

Catchment Summary - White Bear Knutsford



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| | Over GB Average | | | | | *WT= Walktim | e, **DT= Drivetime |
|--------------------------------------|--------------------------------|------------|------------------|-------------|---------------------|--------------|--------------------|
| | Around GB Average | Cat | chment Size (Cou | ınts) | Index vs GB Average | | |
| | Under GB Average | 10 min WT* | 20 min WT* | 20 min DT** | 10 min WT* | 20 min WT* | 20 min DT** |
| | Population | 3,177 | 9,116 | 309,987 | 60 | 63 | 82 |
| | - Spandaran | 3,277 | 3,220 | 303,507 | Population & Adults | | - |
| | Adults 18+ | 2,607 | 7,183 | 240,899 | 60 | 40 | 81 |
| | Competition Pubs | 12 | 14 | 321 | 80 | 44 | 89 |
| | Adults 18+ per Competition Pub | 217 | 513 | 750 | 26 | 62 | 91 |
| | % Adults Likely to Drink | 84.6% | 85.5% | 84.2% | 103 | 104 | 102 |
| | Low | 23.8% | 11.7% | 17.9% | 93 | 46 | 70 |
| Affluence | Medium | 12.4% | 15.0% | 27.7% | 32 | 38 | 70 |
| | High | 63.8% | 72.3% | 52.8% | 190 | 216 | 157 |
| *Affluence does not include Not Priv | ate Households | | | | | | |
| | 18-24 | 119 | 395 | 17,735 | 46 | 53 | 71 |
| | 25-34 | 268 | 726 | 33,924 | 63 | 60 | 82 |
| Age Profile | 35-44 | 381 | 1,087 | 39,575 | 93 | 93 | 99 |
| | 45-64 | 856 | 2,570 | 85,294 | 105 | 110 | 108 |
| | 65+ | 983 | 2,405 | 64,371 | 162 | 138 | 109 |
| .,200 ¬ | 3,000 | | | 90,000 | | | |
| | | | | 80,000 - | | | |
| ,000 - | 2,500 - | | | , | | | |
| | | | | 70,000 | | | |

| 1,200 - | | | | | | 3,000 | | | | | | 90,000 | | | | | |
|---------|-------|-------|---------|-------|-----|-------|-------|--------------|---------|-------|-----|----------------------|-------|--------|----------|-------|-----|
| 1,000 - | | | | | | 2,500 | | | | | | 80,000 - | | | | | |
| | | | | | | | | | | | | 70,000 - | | | | | |
| 800 - | | | | | | 2,000 | | | | | | 60,000 - | | | | | |
| 600 - | | | | | | 1,500 | | | | | | 50,000 - | | | | | |
| 400 - | | | | | | 1,000 | | | | | | 40,000 - 30,000 - | | | | | |
| 400 | | | | | | 1,000 | | | | | | 20,000 | | | | | |
| 200 - | | | | | | 500 | | | | | | 10,000 | | | | | |
| 0 - | | | | | | _ 0 | | | | | | 0 | | | | | |
| | 18-24 | 25-34 | 35-44 | 45-64 | 65+ | | 18-24 | 25-34 | 35-44 | 45-64 | 65+ | | 18-24 | 25-34 | 35-44 | 45-64 | 65+ |
| | | ■ 10 | min WT* | | | | | 2 0 ı | min WT* | | | | | ■ 20 r | min DT** | | |

| | | Cat | Catchment Size (Counts) | | | Index vs GB Average | | |
|-----------------|---------------------|-------------|-------------------------|---------------|------------|---------------------|-------------|--|
| | | 10 min WT* | 20 min WT* | 20 min DT** | 10 min WT* | 20 min WT* | 20 min DT** | |
| | | | | | | | | |
| Gender | Male | 1,499 (47%) | 4,376 (48%) | 151,595 (49%) | 95 | 97 | 99 | |
| Gender | Female | 1,678 (53%) | 4,740 (52%) | 158,392 (51%) | 104 | 103 | 101 | |
| | | | | | | | | |
| | Employed: Full-time | 909 (44%) | 2,534 (42%) | 93,649 (43%) | 105 | 101 | 104 | |
| | Employed: Part-time | 233 (11%) | 748 (12%) | 28,682 (13%) | 86 | 95 | 102 | |
| Economic Status | Self employed | 256 (12%) | 731 (12%) | 23,101 (11%) | 129 | 126 | 111 | |
| (16-74) | Unemployed | 33 (2%) | 79 (1%) | 4,121 (2%) | 67 | 55 | 80 | |
| | Retired | 397 (19%) | 1,148 (19%) | 32,942 (15%) | 138 | 137 | 110 | |
| | Other | 254 (12%) | 820 (14%) | 34,663 (16%) | 62 | 69 | 81 | |
| | | | | | | | | |
| | Total Worker Count | 3,653 | 4,815 | 186,168 | | | | |

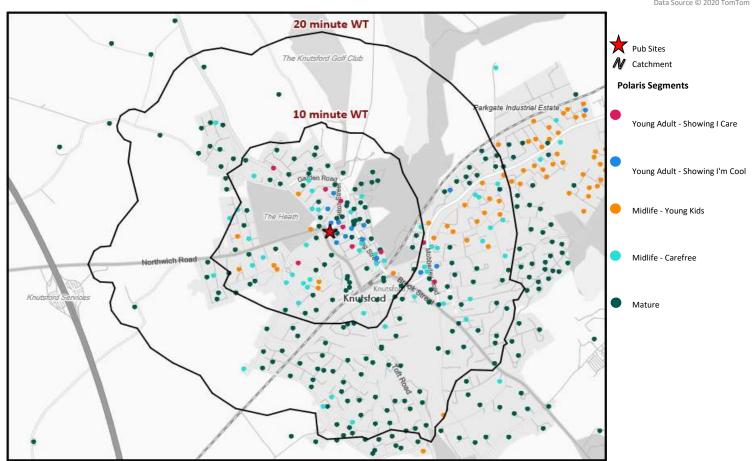
See the Glossary page for further information on the above variables $% \left(1\right) =\left(1\right) \left(1\right$



Polaris Summary - White Bear Knutsford



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Polaris Profile by Catchment

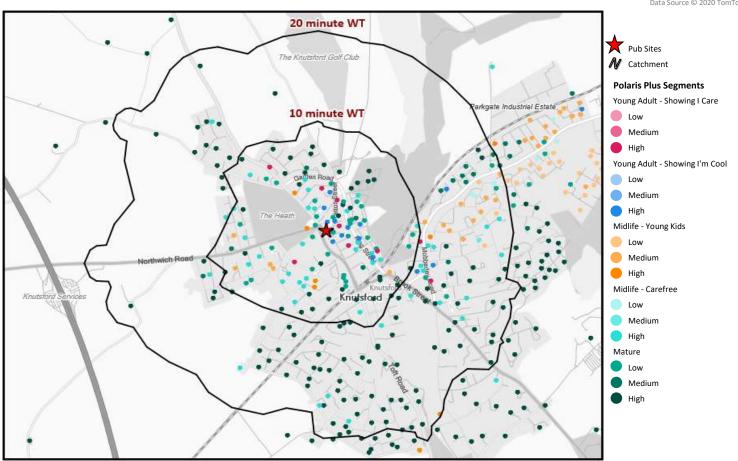
| | | | | | *WT= Walktime | e, **DT= Drivetime | |
|--------------------------------|------------|------------------|-------------|------------|---------------------|--------------------|--|
| | Р | Population Count | | | Index vs GB average | | |
| Polaris Segment | 10 min WT* | 20 min WT* | 20 min DT** | 10 min WT* | 20 min WT* | 20 min DT** | |
| | | | | | | | |
| Young Adult - Showing I Care | 219 | 266 | 6,565 | 94 | 41 | 31 | |
| Young Adult - Showing I'm Cool | 97 | 196 | 11,809 | 40 | 30 | 53 | |
| Midlife - Young Kids | 272 | 800 | 62,597 | 33 | 35 | 83 | |
| Midlife - Carefree | 670 | 1,262 | 52,768 | 122 | 84 | 104 | |
| Mature | 1,349 | 4,587 | 103,290 | 185 | 228 | 153 | |
| Not Private Households | 0 | 72 | 3,870 | 0 | 70 | 112 | |
| Total | 2,607 | 7,183 | 240,899 | | | | |



Polaris Summary - White Bear Knutsford



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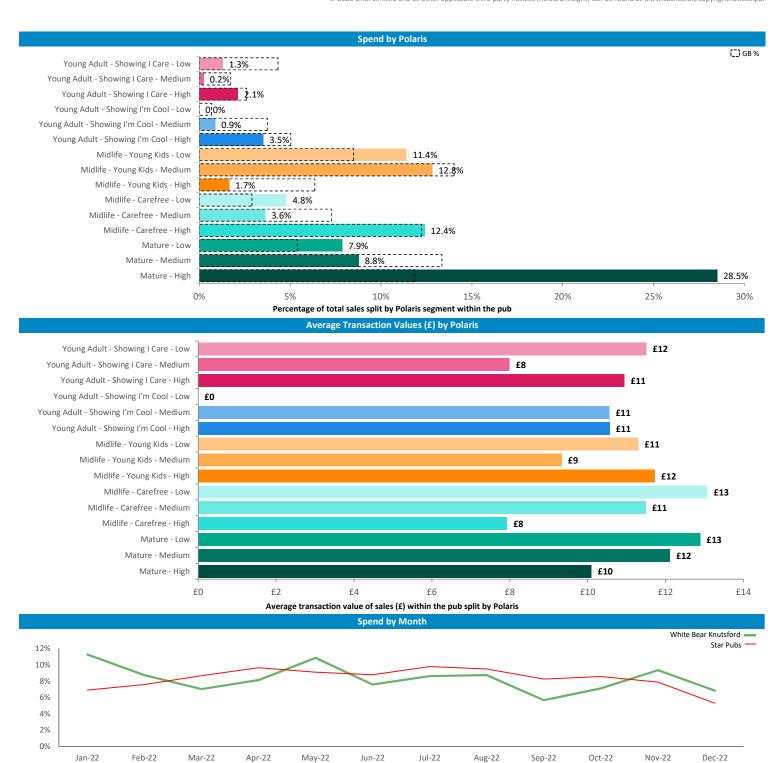
Polaris Plus Profile by Catchment

| | | | | | *WT= Walktime | e, **DT= Drivetime |
|--------------------------------|------------|---------------|-------------|------------|-----------------|--------------------|
| | P | opulation Cou | nt | Inc | dex vs GB avera | age |
| Polaris Plus Segment | 10 min WT* | 20 min WT* | 20 min DT** | 10 min WT* | 20 min WT* | 20 min DT** |
| Young Adult - Showing I Care | | | | | | |
| Low | 0 | 0 | 254 | 0 | 0 | 3 |
| Medium | 0 | 0 | 0 | 0 | 0 | 0 |
| High | 219 | 266 | 6,311 | 249 | 110 | 78 |
| Young Adult - Showing I'm Cool | | | | | | |
| Low | 0 | 0 | 0 | 0 | 0 | 0 |
| Medium | 0 | 0 | 3,322 | 0 | 0 | 37 |
| High | 97 | 196 | 8,487 | 83 | 61 | 79 |
| Midlife - Young Kids | | | | | | |
| Low | 0 | 93 | 23,427 | 0 | 12 | 88 |
| Medium | 189 | 597 | 24,985 | 49 | 56 | 70 |
| High | 83 | 110 | 14,185 | 59 | 28 | 109 |
| Midlife - Carefree | | | | | | |
| Low | 0 | 94 | 6,393 | 0 | 38 | 78 |
| Medium | 0 | 48 | 8,955 | 0 | 10 | 55 |
| High | 670 | 1,120 | 37,420 | | 143 | 142 |
| Mature | | | | | | |
| Low | 620 | 653 | 13,035 | | 153 | 91 |
| Medium | 135 | 434 | 29,560 | 41 | 48 | 97 |
| High | 594 | 3,500 | 60,695 | 243 | 519 | 269 |
| Not Private Households | 0 | 72 | 3,870 | 0 | 70 | 112 |
| Total | 2,607 | 7,183 | 240,899 | | | |

Transactional Data Summary - White Bear Knutsford



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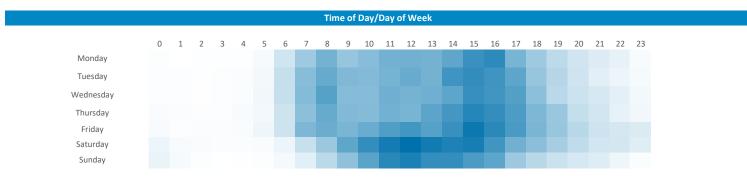




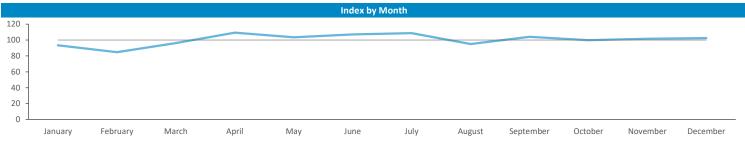
Mobile Data Summary - White Bear Knutsford



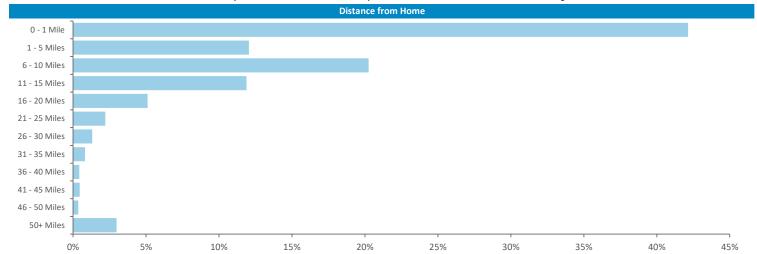
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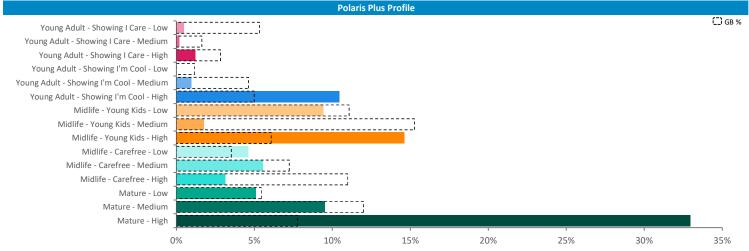
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



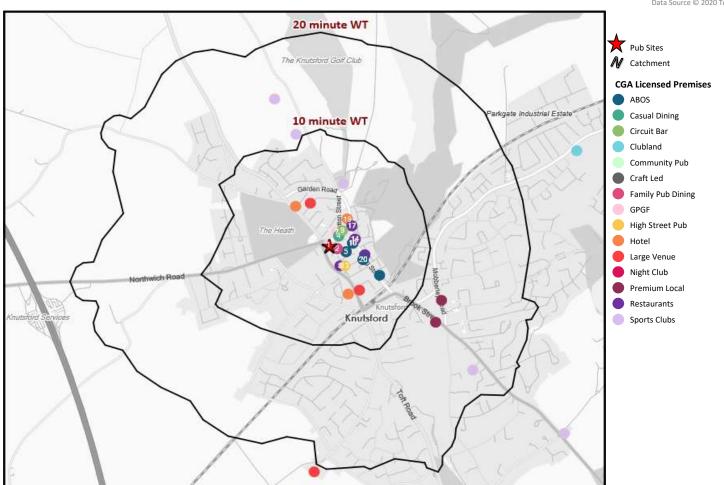
Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door



CGA Summary - White Bear Knutsford



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| | | | Nearest 20 Pubs | | |
|-----|------------------------------|-----------------|-------------------------------|-------------------|------------------|
| Ref | . Name | Postcode | Operator | Segment | Distance (miles) |
| 1 | White Bear | WA16 6BH | Star Pubs & Bars | GPGF | 0.0 |
| 2 | Kuckoo | WA16 6BW | Star Pubs & Bars | ABOS | 0.0 |
| 2 | Old Sessions House | WA16 6BW | Stonegate Pub Company | Family Pub Dining | 0.0 |
| 4 | Pastiche | WA16 6AB | Independent Free | Casual Dining | 0.1 |
| 5 | Cheshire House Bar And Grill | WA16 6GR | *Other Small Retail Groups | Restaurants | 0.1 |
| 5 | April's Kitchen | WA16 6GR | Independent Free | ABOS | 0.1 |
| 7 | Lord Eldon | WA16 6AD | Stonegate Pub Company | GPGF | 0.1 |
| 8 | Dexter And Jones | WA16 6DD | Independent Free | Restaurants | 0.1 |
| 9 | Project 53 | WA16 6HG | Mobberley Fine Ales Limited | Circuit Bar | 0.1 |
| 10 | King Street Kitchen | WA16 6ED | Independent Free | Restaurants | 0.1 |
| 10 | Zalo Cafe On The Corner | WA16 6ED | Independent Free | ABOS | 0.1 |
| 10 | Wine And Wallop | WA16 6ED | Independent Free | ABOS | 0.1 |
| 13 | Lost & Found | WA16 6BY | Marston's | High Street Pub | 0.1 |
| 14 | Piccolino | WA16 6EQ | Individual Restaurant Company | Restaurants | 0.1 |
| 14 | Eastern Revive | WA16 6EQ | Independent Free | Restaurants | 0.1 |
| 14 | Margao | WA16 6EQ | Independent Free | Restaurants | 0.1 |
| 17 | Pizza Express | WA16 6EH | Hony Capital | Casual Dining | 0.1 |
| 17 | Don Giovanni | WA16 6EH | Independent Free | Restaurants | 0.1 |
| 19 | Angel Hotel | WA16 6HQ | Holt | Hotel | 0.1 |
| 20 | Cross Keys Hotel | WA16 6DT | Stonegate Pub Company | GPGF | 0.1 |



Per Pub Analysis - White Bear Knutsford



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Over GB Average
Around GB Average
Under GB Average

*WT= Walktime, **DT= Drivetime

| Per Pub Analysis | 10 Minute WT Catchment | 20 Minute WT Catchment | 20 Minute DT Catchment |
|--------------------------------|------------------------|------------------------|------------------------|
| Adults 18+ | 2,607 | 7,183 | 240,899 |
| Number of Competition Pubs | 12 | 14 | 321 |
| Adults 18+ per Competition Pub | 217 | 513 | 750 |

| 10 Minute Walktime Catchment | Target Customers | % Population | Index |
|------------------------------|------------------|--------------|-------|
| Bit of Style | 275 | 10.5% | 103 |
| Circuit Bar | 71 | 2.7% | 74 |
| Community Pub | 462 | 17.7% | 102 |
| Craft Led | 64 | 2.4% | 77 |
| Great Pub Great Food | 790 | 30.3% | 158 |
| High Street Pub | 349 | 13.4% | 77 |
| Premium Local | 597 | 22.9% | 131 |

| 20 Minute Walktime Catchment | Target Customers | % Population | Index |
|------------------------------|------------------|--------------|-------|
| Bit of Style | 665 | 9.3% | 91 |
| Circuit Bar | 128 | 1.8% | 49 |
| Community Pub | 710 | 9.9% | 57 |
| Craft Led | 111 | 1.6% | 49 |
| Great Pub Great Food | 2,608 | 36.3% | 189 |
| High Street Pub | 574 | 8.0% | 46 |
| Premium Local | 2,173 | 30.3% | 172 |

| 20 Minute Drivetime Catchment | Target Customers | % Population | Index |
|-------------------------------|------------------|--------------|-------|
| Bit of Style | 21,570 | 9.0% | 88 |
| Circuit Bar | 4,724 | 2.0% | 53 |
| Community Pub | 35,132 | 14.6% | 84 |
| Craft Led | 4,403 | 1.8% | 58 |
| Great Pub Great Food | 65,709 | 27.3% | 142 |
| High Street Pub | 32,919 | 13.7% | 79 |
| Premium Local | 57,224 | 23.8% | 135 |

Glossary



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| Population Gender | The population count within the specified catchment Counts of Males and Females within the specified catchment Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. | | | | | |
|----------------------------|--|--|--|--|--|--|
| Gender | Affluence is based on the disposable income level of the group relative to its age level. CACI calculates disposable income as gross income minus essential outgoings. | | | | | |
| | CACI calculates disposable income as gross income minus essential outgoings. | | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | | |
| | | | | | | |
| | Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, | | | | | |
| | utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs. | | | | | |
| Affluence | Low: Count of population by Polaris Plus segments which are classified as Low | | | | | |
| | Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1 | | | | | |
| | Medium: Count of population by Polaris Plus segments which are classified as Medium | | | | | |
| | Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2 | | | | | |
| | High: Count of population by Polaris Plus segments which are classified as High | | | | | |
| | Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3 | | | | | |
| Age Profile | Counts of residents by Age band | | | | | |
| | Current year estimates, CACI Up to date demographics. Number of adults aged 16-74 | | | | | |
| | Full-time: In full-time employment | | | | | |
| | Part-time: In part-time employment | | | | | |
| Economic Status (16-74) | Self employed: In full-time or part-time employment, with or without employees | | | | | |
| 10-74) | Unemployed: Unemployed, not currently working but are actively seeking | | | | | |
| | Retired: a person who has retired from a working or professional career | | | | | |
| | Other: Includes long term sick, disabled, looking after home/family | | | | | |
| | The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 | | | | | |
| ndex vs GB Average | means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than | | | | | |
| lidex vs GB Average | 100 means that you have a higher % of customers in your catchment area for that particular variable than you would | | | | | |
| | expect compared to GB | | | | | |
| Over GB Average | Index value is > 120 | | | | | |
| Around GB Average | Index value is between 80 - 120 | | | | | |
| Under GB Average | Index value is < 80 | | | | | |
| | Polaris Segmentation | | | | | |
| Polar | ris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand. | | | | | |

| | 'Showing I Care' Young Adults | 'Showing I'm Cool' Young Adults | Midlife 'Parents' | Midlife 'Carefree' | Mature |
|------------------|---|--|---|---|--|
| | 18-34 year olds Conscious choices on sustainability and health | 18-34 year olds Looking good and discovering what's new | 35-54 year olds Children under 12 at home | 35-54 year olds No children under 12 at home | 55+ year olds |
| Consumer Insight | "With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet." | "Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay." | "With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even romantic" | "Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares." | "I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine" |
| Product needs | Fits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Avoids bloating | Helps me look good, and be on trend Aids being part of the group Discovering new things Affordable Energising Avoids bloating | Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic | Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer | Tastes great Good quality Helps me feel good Enjoyable for longer |

Licensed Premises

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorr

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of neonle

people. Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.