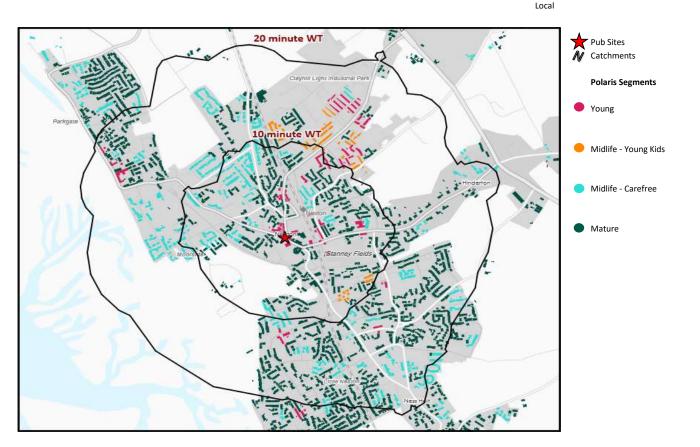


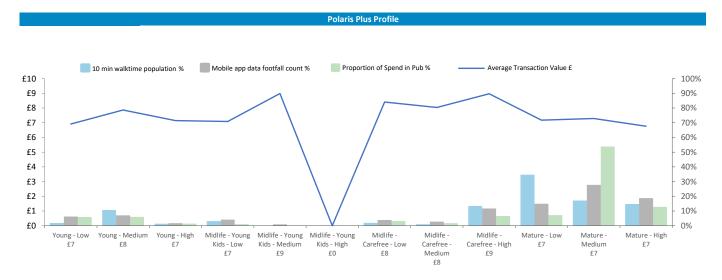
Catchment Summary - Brown Horse South Wirral



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Ship To	Name	Postcode	Operator	Segment	Sparsity
625920	Brown Horse South Wirral	CH64 9UB	Star Pubs & Bars	Premium	13





See the Glossary page for further information on the above variables $% \left(1\right) =\left(1\right) \left(1\right$





Catchment Summary - Brown Horse South Wirral



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	Over GB Average								*WT= Walktim	e, **DT= Drivetin
	Around GB Average				Ca	tchment Size (Co	unts)	Inc	dex vs GB Aver	age
	Under GB Averag	ge		10	0 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT*
	Population				3,936	12,019	344,146	73	65	78
	A 1 1 40								s 18+ index is based o	
	Adults 18+	hule o			3,284	9,916	276,703	73	65	79
	Competition P	r Competition P	uh		9 365	17 583	231 1,198	50	47	56 139
	% Adults Likel		ub		78.9%	79.6%	78.6%	42 104	68 104	139
	Low				41.7%	26.7%	41.1%	125	80	124
Affluence	Medium				28.7%	40.9%	39.2%	75	107	103
	High				29.6%	31.7%	18.6%	109	116	68
Affluence does not include Not Priva	te Households									
	18-24				254	807	24,998	79	82	89
	25-34				367	1,199	40,909	70	75	89
Age Profile	35-44				406	1,291	41,726	78	81	92
	45-64				1,068	3,230	91,086	106	105	103
	65+				1,189	3,389	77,984	157	147	118
00 ¬		4,000					100,000			
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		1,500 -					30,000			
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18-24 25-34	35-44 45-64	65+	18-24	25-34	35-44 45	5-64 65+	18-24	25-34 3	35-44 45-64	1 65+
■ 10 r	nin WT*			■ 20 m	nin WT*			■ 20 min	DT**	
					-0-	tohusant Cine (Co	tol		day ya CD Asses	
					Ca	tchment Size (Co	unts)	in	dex vs GB Aver	age

		Cat	Catchment Size (Counts)			Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Gender	Male	1,894 (48%)	5,794 (48%)	166,733 (48%)	98	98	99	
Gender	Female	2,042 (52%)	6,225 (52%)	177,413 (52%)	102	102	101	
	Employed: Full-time	947 (28%)	2,970 (29%)	96,620 (34%)	81	85	98	
	Employed: Part-time	357 (11%)	1,215 (12%)	35,691 (13%)	89	100	105	
Francis Clates	Self employed	231 (7%)	769 (8%)	20,190 (7%)	74	82	77	
Economic Status (16+)	Unemployed	100 (3%)	234 (2%)	6,414 (2%)	107	83	81	
(101)	Full-time student	46 (1%)	178 (2%)	5,522 (2%)	57	73	82	
	Retired	1,154 (34%)	3,316 (33%)	74,881 (26%)	156	149	120	
	Other	545 (16%)	1,521 (15%)	45,545 (16%)	93	86	92	
	Total Worker Count	2,192	4,904	150,989				

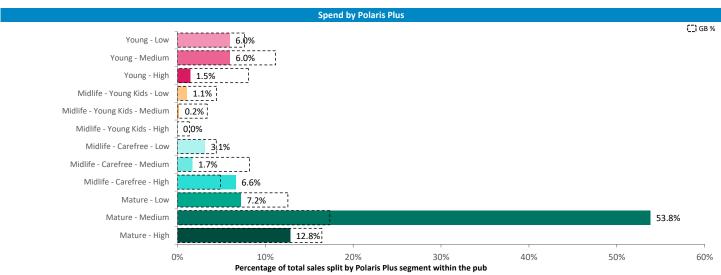
See the Glossary page for further information on the above variables

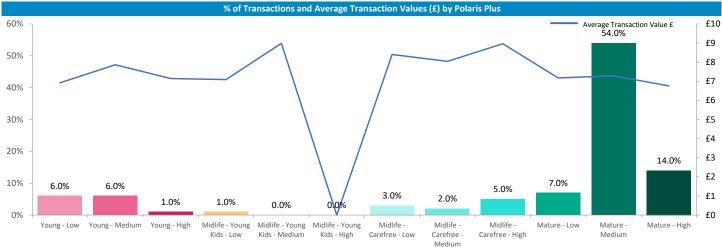


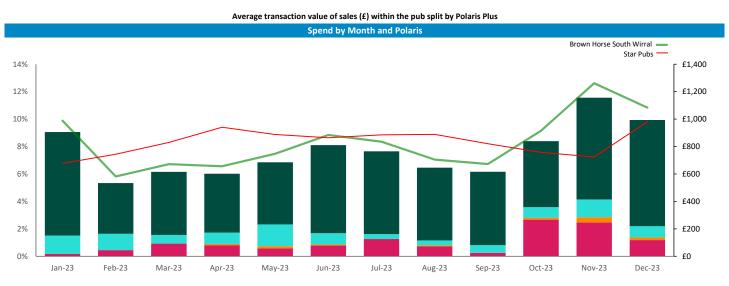
Transactional Data Summary - Brown Horse South Wirral



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Seasonality of the spend split by month

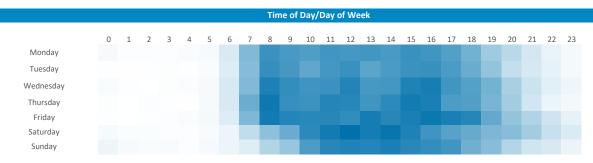




Mobile Data Summary - Brown Horse South Wirral



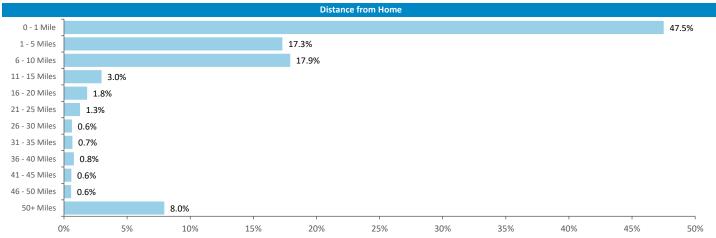
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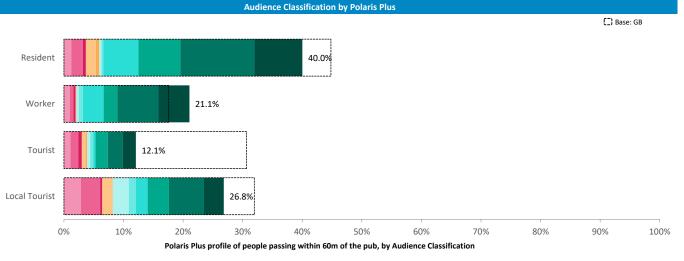
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there $\,$

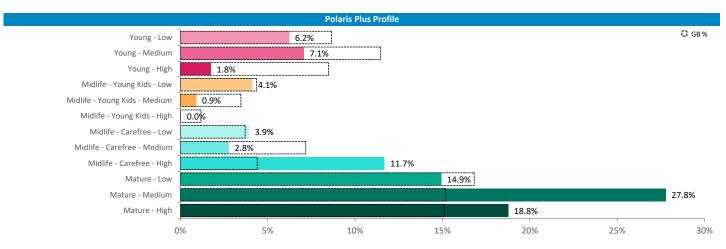




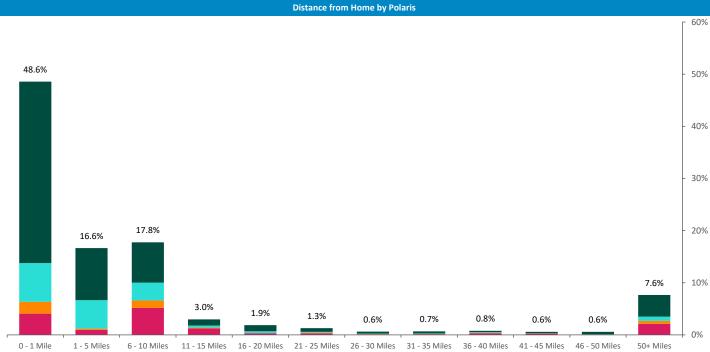
Mobile Data Summary - Brown Horse South Wirral



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



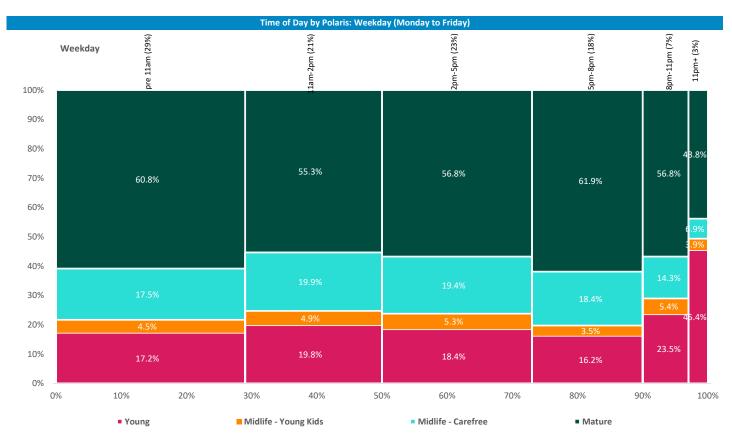
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

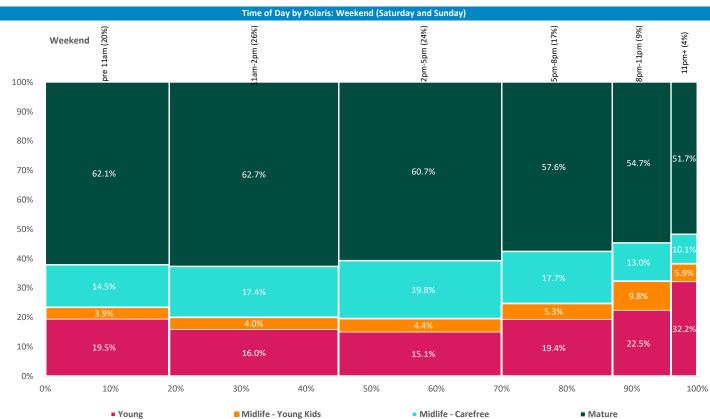


Mobile Data Summary - Brown Horse South Wirral



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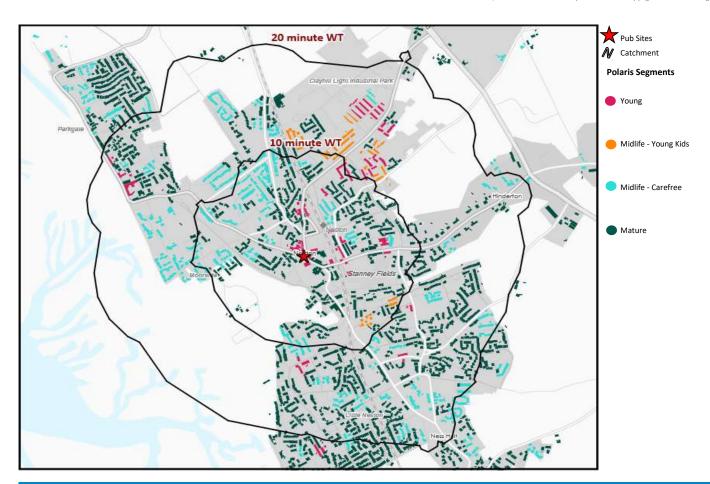




Polaris Summary - Brown Horse South Wirral



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Polaris Profile by Catchment

*WT= Walktime, **DT= Drivetime

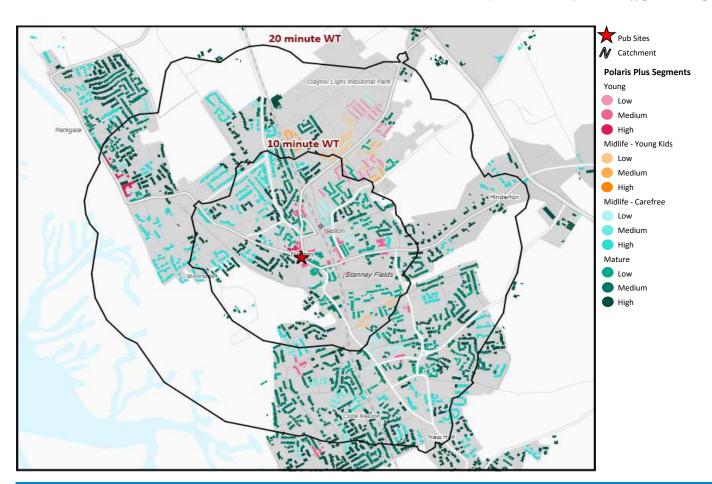
	P	opulation Cou	nt	Inc	dex vs GB avera	age
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young	456	1,180	63,270	50	43	83
Midlife - Young Kids	103	576	17,836	29	53	59
Midlife - Carefree	539	1,736	53,601	104	111	122
Mature	2,186	6,363	138,897	150	145	113
Not Private Households	0	61	3,099	0	47	85
Total	3,284	9,916	276,703			



Polaris Plus Summary - Brown Horse South Wirral



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Polaris Plus Profile by Catchment

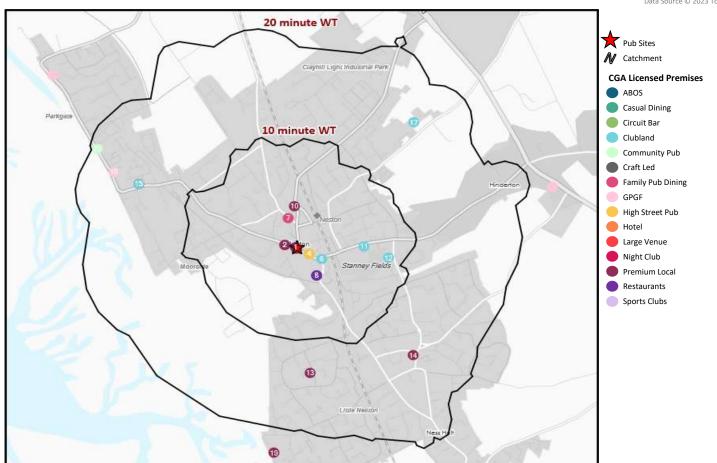
				*WT= Walktime, **DT= Drivet			
	Population Count			Inc	lex vs GB avera	age	
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young							
Low	62	540	30,904	19	55	114	
Medium	349	477	29,285	97	44	96	
High	45	163	3,081	20	24	17	
Midlife - Young Kids							
Low	103	370	16,206	57	68	107	
Medium	0	206	1,626	0	48	14	
High	0	0	4	0	0	0	
Midlife - Carefree							
Low	65	178	32,035	47	43	275	
Medium	32	319	7,987	14	45	40	
High	442	1,239	13,579	302	281	110	
Mature							
Low	1,138	1,561	34,585	252	115	91	
Medium	562	3,057	69,540	109	197	160	
High	486	1,745	34,772	99	117	84	
Not Private Households	0	61	3,099	0	47	85	
Total	3,284	9,916	276,703				



CGA Summary - Brown Horse South Wirral



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	Nearest 20 Pubs										
Ref	. Name	Postcode	Operator	Segment	Distance (miles)						
0	Brown Horse	CH64 9UB	Star Pubs & Bars	Premium Local	0.0						
1	Elephant Bank	CH64 9UE	Independent Free	Restaurants	0.0						
2	Real Food Kitchen	CH64 9XF	Independent Free	Family Pub Dining	0.0						
2	Greenland Fishery	CH64 9XF	Punch Pub Company	Premium Local	0.0						
4	Elephant Coffee	CH64 9TZ	Independent Free	High Street Pub	0.1						
4	Paisley Grey	CH64 9TZ	Independent Free	High Street Pub	0.1						
6	Royal British Legion Club	CH64 9PB	Independent Free	Clubland	0.1						
7	Brewers Arms	CH64 3RP	Ei Group	Family Pub Dining	0.1						
8	Sonargaon	CH64 9UJ	Independent Free	Restaurants	0.1						
8	Kri Kri Restaurant	CH64 9UJ	Independent Free	Restaurants	0.1						
10	Malt Shovel	CH64 3RB	Stonegate Pub Company	Premium Local	0.2						
11	Neston Civic Hall	CH64 9PQ	Independent Free	Clubland	0.3						
12	Neston Masonic Club	CH64 9QB	Independent Free	Clubland	0.4						
13	Lady Hamilton	CH64 0SG	Punch Pub Company	Premium Local	0.5						
14	Royal Oak	CH64 4DE	Ei Group	Premium Local	0.6						
15	Old Quay	CH64 6QJ	Mitchells & Butlers	Family Pub Dining	0.7						
15	Neston District Cricket Club	CH64 6QJ	Independent Free	Clubland	0.7						
17	Neston Recreation Centre	CH64 9NQ	Independent Free	Clubland	0.7						
18	Ship	CH64 6SA	Stange & Co. Ltd	GPGF	0.8						
19	Harp Inn	CH64 0TB	Admiral Taverns Ltd	Premium Local	0.8						
20	Red Lion	CH64 6SB	Greene King	Community Pub	0.9						



Per Pub Analysis - Brown Horse South Wirral



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	3,284	9,916	276,703
Number of Competition Pubs	9	17	231
Adults 18+ per Competition Pub	365	583	1,198

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	145	4.4%	55
Circuit Bar	0	130	4.0%	98
Community Pub	0	898	27.3%	143
Craft Led	0	61	1.9%	54
Great Pub Great Food	0	605	18.4%	104
High Street Pub	2	746	22.7%	123
Premium Local	3	601	18.3%	111

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	450	4.5%	56
Circuit Bar	0	263	2.7%	65
Community Pub	1	2,222	22.4%	117
Craft Led	0	135	1.4%	39
Great Pub Great Food	1	2,126	21.4%	121
High Street Pub	2	1,993	20.1%	109
Premium Local	5	2,168	21.9%	133

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	7	12,831	4.6%	58
Circuit Bar	11	9,919	3.6%	88
Community Pub	22	59,108	21.4%	112
Craft Led	0	6,404	2.3%	67
Great Pub Great Food	16	42,104	15.2%	86
High Street Pub	25	56,636	20.5%	111
Premium Local	46	46,580	16.8%	102



Glossary



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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level.
	CACI calculates disposable income as gross income minus essential outgoings.
	Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,
	utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low
	Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1
	Medium: Count of population by Polaris Plus segments which are classified as Medium
	Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2
	High: Count of population by Polaris Plus segments which are classified as High
	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3
Age Profile	Counts of residents by Age band
	Current year estimates, CACI Up to date demographics. Number of adults aged 16+
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status (16+)	Self employed: In full-time or part-time employment, with or without employees
(10+)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100
Index vs GB Average	means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than
ilidex vs GB Average	100 means that you have a higher % of customers in your catchment area for that particular variable than you would
	expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature	
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds	
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"	
Product needs	Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer	

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity

 Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

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 16
 17
 18
 19
 20

 Metropolitan
 Large Urban
 5mall Urban
 Rural

