

Catchment Summary - Horse & Groom Rearsby



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		age								*WT= Walktim	e, **DT= Drivetim
	Around GB Av	verage				Catch	ment Size (Co	unts)	In	dex vs GB Aver	age
	Under GB Ave	erage			10 min WT	r *	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
	Population	1			1,289		2,601	291,344	24	18	77
									Population & Adult	s 18+ index is based o	n all pubs
	Adults 18+				1,034		2,030	224,569	24	11	75
	Competitio				2		3	222	13	9	61
	Adults 18+	<u> </u>			517		677	1,012	63	82	123
	% Adults Li	kely to Drir	nk		86.4%		85.0%	80.0%	105	103	97
	Low				0.0%		0.0%	20.0%	0	0	78
Affluence	Medium				10.5%		10.9%	43.6%	27	28	111
	High				89.5%		89.1%	35.9%	267		107
*Affluence does not include Not Private	Households										
	18-24				109		223	22,454	104	106	95
	25-34				103		236	38,747	60	68	100
Age Profile	35-44				124		266	36,960	75	79	99
	45-64				360		748	72,941	109	113	98
	65+				338		557	53,467	137	112	96
400			800 7					80,000			
350 -			700 -					70,000 -			
300 -			600 -					60,000 -			
250 -			500 -					50,000 -			
200 -			400 -					40,000 -			
150 -			300 -					30,000 -			
100 -			200 -					20,000 -			
50 -			100 -					10,000 -			
0			0					0			
	5-44 45-64	65+	18-24	25-34	35-44	45-64	65+	18-24	25-34 3	35-44 45-64	65+
■ 10 mi	n WT*			2 0	0 min WT*				■20 min	DT**	
						Catala	ment Size (Co	unto)		dex vs GB Aver	200
					10 min WT		20 min W/T*	_			20 min DT**

		Cat	Catchment Size (Counts)			Index vs GB Average		
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Gender	Male	623 (48%)	1,244 (48%)	143,649 (49%)	98	97	100	
Gender	Female	666 (52%)	1,357 (52%)	147,695 (51%)	102	103	100	
	Employed: Full-time	351 (40%)	779 (43%)	87,637 (42%)	95	103	102	
	Employed: Part-time	137 (15%)	295 (16%)	29,432 (14%)	119	125	110	
Economic Status	Self employed	131 (15%)	244 (13%)	16,929 (8%)	155	140	86	
(16-74)	Unemployed	7 (1%)	21 (1%)	5,119 (2%)	33	49	104	
	Retired	150 (17%)	259 (14%)	28,475 (14%)	123	103	100	
	Other	110 (12%)	223 (12%)	39,292 (19%)	63	62	96	
	Total Worker Count	672	1,051	126,773				

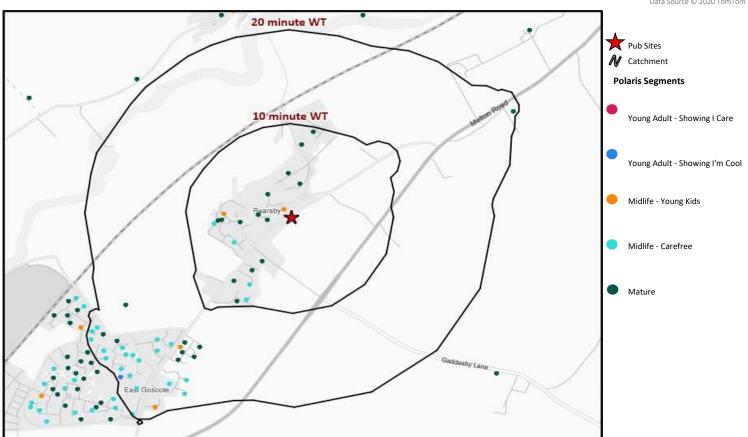
See the Glossary page for further information on the above variables



Polaris Summary - Horse & Groom Rearsby



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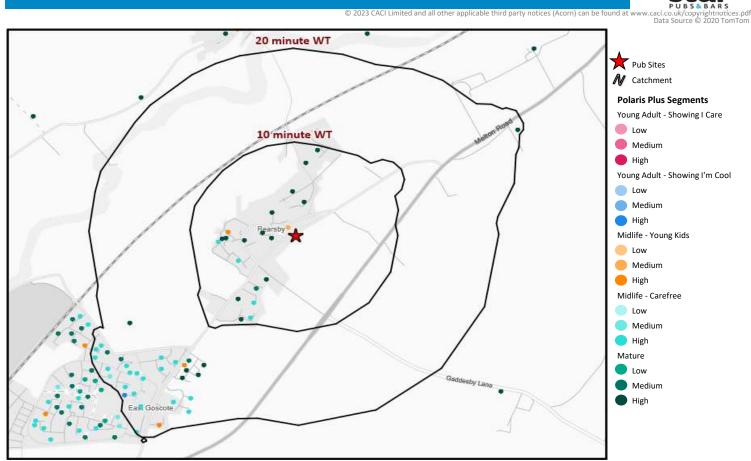
Polaris Profile by Catchment

					VV I - VV dIKLIIIIE	, DI-DIIVELIIIE
	Population Count			Index vs GB average		
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care	0	0	20,656	0	0	103
Young Adult - Showing I'm Cool	0	0	11,516	0	0	56
Midlife - Young Kids	127	246	80,013	39	39	113
Midlife - Carefree	151	827	50,765	69		107
Mature	756	957	60,417			96
Not Private Households	0	0	1,202	0	0	37
Total	1,034	2,030	224,569			



Polaris Summary - Horse & Groom Rearsby





Polaris Plus Profile by Catchment

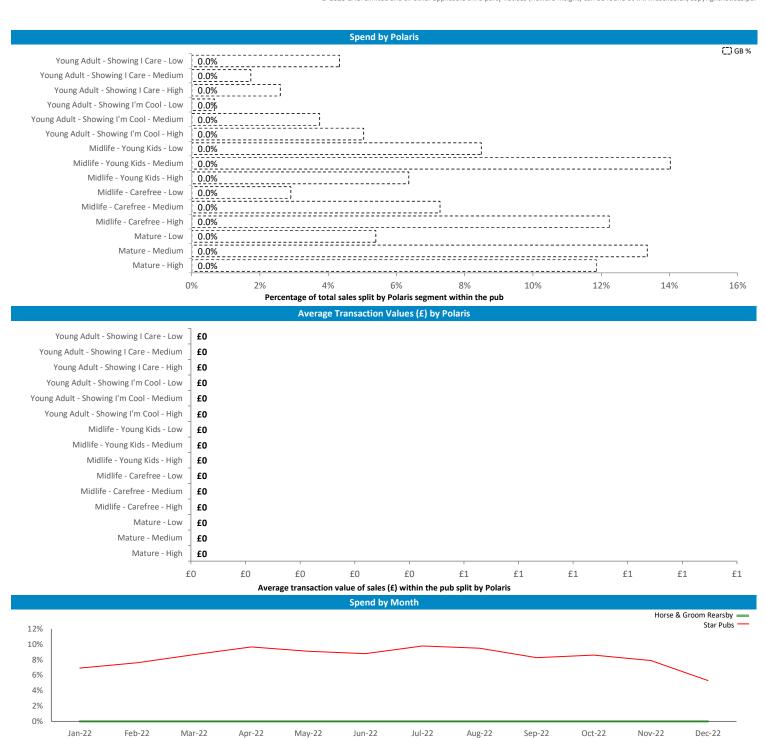
	*WT= Walktime, **DT= Drivet					e, **DT= Drivetime
	P	opulation Cou	nt	Inc	lex vs GB avera	age
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Young Adult - Showing I Care						
Low	0	0	2,832	0	0	30
Medium	0	0	0	0	0	0
High	0	0	17,824	0	0	236
Young Adult - Showing I'm Cool						
Low	0	0	56	0	0	2
Medium	0	0	4,721	0	0	57
High	0	0	6,739	0	0	67
Midlife - Young Kids						
Low	0	0	23,939	0	0	96
Medium	85	85	40,094	55	28	120
High	42	161	15,980	75		132
Midlife - Carefree						
Low	0	0	7,012	0	0	92
Medium	0	0	22,966	0	0	152
High	151	827	20,787	134	373	85
Mature						
Low	0	0	10,998	0	0	82
Medium	24	137	30,241	18	53	106
High	732	820	19,178	755	431	91
Not Private Households	0	0	1,202	0	0	37
Total	1,034	2,030	224,569			



Transactional Data Summary - Horse & Groom Rearsby



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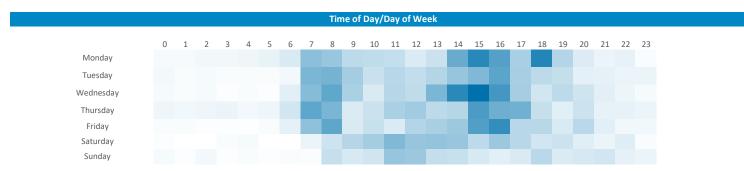




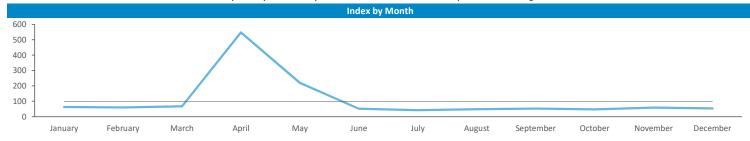
Mobile Data Summary - Horse & Groom Rearsby



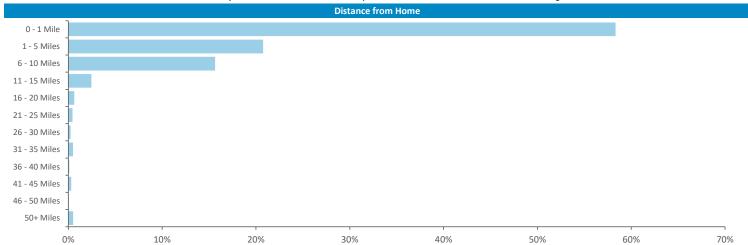
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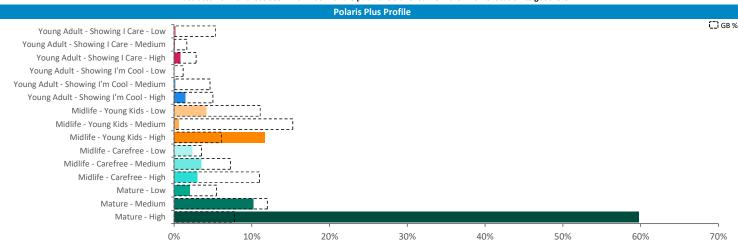
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



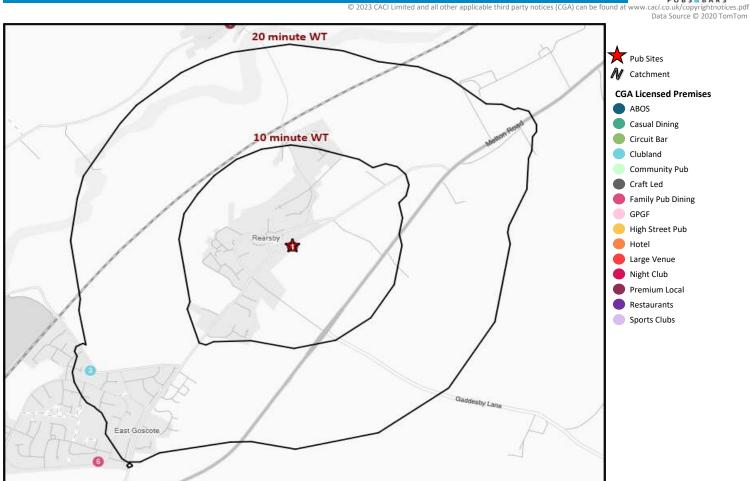
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door

CGA Summary - Horse & Groom Rearsby





	Nearest 20 Pubs							
Ref	Name	Postcode	Operator	Segment	Distance (miles)			
1	Horse & Groom	LE 7 4YS	Star Pubs & Bars	Premium Local	0.0			
1	Wheel Inn	LE 7 4YS	Unknown	Premium Local	0.0			
3	Beedles Lake Golf Club	LE 7 3WQ	Independent Free	Clubland	0.8			
4	Blue Lion	LE 7 4UD	Admiral Taverns Ltd	Premium Local	0.9			
5	Star Inn	LE 7 4UH	Independent Free	Premium Local	1.0			
6	Plough	LE 7 3ZL	Stonegate Pub Company	Family Pub Dining	1.0			



Per Pub Analysis - Horse & Groom Rearsby



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	1,034	2,030	224,569
Number of Competition Pubs	2	3	222
Adults 18+ per Competition Pub	517	677	1,012

10 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	88	8.6%	84
Circuit Bar	11	1.1%	30
Community Pub	35	3.4%	19
Craft Led	5	0.5%	15
Great Pub Great Food	458	44.3%	231
High Street Pub	33	3.2%	19
Premium Local	403	39.0%	222

20 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	163	8.0%	79
Circuit Bar	11	0.6%	15
Community Pub	156	7.7%	44
Craft Led	5	0.2%	8
Great Pub Great Food	852	42.0%	219
High Street Pub	111	5.5%	32
Premium Local	732	36.0%	205

20 Minute Drivetime Catchment	Target Customers	% Population	Index
Bit of Style	25,595	11.4%	112
Circuit Bar	7,096	3.2%	86
Community Pub	34,689	15.4%	89
Craft Led	7,237	3.2%	102
Great Pub Great Food	44,497	19.8%	103
High Street Pub	35,755	15.9%	92
Premium Local	38,520	17.2%	98

Glossary



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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1
	Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2
	High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3
Age Profile	Counts of residents by Age band
	Current year estimates, CACI Up to date demographics. Number of adults aged 16-74
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status	Self employed: In full-time or part-time employment, with or without employees
(16-74)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

Polaris Segmentation Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	'Showing I Care' Young Adults	'Showing I'm Cool' Young Adults	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Conscious choices on sustainability and health	18-34 year olds Looking good and discovering what's new	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet."	"Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Fits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Avoids bloating	Helps me look good, and be on trend Aids being part of the group Discovering new things Affordable Energising Avoids bloating	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pub

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorr

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.