rank	Туре	Target Customers	% of Population	Index	:	Rank	Туре	Target Customers	% of Population	Index	
1	Premium Local	902	77.6	150	1	Premium Local	933	71.3	138		1	High Street Pub	246,419	71.9	139	
2	Great Pub Great Food	850	73.1	157	2	Great Pub Great Food	881	67.3	144		2	Community Pub	182,416	53.2	114	
3	Community Pub	166	14.3	23	3	Community Pub	283	21.6	34		3	Premium Local	168,496	49.1	78	
4	High Street Pub	164	14.1	109	4	High Street Pub	243	18.6	144		4	Great Pub Great Food	118,572	34.6	267	
5	Bit of Style	66	5.7	14	5	Bit of Style	66	5.0	12		5	Bit of Style	114,267	33.3	83	
6	Circuit Bar	25	2.1	8	6	Circuit Bar	25	1.9	7		6	Circuit Bar	76,580	22.3	83	
7	Craft Led	0	0.0	0	7	Craft Led	0	0.0	0		7	Craft Led	68,351	19.9	193	



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	10	Minute WT C	Catchment	2	20 Minute W	T Catchment	20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index	
AB	123	10.6	120	136	10.4	117	33,112	9.7	109	
C1	117	10.1	82	131	10.0	82	43,660	12.7	104	
C2	95	8.2	99	106	8.1	98	23,017	6.7	81	
DE	61	5.2	51	73	5.6	54	29,280	8.5	83	

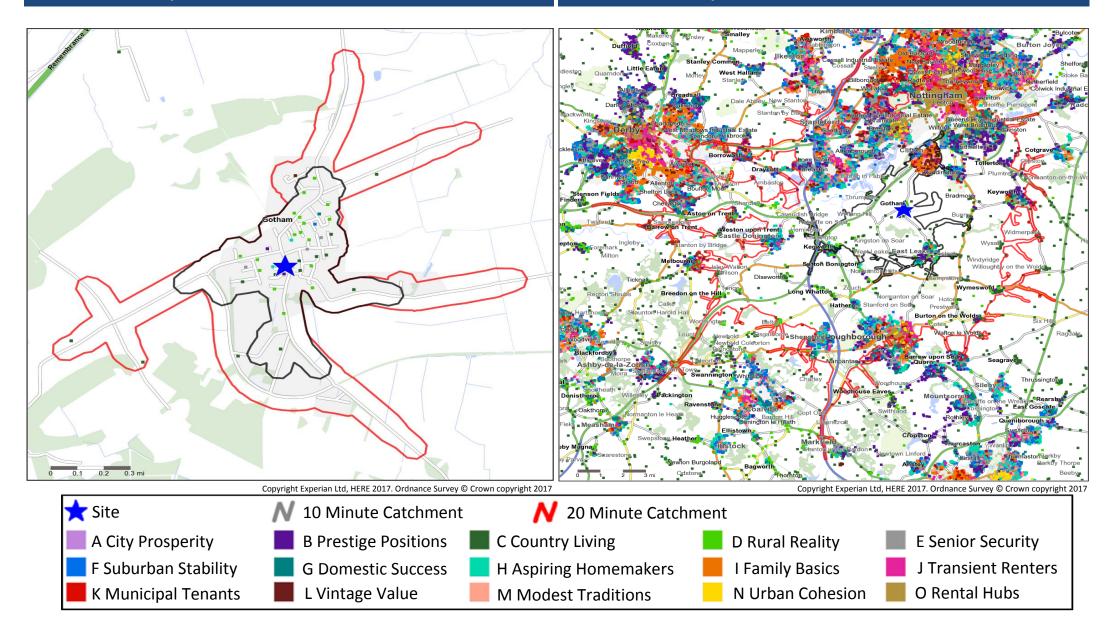
	10	Minute WT C	Catchment		2	0 Minute W	Г Catchment	20 Minute DT Catchment				
Affluence (Bands)	Target Customers	% of Population	Ind	ex	Target Customers	% of Population	Index		Target Customers	% of Population		Index
Low (0-6)	159	13.7	41		216	16.5	50		111,304	32.5	98	
Medium (7-13)	522	44.9	135		588	44.9	135		111,391	32.5	98	
High (14-19)	396	34.0	120		414	31.6	111		64,488	18.8	66	





Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





# Adults 18+ by Mosaic Type in Each Catchment



			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosa	aic Tyn	e Profile	Catchment	Catchment	Catchment	Catchment
1030	лстур	erione	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	182
	A02	Uptown Elite	0	0	0	1,746
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	724
	B05	Premium Fortunes	0	0	1	1,361
	B06	Diamond Days	0	0	91	4,177
	B07	Alpha Families	0	0	277	5,066
	B08	Bank of Mum and Dad	10	10	267	5,713
	B09	Empty-Nest Adventure	7	7	814	10,888
	C10	Wealthy Landowners	9	11	547	3,042
	C11	Rural Vogue	0	0	198	817
	C12	Scattered Homesteads	8	10	25	122
	C13	Village Retirement	284	299	719	4,666
	D14	Satellite Settlers	491	504	1,965	7,725
	D15	Local Focus	35	71	354	1,125
	D16	Outlying Seniors	42	67	229	706
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	85	8,747
	E19	Bungalow Heaven	130	130	778	7,901
	E20	Classic Grandparents	0	0	178	6,257
	E21	Solo Retirees	0	0	9	5,615
	F22	Boomerang Boarders	0	0	527	7,655
	F23	Family Ties	0	0	130	1,601
	F24	Fledgling Free	0	0	372	6,614
	F25	Dependable Me	27	27	259	9,852
	G26	Cafés and Catchments	0	0	0	4,154
	G27	Thriving Independence	0	0	87	9,591
	G28	Modern Parents	0	0	756	8,226
	G29	Mid-Career Convention	41	41	779	7,718
	H30	Primary Ambitions	0	0	0	2,667
	H31	Affordable Fringe	0	0	91	9,253
	H32	First-Rung Futures	0	0	127	11,856
	H33	Contemporary Starts	25	25	1,314	7,999
	H34	New Foundations	0	0	175	2,295
	H35	Flying Solo	0	0	361	2,707

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
Mosai	c Type	Profile	Catchment	Catchment	Catchment	Catchment
Iviosai	стуре	FIOINE	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	43	2,394
	137	Budget Generations	0	0	2,255	5,138
	138	Economical Families	0	0	3,179	6,650
	139	Families on a Budget	0	0	676	5,610
	J40	Value Rentals	0	0	981	3,236
	J41	Youthful Endeavours	0	0	563	3,249
	J42	Midlife Renters	0	0	163	10,341
	J43	Renting Rooms	0	0	49	11,070
	K44	Inner City Stalwarts	0	0	0	118
	K45	City Diversity	0	0	0	12
	K46	High Rise Residents	0	0	158	892
	K47	Single Essentials	0	0	185	2,623
	K48	Mature Workers	0	0	525	1,499
	L49	Flatlet Seniors	0	0	832	5,031
	L50	Pocket Pensions	54	108	491	5,620
	L51	<b>Retirement Communities</b>	0	0	208	2,286
	L52	Estate Veterans	0	0	936	3,418
	L53	Seasoned Survivors	0	0	3,609	6,457
	M54	Down-to-Earth Owners	0	0	1,719	3,980
	M55	Back with the Folks	0	0	20	5,540
	M56	Self Supporters	0	0	293	7,859
	N57	Community Elders	0	0	0	1,276
	N58	Culture & Comfort	0	0	0	275
	N59	Large Family Living	0	0	0	1,000
	N60	Ageing Access	0	0	0	4,752
	061	Career Builders	0	0	92	7,716
	062	Central Pulse	0	0	0	10,174
	063	Flexible Workforce	0	0	0	407
	064	Bus-Route Renters	0	0	0	2,402
	065	Learners & Earners	0	0	160	14,587
	066	Student Scene	0	0	0	18,282
	U99	Unclassified	0	0	2,149	20,287
_		Tota	al 1,163	1,310	30,801	342,949





### Top 3 Mosaic Types in a 20 Minute Walktime

#### **1. D14 Satellite Settlers**

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

#### 2. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

#### 3. E19 Bungalow Haven

Peace-seeking seniors appreciating the calm of bungalow estates designed for the older owners



- Elderly couples and singles
- Own their bungalow outright
- Neighbourhoods of elderly people
- May research online
- Like buying in store
- Pre-pay mobiles, low spend

### Top 3 Mosaic Types in a 20 Minute Drivetime

#### 1. O66 Student Scene

Students living in high density accommodation close to universities and educational centres



- Full-time students
- Halls of residence
- Homesharing private renters
- Frequent Internet usage
- Most have smartphones
- Highest use of Facebook

#### 2. O65 Learners & Earners

Inhabitants of the university fringe where students and older residents mix in cosmopolitan locations



- Students among local residents
- Close proximity to universities
- Cosmopolitan atmosphere
- Often terraces
- Two-thirds rent privately
- Watch videos online

### **3. H32 First-Rung Futures**

Young owners settling into the affordable homes they have bought in established suburbs



- Younger couples and singles
- Own 2 or 3 bed semis and terraces
- Affordable suburbs
- Have lived there under 4 years
- Buy and sell on eBay
- Photo messaging on mobiles

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099

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# Pubs & Leisure: Attitudinal Profiles



		20 Minute Walktime											
		High				Mediur	n		Low				
Activity Group Structure	Target Customers	% of Population		Index	Target Customers	% of Population	Ind	ex	Target Customers	% of Population		Index	
Female: Alone, Pair or Group	35	2.7	9		575	43.9	269		699	53.4	103		
Male: Alone	202	15.4	52		41	3.1	20		1,066	81.4	153		
Male: Group	135	10.3	45		551	42.1	161		623	47.6	96		
Male: Pair	108	8.3	32		27	2.1	14		1,174	89.7	156		
Mixed Sex: Group	10	0.8	3		1,137	86.9	272		162	12.4	28		
Mixed Sex: Pair	555	42.4	181		539	41.2	127		215	16.4	38		
With Children	0	0.0	0		137	10.5	62		1,172	89.5	169		
Unknown	616	47.1	143		25	1.9	11		668	51.0	107		
For Eating:													
Upmarket	76	5.8	19		0	0.0	0		1,233	94.2	199		
Midmarket	10	0.8	2		0	0.0	0		1,299	99.2	179		
Downmarket	27	2.1	9		351	26.8	77		931	71.1	171		
For Drinking (monthly spend):													
Nothing	158	12.1	40		313	23.9	101		838	64.0	143		
Low (less than £10)	366	28.0	94		799	61.0	260		144	11.0	24		
Medium (Between £10 and £40)	58	4.4	14		319	24.4	137		932	71.2	142		
High (Greater than £40)	17	1.3	5		52	4.0	19		1,240	94.7	181		



# Pubs & Leisure: Attitudinal Profiles



		20 Minute Drivetime												
		High			Mediur	n		Low						
Activity Group Structure	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index					
Female: Alone, Pair or Group	117,982	34.4	114	50,212	14.6	89	154,469	45.0	86					
Male: Alone	102,246	29.8	100	65,639	19.1	123	154,778	45.1	85					
Male: Group	79,519	23.2	101	102,156	29.8	114	140,989	41.1	83					
Male: Pair	89,445	26.1	100	63,655	18.6	122	169,563	49.4	86					
Mixed Sex: Group	110,822	32.3	141	78,243	22.8	71	133,598	39.0	89					
Mixed Sex: Pair	120,612	35.2	150	95,042	27.7	85	107,009	31.2	73					
With Children	94,529	27.6	95	40,525	11.8	70	187,609	54.7	103					
Unknown	103,859	30.3	92	54,673	15.9	89	164,131	47.9	100					
For Eating:														
Upmarket	120,464	35.1	115	67,880	19.8	95	134,318	39.2	83					
Midmarket	128,282	37.4	109	16,429	4.8	53	177,952	51.9	94					
Downmarket	101,978	29.7	134	116,994	34.1	98	103,691	30.2	73					
For Drinking (monthly spend):														
Nothing	69,070	20.1	67	88,272	25.7	109	165,320	48.2	108					
Low (less than £10)	91,550	26.7	89	75,095	21.9	93	156,018	45.5	100					
Medium (Between £10 and £40)	113,609	33.1	108	41,856	12.2	68	167,198	48.8	97					
High (Greater than £40)	92,764	27.0	105	57,681	16.8	82	172,219	50.2	96					





Source: CGA 2018

### **Competitor Map**

### Top 20 Nearest Competitors

Attenborough	Order	Outlet Name	Operator	Walktime From Site (Minutes)	Drivetime from Site (Minutes)
Automotogin 4	1	Rancliffe Arms, NG11 6QT	Marston's	0.0	10.5
	2	Steamboat, NG10 2FY	Independent Free	0.0	19.1
17018	3	Trent Lock, NG10 2FY	Mitchells & Butlers	0.0	19.1
Barton in Fabis	4	Corn Mill, NG 9 6GX	Greene King	0.0	23.1
	5	Cuckoo Bush, NG11 0JL	Star Pubs & Bars	0.0	0.1
	6	Sun Inn, NG11 0HX	Everards	1.8	0.4
2e3 Bradmore	7	Star Inn, NG11 0HG	Punch Pub Company	4.8	0.9
Thrumpton	8	Bryer's, LE12 6JG	Independent Free	53.4	6.6
	9	Bulls Head, LE12 6PG	Star Pubs & Bars	57.6	7.2
Winking Hitl	10	Nags Head, LE12 6PG	Star Pubs & Bars	57.6	7.2
Ratelitieron Soar	11	Round Robinn, LE12 6PG	Independent Free	57.6	7.2
	12	Crusader, NG11 8SG	Star Pubs & Bars	59.1	7.3
Kingston oh Soar	13	Peacock Hotel, NG11 9FB	Greene King	59.8	7.4
Kingston op Soar	14	Three Horseshoes, LE12 6PB	Star Pubs & Bars	62.7	7.9
	15	Fairham Hotel, NG11 8LT	Star Pubs & Bars	68.9	8.6
16 West Leake 14 10 11 Costock	16	Star, LE12 5RQ	*Other Small Retail Groups	83.9	9.0
	17	Ruddington Arms, NG11 6EQ	Star Pubs & Bars	85.3	10.9
Sutton Bonington 0 0.3 0.6 0.9 mi	18	Victoria Tavern, NG11 6EQ	Ei Group	85.3	10.9
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★ Site 🔵 Star Pubs 🛑 Pubs 💦 Catchment	20	White Horse Inn, NG11 6HD	Punch Pub Company	91.6	11.9