

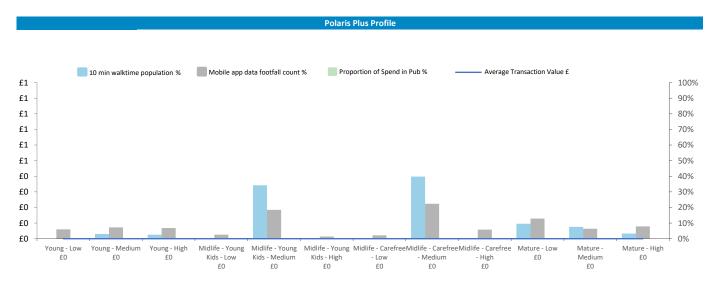
Catchment Summary - Crown & Anchor Aveley



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Snip To	Name	Postcode	Operator	Segment	Sparsity
625739	Crown & Anchor Aveley	RM15 4BB	Star Pubs & Bars	Community	5





See the Glossary page for further information on the above variables $% \left(1\right) =\left(1\right) \left(1\right$





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	Over GB Ave	rage									*WT= Walktim	ne, **DT= Driveti
	Around GB A	Around GB Average			C	atchmen	nt Size (Co	unts)		lr	idex vs GB Ave	rage
	Under GB Av	erage		1	l0 min WT*	20 r	min WT*	20 min D	T**	10 min WT*	20 min WT*	20 min DT
	Populatio	n			6,353	!	9,498	759,50)7	118	51	173
										Population & Adul	ts 18+ index is based	
	Adults 18-				4,684		7,020	568,63		104	46	163
	Competiti				5		5	329		28	14	79
		Per Competition	Pub		937		1,404	1,728		109	163	201
	% Adults L	ikely to Drink			75.0%		75.0%	72.4%	ó	98	98	95
	Low				9.6%	1	11.6%	35.7%	ó	29	35	107
Affluence	Medium				84.5%	8	84.5%	45.8%	ó	222	221	120
	High				5.9%		4.0%	17.9%	ó	22	15	66
Affluence does not include Not Priva	te Households											
	18-24				441		654	56,99	2	85	85	92
	25-34				853		1,330	106,00)7	101	105	105
Age Profile	35-44				930		1,453	117,28		111	116	117
	45-64				1,550		2,304	183,84	11	95	94	94
	65+				910		1,279	104,50	06	75	70	72
20		2.500						200,000				
0		2,500										_
0 -								180,000				
0 -		2,000						160,000 -				
0 -								140,000 -				
00 -		1,500						120,000 -				
								100,000 -				
0 -		1,000						80,000 -				
0 -								60,000				
0 -		500						40,000 -				
0 -								20,000 -				
18-24 25-34	35-44 45-64	65+	18-24	25-34	35-44	5-64	65+	0	18-24	25-34	35-44 45-6	4 65+
■ 10 r	nin WT*			2 0 I	min WT*					■ 20 min	ייוטו ""	
					C	atchmen	nt Size (Co	unts)		lr lr	idex vs GB Ave	rage

		Cat	chment Size (Cou	ints)	Inc	dex vs GB Aver	age
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT*
Gender	Male	3,092 (49%)	4,624 (49%)	370,869 (49%)	99	99	100
Gender	Female	3,261 (51%)	4,874 (51%)	388,638 (51%)	101	101	100
	Employed: Full-time	1,929 (40%)	2,904 (40%)	217,079 (37%)	115	116	107
	Employed: Part-time	583 (12%)	878 (12%)	72,165 (12%)	101	101	103
Economic Status	Self employed	528 (11%)	779 (11%)	63,041 (11%)	118	116	116
(16+)	Unemployed	147 (3%)	215 (3%)	21,138 (4%)	110	107	130
(10.)	Full-time student	114 (2%)	180 (2%)	14,015 (2%)	99	104	100
	Retired	760 (16%)	1,138 (16%)	98,185 (17%)	72	71	76
	Other	791 (16%)	1,195 (16%)	104,307 (18%)	94	94	101
		_					
	Total Worker Count	733	3,275	301,531			

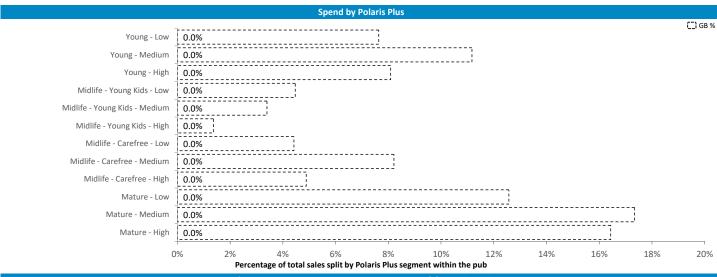
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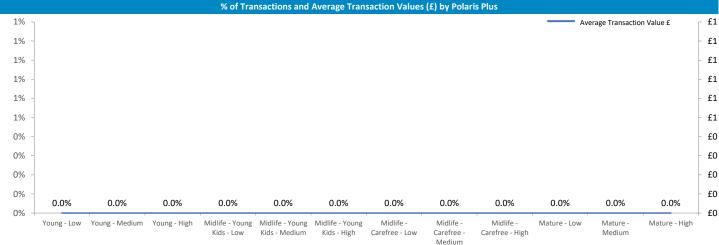


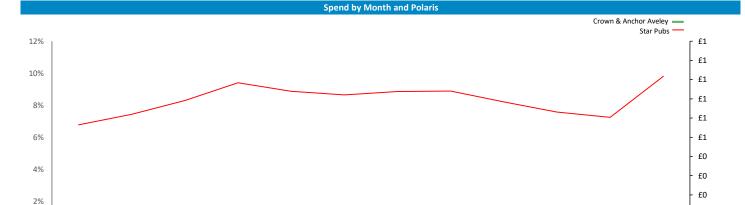
Transactional Data Summary - Crown & Anchor Aveley



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Average transaction value of sales (£) within the pub split by Polaris Plus

Seasonality of the spend split by month

Jul-23

Aug-23

Jun-23

May-23

Apr-23



0%

Jan-23

Feb-23

Mar-23

£0

£0

Dec-23

Oct-23

Nov-23

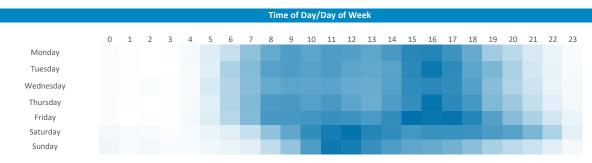
Sep-23



Mobile Data Summary - Crown & Anchor Aveley



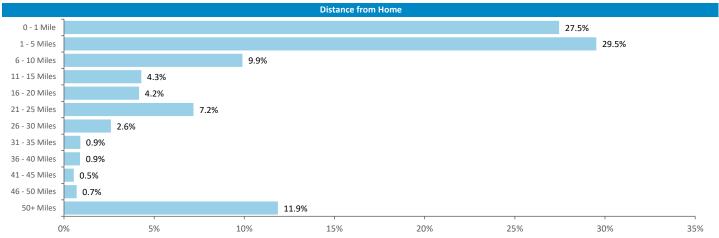
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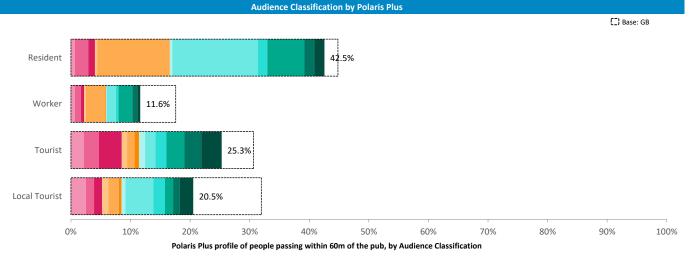
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there $\,$

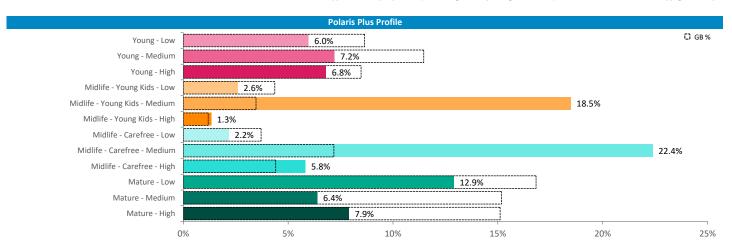




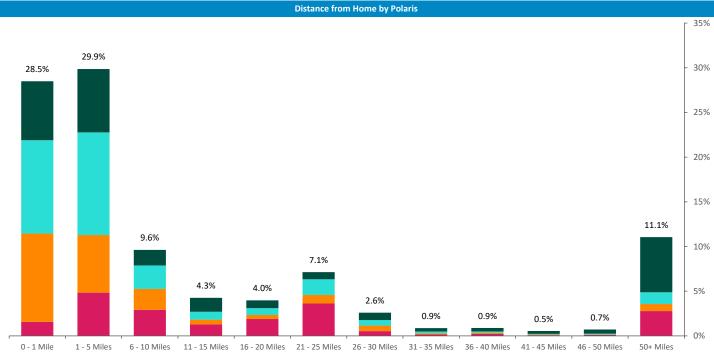
Mobile Data Summary - Crown & Anchor Aveley



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



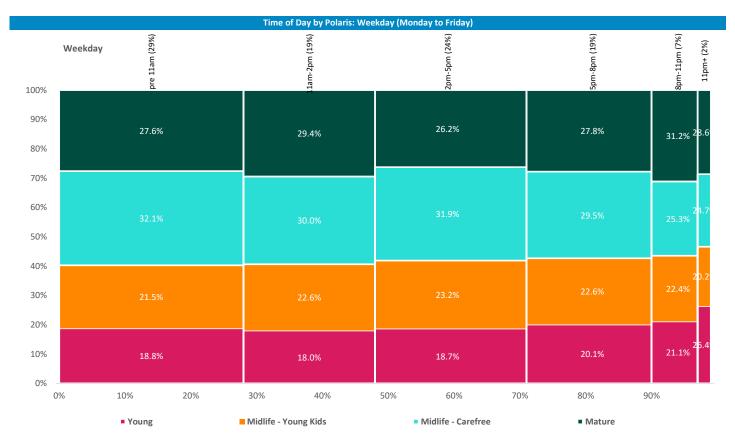
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



Mobile Data Summary - Crown & Anchor Aveley



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Polaris Summary - Crown & Anchor Aveley



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Polaris Profile by Catchment

*WT= Walktime, **DT= Drivetime

	Р	Population Count			Index vs GB average		
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young	260	423	154,194	20	22	99	
Midlife - Young Kids	1,600	2,423	145,501		316	234	
Midlife - Carefree	1,864	2,764	173,366		249	193	
Mature	960	1,410	92,294	46	45	37	
Not Private Households	0	0	3,280	0	0	44	
Total	4,684	7,020	568,635				



Polaris Plus Summary - Crown & Anchor Aveley



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Polaris Plus Profile by Catchment

*\//T=	Walktime.	**DT=	Drivetime
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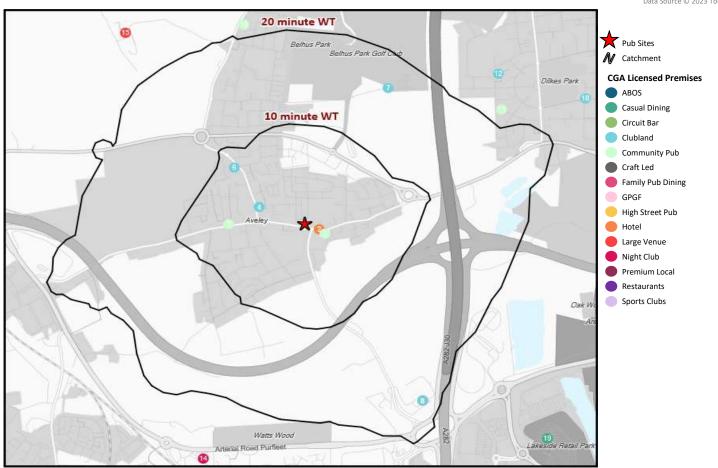
	Р	opulation Cou	nt	Index vs GB average		
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young						
Low	0	0	72,048	0	0	129
Medium	139	302	49,784	27	39	80
High	121	121	32,362	38	26	85
Midlife - Young Kids						
Low	0	0	71,458	0	0	229
Medium	1,600	2,423	69,655		797	283
High	0	0	4,388	0	0	69
Midlife - Carefree						
Low	0	0	21,540	0	0	90
Medium	1,864	2,760	124,215		549	305
High	0	4	27,611	0	1	109
Mature						
Low	449	811	37,875	70	84	48
Medium	356	444	16,852	49	40	19
High	155	155	37,567	22	15	44
Not Private Households	0	0	3,280	0	0	44
Total	4,684	7,020	568,635			



CGA Summary - Crown & Anchor Aveley



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		Nearest 20 Pubs		
Ref. Name	Postcode	Operator	Segment	Distance (miles)
0 Ming Long	RM15 4BB	Independent Free	Restaurants	0.0
0 Crown & Anchor	RM15 4BB	Star Pubs & Bars	Community Pub	0.0
2 Old Clock Hotel	RM15 4BE	Independent Free	Hotel	0.1
3 Ship	RM15 4AD	Independent Free	Community Pub	0.1
4 Aveley Working Mens Club	RM15 4SJ	Independent Free	Clubland	0.2
5 Top House	RM15 4DL	Stonegate Pub Company	Community Pub	0.3
6 Aveley Football Social Club	RM15 4SR	Independent Free	Clubland	0.3
7 Belhus Park Golf Club	RM15 4QR	Independent Free	Clubland	0.6
8 Thurrock Hotel	RM19 1YN	Independent Free	Hotel	0.8
8 Thurrock Football Club	RM19 1YN	Independent Free	Clubland	0.8
10 Park Tavern	RM15 4PH	Star Pubs & Bars	Community Pub	0.8
11 Archer	RM15 5JU	Independent Free	Community Pub	0.9
12 Thames Sport Rugby Club	RM15 5JQ	Independent Free	Clubland	0.9
13 Sir Henrys	RM15 4XB	*Other Small Retail Groups	Family Pub Dining	1.0
14 Circus Tavern	RM19 1TS	Independent Free	Night Club	1.0
15 Moor Hall Venue	RM15 4UU	Independent Free	Large Venue	1.0
16 Fondu Sports Club	RM19 1TU	Independent Free	Clubland	1.0
17 Premier Inn	RM19 1NS	Whitbread	Hotel	1.1
18 Royal British Legion Club	RM15 5NW	Independent Free	Clubland	1.2
19 Nandos	RM20 1WN	Nandos Restaurants	Casual Dining	1.2



Per Pub Analysis - Crown & Anchor Aveley



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	4,684	7,020	568,635
Number of Competition Pubs	5	5	329
Adults 18+ per Competition Pub	937	1,404	1,728

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	422	9.0%	112
Circuit Bar	0	264	5.6%	139
Community Pub	3	493	10.5%	55
Craft Led	0	133	2.8%	82
Great Pub Great Food	0	396	8.5%	48
High Street Pub	0	547	11.7%	63
Premium Local	0	565	12.1%	73

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	0	623	8.9%	110
Circuit Bar	0	420	6.0%	147
Community Pub	3	795	11.3%	59
Craft Led	0	204	2.9%	84
Great Pub Great Food	0	532	7.6%	43
High Street Pub	0	867	12.4%	67
Premium Local	0	820	11.7%	71

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	4	48,821	8.6%	107
Circuit Bar	20	26,775	4.7%	116
Community Pub	29	98,506	17.3%	91
Craft Led	0	20,241	3.6%	103
Great Pub Great Food	23	65,637	11.5%	65
High Street Pub	26	96,579	17.0%	92
Premium Local	69	63,040	11.1%	67



Glossary



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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level.
	CACI calculates disposable income as gross income minus essential outgoings.
	Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,
	utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low
	Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1
	Medium: Count of population by Polaris Plus segments which are classified as Medium
	Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2
	High: Count of population by Polaris Plus segments which are classified as High
	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3
Age Profile	Counts of residents by Age band
	Current year estimates, CACI Up to date demographics. Number of adults aged 16+
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status (16+)	Self employed: In full-time or part-time employment, with or without employees
(10+)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100
Index vs GB Average	means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than
ilidex vs GB Average	100 means that you have a higher % of customers in your catchment area for that particular variable than you would
	expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature	
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds	
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"	
Product needs	Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer	

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity

 Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

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 17
 18
 19
 20

 Metropolitan
 Large Urban
 5mall Urban
 Rural

