

Catchment Summary - Red Lion Burnham



PUBS & BARS
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	Over GB Average								*WT= Walktim	e, **DT= Drivetime
	Around GB Averag	ge			Catchment Si	ze (Coun	ts)	Inc	dex vs GB Aver	age
	Under GB Average	e		10 min WT*	20 min	WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
	Population			5,075	13,03	33	360,938	96	90	95
									18+ index is based o	
	Adults 18+			3,986	9,89	92	269,123	92	55	90
	Competition Pu			9	9		250	60	28	69
	Adults 18+ per		ub	443	1,09		1,076	54	133	130
	% Adults Likely	to Drink		84.0%	83.4	%	81.7%	102	101	99
	Low			18.1%	10.2		11.1%	71	40	43
Affluence	Medium			24.4%	35.8	%	30.2%	62	91	77
	High			57.4%	53.6	%	57.4%	171	160	171
*Affluence does not include Not Privat										
	18-24			269	765		22,612	65	72	77
	25-34			534	1,30		40,159	79	75	84
Age Profile	35-44			588	1,76		55,170	90	105	119
	45-64			1,462	3,59	92	92,865	113	108	101
	65+			1,133	2,46	55	58,317	117	99	85
4.600		4 000				,	100.000			
1,600		4,000				-	100,000			
1,400 -		3,500 -					90,000 -			
1,200 -		3,000 -					80,000 -			
,							70,000 -			
1,000 -		2,500 -					60,000 -			
800 -		2,000 -					50,000 -			
500		4 500					40,000 -			
600 -		1,500 -					30,000 -			
400 -		1,000 -								
200 -		500 -					20,000 -			
							10,000 -			
0		0					0			
18-24 25-34	35-44 45-64 6	55+	18-24	25-34 35-44	45-64 65·	+	18-24	25-34 3	35-44 45-64	1 65+
■ 10 n	nin WT*			■ 20 min WT*				■ 20 min	DT**	

		Cat	Catchment Size (Counts)			Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Gender	Male	2,368 (47%)	6,208 (48%)	179,710 (50%)	94	96	101	
Gender	Female	2,707 (53%)	6,825 (52%)	181,228 (50%)	106	104	99	
	Employed: Full-time	1,563 (45%)	4,192 (46%)	114,845 (46%)	107	111	110	
	Employed: Part-time	431 (12%)	1,144 (13%)	28,741 (11%)	95	97	89	
Economic Status	Self employed	390 (11%)	960 (11%)	29,239 (12%)	117	111	122	
(16-74)	Unemployed	51 (1%)	172 (2%)	5,378 (2%)	61	80	91	
	Retired	517 (15%)	1,171 (13%)	27,465 (11%)	107	94	80	
	Other	549 (16%)	1,426 (16%)	44,330 (18%)	80	80	90	
	Total Worker Count	3,395	5,555	154,972				

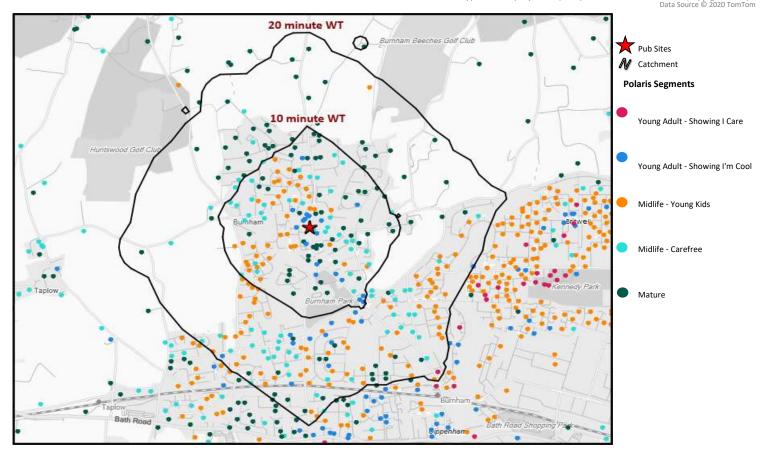
See the Glossary page for further information on the above variables



Polaris Summary - Red Lion Burnham



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Polaris Profile by Catchment

*WT= Walktime, **DT= Drivetime

	Population Count			Index vs GB average		
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care	0	0	23,128	0	0	96
Young Adult - Showing I'm Cool	287	831	32,802	78	91	132
Midlife - Young Kids	1,351	4,320	94,650	108	139	112
Midlife - Carefree	1,030	2,513	56,355	123	121	100
Mature	1,318	2,186	58,528	118	79	78
Not Private Households	0	42	3,660	0	30	95
Total	3,986	9,892	269,123			



Polaris Summary - Red Lion Burnham

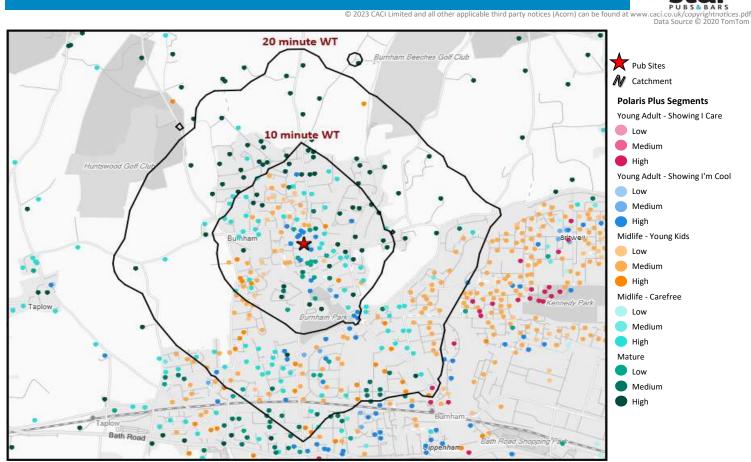


*WT= Walktime, **DT= Drivetime

Index vs GB average

42

95



Polaris Plus Profile by Catchment

Polaris Plus Segment 10 min WT* | 20 min WT* | 20 min DT** | 10 min WT* | 20 min WT* | 20 min DT** Young Adult - Showing I Care Medium 0 0 57 16,930 0 0 Young Adult - Showing I'm Cool 0 Medium 19 164 3,890 28,912 Midlife - Young Kids Low 474 598 11,840 107 766 2,797 65,877 925 16,933 Midlife - Carefree Low 0 3,158 50 1,568 1,030 2,409 51,629 Mature 249 358 8,617 105

527

1,301

42

9,892

189

880

0

3,986

Population Count

Medium

High

Not Private Households

Total

9,952

39,959

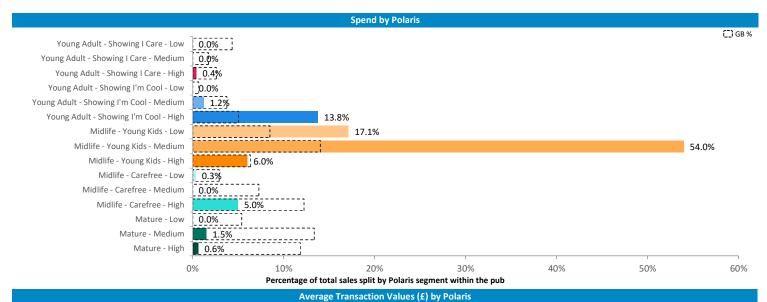
3,660

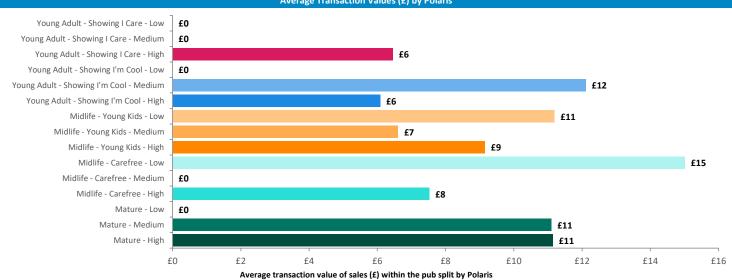
269,123

Transactional Data Summary - Red Lion Burnham



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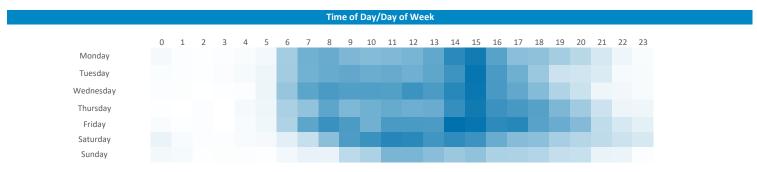




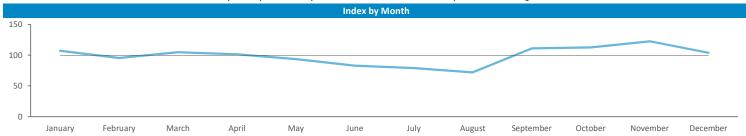
Mobile Data Summary - Red Lion Burnham



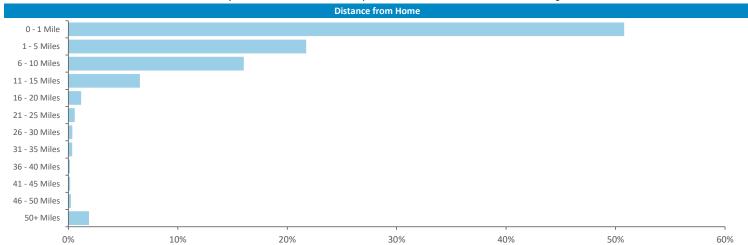
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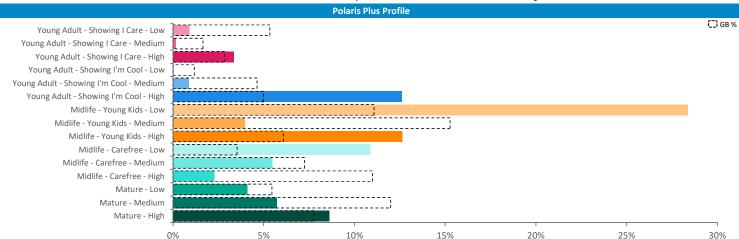
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

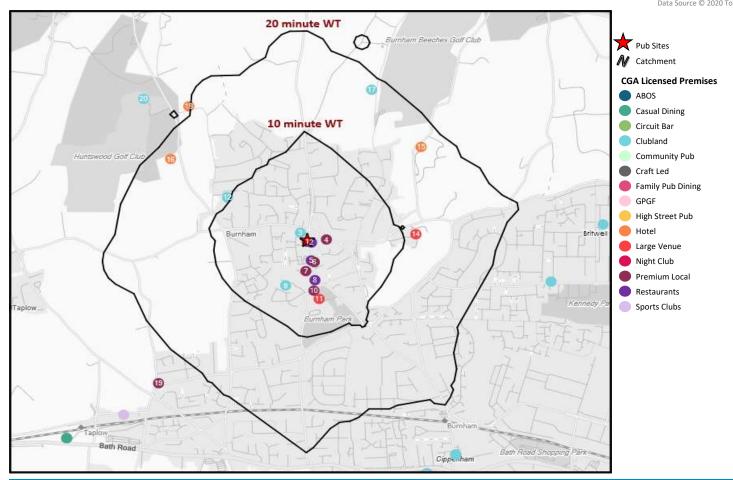


Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door

CGA Summary - Red Lion Burnham



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Data Source © 2020 TomTom



	Nearest 20 Pubs								
Ref	. Name	Postcode	Operator	Segment	Distance (miles)				
1	Red Lion	SL 1 7JZ	Star Pubs & Bars	Premium Local	0.0				
2	China Garden	SL 1 7JT	Independent Free	Restaurants	0.0				
3	Royal British Legion Club	SL 1 8AA	Independent Free	Clubland	0.0				
4	Bee	SL 1 8AG	Brakspear	Premium Local	0.1				
5	Peppers	SL 1 7JX	Independent Free	Restaurants	0.1				
6	Ye Old Swan	SL 1 7JP	Stonegate Pub Company	Premium Local	0.1				
7	Old Five Bells	SL 1 7HZ	Greene King	Premium Local	0.1				
8	Akash Tandoori	SL 1 7JD	Independent Free	Restaurants	0.2				
9	Burnham Working Mens Club & Institute Club	SL 1 7HU	Independent Free	Clubland	0.2				
10	Garibaldi	SL 1 7JB	Star Pubs & Bars	Premium Local	0.2				
11	Burnham Parish Council	SL 1 7HR	Independent Free	Large Venue	0.3				
12	Burnham Cricket Club	SL 1 8JG	Independent Free	Clubland	0.4				
12	Burnham Football Club	SL 1 8JG	Independent Free	Clubland	0.4				
14	Tudor Barn	SL 1 8DF	Independent Free	Large Venue	0.5				
15	Burnham Beeches Hotel	SL 1 8DP	Corus Hotels	Hotel	0.6				
16	Grovefield Hotel	SL 1 8LR	Classic Lodges	Hotel	0.7				
17	Burnham Beeches Golf Club	SL 1 8EG	Independent Free	Clubland	0.7				
18	Pines Hotel	SL 1 8LJ	Independent Free	Hotel	0.8				
19	Maypole	SL 1 7EQ	Independent Free	Premium Local	0.9				
20	Huntswood Golf Club	SL 1 8LS	Independent Free	Clubland	0.9				



Per Pub Analysis - Red Lion Burnham



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	3,986	9,892	269,123
Number of Competition Pubs	9	9	250
Adults 18+ per Competition Pub	443	1,099	1,076

10 Minute Walktime Catchment	Target Customers	% Population	Index
Div. ACA.	420	40.00/	106
Bit of Style	430	10.8%	
Circuit Bar	123	3.1%	84
Community Pub	647	16.2%	94
Craft Led	92	2.3%	73
Great Pub Great Food	1,157	29.0%	151
High Street Pub	547	13.7%	79
Premium Local	990	24.8%	142

20 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	1,327	13.4%	132
Circuit Bar	421	4.3%	116
Community Pub	1,253	12.7%	73
Craft Led	296	3.0%	95
Great Pub Great Food	2,697	27.3%	142
High Street Pub	1,284	13.0%	75
Premium Local	2,467	24.9%	142

20 Minute Drivetime Catchment	Target Customers	% Population	Index
Bit of Style	43,840	16.3%	160
Circuit Bar	10,712	4.0%	109
Community Pub	28,897	10.7%	62
Craft Led	12,321	4.6%	145
Great Pub Great Food	76,756	28.5%	149
High Street Pub	29,461	10.9%	63
Premium Local	58,750	21.8%	124

Glossary



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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1 Medium: Count of population by Polaris Plus segments which are classified as Medium
	Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2
	High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3
Age Profile	Counts of residents by Age band
	Current year estimates, CACI Up to date demographics. Number of adults aged 16-74
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status	Self employed: In full-time or part-time employment, with or without employees
(16-74)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

Polaris Segmentation Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	'Showing I Care' Young Adults	'Showing I'm Cool' Young Adults	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Conscious choices on sustainability and health	18-34 year olds Looking good and discovering what's new	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet."	"Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Fits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Avoids bloating	Helps me look good, and be on trend Aids being part of the group Discovering new things Affordable Energising Avoids bloating	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pu

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorr

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.