

Pub Catchment Report - LN 5 9RF



| Per Pub Analysis | 10 Minute WT Catchment | 20 Minute WT Catchment | 20 Minute DT Catchment |
|--|------------------------|------------------------|------------------------|
| Number of Pubs | 3 | 3 | 131 |
| Catchment Adults 18+ | 1,672 | 3,173 | 143,639 |
| Catchment Adults 18+ Per Pub | 557 | 1,058 | 1,096 |
| Populaton Projection 2018 to 2028 (% change) | 4.59% | 6.17% | 5.40% |

| | | 10 |) Minute Wa | alktime | | 20 Minute Walktime | | | | | 20 |) Minute Dri | vetime | | | |
|------|----------------------|---------------------|--------------------|---------|------|----------------------|---------------------|--------------------|-------|--|------|----------------------|---------------------|--------------------|-------|--|
| Rank | Туре | Target Customers | % of Population | Index | : Ra | k Type | Target Customers | % of Population | Index | | Rank | Туре | Target Customers | % of Population | Index | |
| 1 | Premium Local | 856 | 51.2 | 99 | 1 | Premium Local | 1,893 | 59.7 | 115 | | 1 | High Street Pub | 92,004 | 64.1 | 124 | |
| 2 | Community Pub | 559 | 33.4 | 72 | 2 | Bit of Style | 1,233 | 38.9 | 83 | | 2 | Community Pub | 74,392 | 51.8 | 111 | |
| 3 | Great Pub Great Food | 539 | 32.2 | 51 | 3 | Circuit Bar | 959 | 30.2 | 48 | | 3 | Premium Local | 66,275 | 46.1 | 73 | |
| 4 | High Street Pub | 488 | 29.2 | 226 | 4 | Great Pub Great Food | 873 | 27.5 | 213 | | 4 | Bit of Style | 40,105 | 27.9 | 216 | |
| 5 | Bit of Style | 334 | 20.0 | 50 | 5 | High Street Pub | 791 | 24.9 | 62 | | 5 | Great Pub Great Food | 38,780 | 27.0 | 67 | |
| 6 | Circuit Bar | 289 | 17.3 | 64 | 6 | Community Pub | 592 | 18.7 | 70 | | 6 | Circuit Bar | 32,340 | 22.5 | 84 | |
| 7 | Craft Led | 0 | 0.0 | 0 | 7 | Craft Led | 0 | 0.0 | 0 | | 7 | Craft Led | 20,275 | 14.1 | 137 | |



Pub Catchment Report - LN 5 9RF



| | 10 Minute WT Catchment | | | | 20 Minute WT Catchment | | | | 20 Minute DT Catchment | | | |
|--------------|------------------------|-----------------|-------|--|------------------------|--------------------|-------|--|------------------------|-----------------|-------|--|
| Social Grade | Target Customers | % of Population | Index | | Target Customers | % of Population | Index | | Target Customers | % of Population | Index | |
| AB | 102 | 6.1 | 69 | | 219 | 6.9 | 78 | | 10,523 | 7.3 | 83 | |
| C1 | 223 | 13.3 | 109 | | 431 | 13.6 | 111 | | 17,785 | 12.4 | 101 | |
| C2 | 145 | 8.7 | 105 | | 240 | 7.6 | 92 | | 12,319 | 8.6 | 104 | |
| DE | 102 | 6.1 | 59 | | 147 | 4.6 | 45 | | 15,253 | 10.6 | 103 | |

| | 10 Minute WT Catchment | | | 2 | 0 Minute W | T Catchment | 20 Minute DT Catchment | | | |
|-------------------|------------------------|-----------------|-------|---------------------|--------------------|-------------|------------------------|-----------------|-------|--|
| Affluence (Bands) | Target Customers | % of Population | Index | Target Customers | % of Population | Index | Target Customers | % of Population | Index | |
| Low (0-6) | 639 | 38.2 | 115 | 1,064 | 33.5 | 101 | 60,847 | 42.4 | 128 | |
| Medium (7-13) | 669 | 40.0 | 121 | 1,221 | 38.5 | 116 | 52,357 | 36.5 | 110 | |
| High (14-19) | 269 | 16.1 | 57 | 345 | 10.9 | 38 | 17,218 | 12.0 | 42 | |

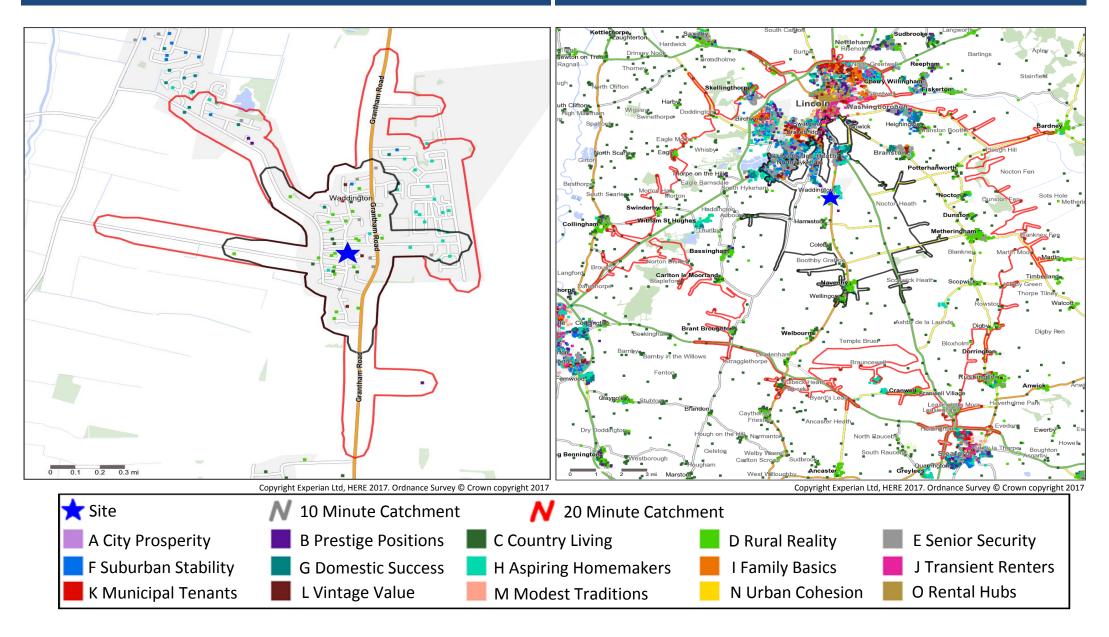






Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



| | | | 10 Minute | 20 Minute | 10 Minute | 20 Minute |
|-----|---------|-----------------------|-------------------------|----------------------|----------------------|----------------------|
| | | | WT | WT | DT | DT |
| Mos | aic Typ | e Profile | Catchment Adults 18+ | Catchment Adults 18+ | Catchment Adults 18+ | Catchment Adults 18+ |
| | A01 | World-Class Wealth | 0 | 0 | 0 | 0 |
| | A02 | Uptown Elite | 0 | 0 | 0 | 171 |
| | A03 | Penthouse Chic | 0 | 0 | 0 | 0 |
| | A04 | Metro High-Flyers | 0 | 0 | 0 | 0 |
| | B05 | Premium Fortunes | 0 | 0 | 0 | 71 |
| | B06 | Diamond Days | 0 | 0 | 0 | 255 |
| | B07 | Alpha Families | 0 | 1 | 156 | 484 |
| | B08 | Bank of Mum and Dad | 0 | 46 | 233 | 819 |
| | B09 | Empty-Nest Adventure | 0 | 0 | 139 | 1,282 |
| | C10 | Wealthy Landowners | 18 | 18 | 95 | 456 |
| | C11 | Rural Vogue | 0 | 0 | 292 | 1,465 |
| | C12 | Scattered Homesteads | 0 | 0 | 120 | 1,208 |
| | C13 | Village Retirement | 52 | 53 | 939 | 3,531 |
| | D14 | Satellite Settlers | 422 | 439 | 1,671 | 6,704 |
| | D15 | Local Focus | 118 | 118 | 508 | 2,693 |
| | D16 | Outlying Seniors | 206 | 206 | 597 | 4,729 |
| | D17 | Far-Flung Outposts | 0 | 0 | 0 | 0 |
| | E18 | Legacy Elders | 0 | 0 | 99 | 1,290 |
| | E19 | Bungalow Heaven | 285 | 381 | 4,504 | 13,250 |
| | E20 | Classic Grandparents | 0 | 0 | 548 | 1,846 |
| | E21 | Solo Retirees | 0 | 0 | 545 | 1,892 |
| | F22 | Boomerang Boarders | 0 | 0 | 480 | 2,292 |
| | F23 | Family Ties | 0 | 0 | 178 | 667 |
| | F24 | Fledgling Free | 2 | 43 | 1,939 | 4,206 |
| | F25 | Dependable Me | 28 | 61 | 1,231 | 3,404 |
| | G26 | Cafés and Catchments | 0 | 0 | 0 | 0 |
| | G27 | Thriving Independence | 0 | 0 | 44 | 1,189 |
| | G28 | Modern Parents | 0 | 60 | 2,105 | 4,689 |
| | G29 | Mid-Career Convention | 45 | 214 | 619 | 3,496 |
| | H30 | Primary Ambitions | 0 | 0 | 70 | 752 |
| | H31 | Affordable Fringe | 0 | 0 | 1,552 | 3,665 |
| | H32 | First-Rung Futures | 0 | 0 | 1,504 | 5,230 |
| | H33 | Contemporary Starts | 254 | 880 | 2,741 | 9,990 |
| | H34 | New Foundations | 35 | 78 | 332 | 456 |
| | H35 | Flying Solo | 0 | 0 | 310 | 1,450 |

| | | | 10 Minute WT | 20 Minute WT | 10 Minute DT | 20 Minute DT |
|--------|---------|-------------------------------|-----------------|-----------------|-----------------|-----------------|
| Mosai | ic Type | Profile | Catchment | Catchment | Catchment | Catchment |
| IVIUSA | ic Type | Frome | Adults 18+ | Adults 18+ | Adults 18+ | Adults 18+ |
| | 136 | Solid Economy | 0 | 0 | 57 | 171 |
| | 137 | Budget Generations | 0 | 0 | 302 | 1,448 |
| | 138 | Economical Families | 0 | 0 | 225 | 1,090 |
| | 139 | Families on a Budget | 0 | 0 | 431 | 6,671 |
| | J40 | Value Rentals | 0 | 0 | 410 | 1,534 |
| | J41 | Youthful Endeavours | 0 | 0 | 5 | 763 |
| | J42 | Midlife Renters | 0 | 0 | 842 | 4,632 |
| | J43 | Renting Rooms | 0 | 0 | 1,722 | 8,170 |
| | K44 | Inner City Stalwarts | 0 | 0 | 0 | 0 |
| | K45 | City Diversity | 0 | 0 | 0 | 0 |
| | K46 | High Rise Residents | 0 | 0 | 0 | 555 |
| | K47 | Single Essentials | 0 | 0 | 268 | 2,447 |
| | K48 | Mature Workers | 31 | 31 | 162 | 2,513 |
| | L49 | Flatlet Seniors | 0 | 0 | 335 | 1,747 |
| | L50 | Pocket Pensions | 176 | 176 | 937 | 2,025 |
| | L51 | Retirement Communities | 0 | 0 | 84 | 801 |
| | L52 | Estate Veterans | 0 | 0 | 382 | 2,270 |
| | L53 | Seasoned Survivors | 0 | 0 | 121 | 552 |
| | M54 | Down-to-Earth Owners | 0 | 0 | 46 | 763 |
| | M55 | Back with the Folks | 0 | 0 | 184 | 996 |
| | M56 | Self Supporters | 0 | 0 | 438 | 1,281 |
| | N57 | Community Elders | 0 | 0 | 0 | 0 |
| | N58 | Culture & Comfort | 0 | 0 | 0 | 0 |
| | N59 | Large Family Living | 0 | 0 | 0 | 0 |
| | N60 | Ageing Access | 0 | 0 | 52 | 1,214 |
| | 061 | Career Builders | 0 | 0 | 17 | 754 |
| | 062 | Central Pulse | 0 | 0 | 0 | 263 |
| | 063 | Flexible Workforce | 0 | 0 | 0 | 0 |
| | 064 | Bus-Route Renters | 0 | 0 | 167 | 1,611 |
| | 065 | Learners & Earners | 0 | 0 | 7 | 7,156 |
| | 066 | Student Scene | 0 | 0 | 0 | 2,975 |
| | U99 | Unclassified | 0 | 368 | 393 | 5,603 |
| | | Total | 1,672 | 3,173 | 31,138 | 143,637 |



20 Minute Walktime and Drivetime Mosaic Type Visualisation



Top 3 Mosaic Types in a 20 Minute Walktime

1. H33 Contemporary Starts

Young families and singles setting up home in modern developments that are popular with their peers



- Cohabiting couples and singles
- Late 20s and 30s, some have young kids
- Modern housing, owned or rented
- Further away from centres
- Use eBay
- Use online banking

2. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

3. E19 Bungalow Haven

Peace-seeking seniors appreciating the calm of bungalow estates designed for the older owners



- Elderly couples and singles
- Own their bungalow outright
- Neighbourhoods of elderly people
- May research online
- Like buying in store
- Pre-pay mobiles, low spend

Top 3 Mosaic Types in a 20 Minute Drivetime

1. E19 Bungalow Haven

Peace-seeking seniors appreciating the calm of bungalow estates designed for the older owners



- Elderly couples and singles
- Own their bungalow outright
- Neighbourhoods of elderly people
- May research online
- Like buying in store
- Pre-pay mobiles, low spend

2. H33 Contemporary Starts

Young families and singles setting up home in modern developments that are popular with their peers



- Cohabiting couples and singles
- Late 20s and 30s, some have young kids
- Modern housing, owned or rented
- Further away from centres
- Use eBay
- Use online banking

3. J43 Renting Rooms

Transient renters of low cost accommodation often within older properties



- Singles and homesharers
- Short term private renters
- Low rent accommodation
- Often Victorian terraces
- Most likely to get a lift to work
- Low wage occupations

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk:

EMSUKHelpdesk@experian.com | 0115 968 5099



Pubs & Leisure: Attitudinal Profiles



| | | 20 Minute Walktime | | | | | | | | | | |
|-------------------------------|---------------------|--------------------|-----|-------|---------------------|--------------------|------|---|---------------------|--------------------|-----|-------|
| | | High | | | Medium | | | | Low | | | |
| Activity Group Structure | Target Customers | % of Population | | Index | Target Customers | % of Population | Inde | x | Target Customers | % of Population | | Index |
| Female: Alone, Pair or Group | 1,065 | 33.6 | 111 | | 558 | 17.6 | 107 | | 1,183 | 37.3 | 72 | |
| Male: Alone | 443 | 14.0 | 47 | | 274 | 8.6 | 55 | | 2,088 | 65.8 | 123 | |
| Male: Group | 268 | 8.4 | 37 | | 812 | 25.6 | 98 | | 1,725 | 54.4 | 110 | ļ |
| Male: Pair | 176 | 5.5 | 21 | | 139 | 4.4 | 29 | | 2,490 | 78.5 | 137 | |
| Mixed Sex: Group | 124 | 3.9 | 17 | | 2,351 | 74.1 | 232 | | 330 | 10.4 | 24 | |
| Mixed Sex: Pair | 759 | 23.9 | 102 | | 701 | 22.1 | 68 | | 1,345 | 42.4 | 99 | |
| With Children | 60 | 1.9 | 7 | | 1,212 | 38.2 | 227 | | 1,533 | 48.3 | 91 | |
| Unknown | 831 | 26.2 | 80 | | 959 | 30.2 | 169 | | 1,016 | 32.0 | 67 | |
| For Eating: | | | | | | | | | | | | |
| Upmarket | 1,140 | 35.9 | 117 | | 139 | 4.4 | 21 | | 1,526 | 48.1 | 102 | |
| Midmarket | 46 | 1.4 | 4 | | 0 | 0.0 | 0 | | 2,759 | 87.0 | 157 | |
| Downmarket | 135 | 4.3 | 19 | | 1,906 | 60.1 | 172 | | 765 | 24.1 | 58 | |
| For Drinking (monthly spend): | | | | | | | | | | | | |
| Nothing | 401 | 12.6 | 42 | | 893 | 28.1 | 119 | | 1,511 | 47.6 | 106 |) |
| Low (less than £10) | 373 | 11.8 | 39 | | 1,248 | 39.3 | 167 | | 1,184 | 37.3 | 82 | |
| Medium (Between £10 and £40) | 320 | 10.1 | 33 | | 114 | 3.6 | 20 | | 2,371 | 74.7 | 149 | |
| High (Greater than £40) | 106 | 3.3 | 13 | | 305 | 9.6 | 47 | | 2,394 | 75.4 | 144 | |



Pubs & Leisure: Attitudinal Profiles



| | | 20 Minute Drivetime | | | | | | | | | |
|-------------------------------|---------------------|---------------------|-------|---------------------|--------------------|-------|---------------------|--------------------|-------|--|--|
| | | High | | | Mediun | n | | Low | | | |
| Activity Group Structure | Target Customers | % of Population | Index | Target Customers | % of Population | Index | Target Customers | % of Population | Index | | |
| Female: Alone, Pair or Group | 44,309 | 30.8 | 102 | 24,091 | 16.8 | 103 | 69,637 | 48.5 | 93 | | |
| Male: Alone | 45,321 | 31.6 | 106 | 24,481 | 17.0 | 109 | 68,234 | 47.5 | 89 | | |
| Male: Group | 25,653 | 17.9 | 78 | 50,732 | 35.3 | 135 | 61,652 | 42.9 | 86 | | |
| Male: Pair | 32,512 | 22.6 | 87 | 22,075 | 15.4 | 101 | 83,449 | 58.1 | 101 | | |
| Mixed Sex: Group | 37,931 | 26.4 | 116 | 57,426 | 40.0 | 125 | 42,679 | 29.7 | 68 | | |
| Mixed Sex: Pair | 43,260 | 30.1 | 128 | 52,503 | 36.6 | 112 | 42,273 | 29.4 | 69 | | |
| With Children | 38,400 | 26.7 | 92 | 26,091 | 18.2 | 108 | 73,545 | 51.2 | 97 | | |
| Unknown | 38,733 | 27.0 | 82 | 23,501 | 16.4 | 91 | 75,803 | 52.8 | 110 | | |
| For Eating: | | | | | | | | | | | |
| Upmarket | 39,549 | 27.5 | 90 | 25,796 | 18.0 | 86 | 72,691 | 50.6 | 107 | | |
| Midmarket | 39,375 | 27.4 | 80 | 9,226 | 6.4 | 71 | 89,435 | 62.3 | 113 | | |
| Downmarket | 35,385 | 24.6 | 111 | 64,230 | 44.7 | 128 | 38,421 | 26.7 | 64 | | |
| For Drinking (monthly spend): | | | | | | | | | | | |
| Nothing | 29,315 | 20.4 | 67 | 47,057 | 32.8 | 139 | 61,665 | 42.9 | 96 | | |
| Low (less than £10) | 28,333 | 19.7 | 66 | 51,875 | 36.1 | 154 | 57,829 | 40.3 | 89 | | |
| Medium (Between £10 and £40) | 31,084 | 21.6 | 71 | 14,659 | 10.2 | 57 | 92,294 | 64.3 | 128 | | |
| High (Greater than £40) | 23,059 | 16.1 | 62 | 19,315 | 13.4 | 66 | 95,662 | 66.6 | 127 | | |

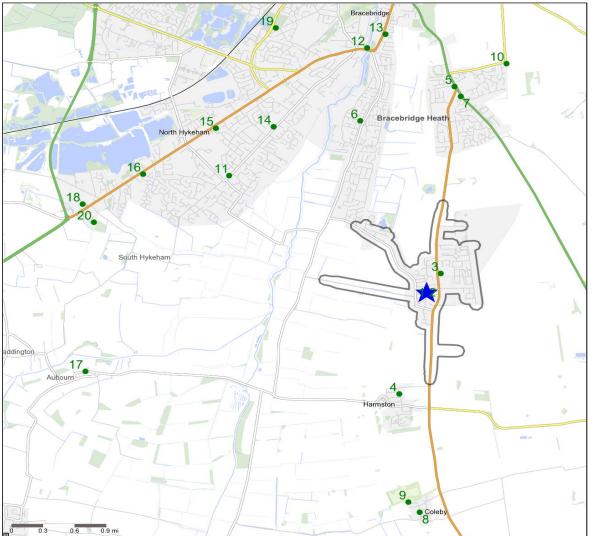


Competitor Map and Report



Source: CGA 2018

Competitor Map



Copyright Experian Ltd, HERE 2017. Ordnance Survey © Crown copyright 2017

| 🛨 Site | Star Pubs | Pubs | |
|--------|-----------|------|--|

Top 20 Nearest Competitors

| d | Order | Outlet Name | Operator | Walktime From Site (Minutes) | Drivetime from Site (Minutes) |
|---|-------|----------------------------|---------------------|---------------------------------|----------------------------------|
| | 1 | Horse & Jockey, LN 5 9RF | Star Pubs & Bars | 0.0 | 0.1 |
| | 2 | Three Horseshoes, LN 5 9RF | Wellington | 0.0 | 0.1 |
| | 3 | Wheatsheaf Inn, LN 5 9NT | Ei Group | 6.6 | 1.5 |
| | 4 | Thorold Arms, LN 5 9SN | Independent Free | 27.2 | 3.7 |
| | 5 | Bull, LN 4 2LA | Pub People Co Ltd | 44.4 | 6.1 |
| | 6 | Crows Nest, LN 5 9TR | Ei Group | 45.0 | 6.9 |
| d | 7 | Blacksmiths Arms, LN 4 2NA | Independent Free | 45.9 | 5.7 |
| | 8 | Tempest Arms, LN 5 0AG | Independent Free | 48.6 | 4.9 |
| | 9 | Bell, LN 5 0AH | Unknown | 49.2 | 6.1 |
| | 10 | Homestead, LN 4 2RS | Greene King | 57.6 | 7.5 |
| | 11 | Harrows Inn, LN 6 8NH | Ei Group | 57.9 | 7.4 |
| | 12 | Plough, LN 6 8RJ | Marston's | 61.8 | 9.1 |
| | 13 | Gate House Inn, LN 5 8QJ | Ei Group | 65.4 | 9.9 |
| | 14 | Lincoln Green, LN 6 8DL | Star Pubs & Bars | 71.8 | 9.6 |
| | 15 | Centurion, LN 6 8LB | Mitchells & Butlers | 74.9 | 9.5 |
| | 16 | Fox & Hounds, LN 6 9SP | Ei Group | 78.9 | 9.9 |
| | 17 | Royal Oak, LN 5 9DT | Independent Free | 92.3 | 9.8 |
| | 18 | Game Keeper, LN 6 9NH | Greene King | 92.6 | 11.2 |
| 7 | 19 | Crown & Arrow, LN 6 7JJ | Greene King | 93.9 | 12.3 |
| | 20 | Gateway Park, LN 6 9UH | Whitbread | 96.1 | 12.0 |