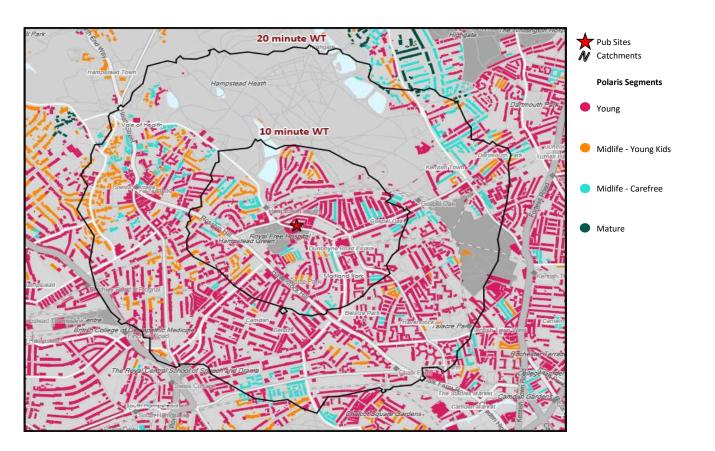


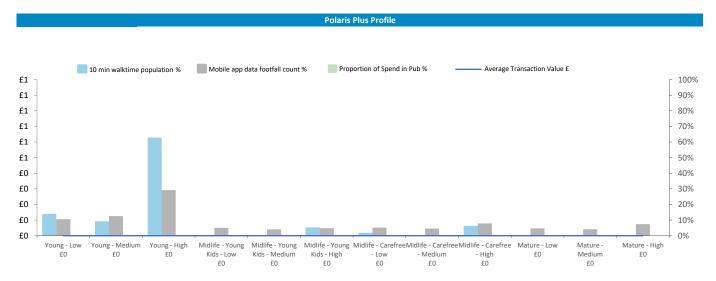
Catchment Summary - Cork & Bottle Hampstead



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Ship To	Name	Postcode Operator	Segment Sparsity
500401	Cork & Bottle Hampstead	NW 3 2QX	3





See the Glossary page for further information on the above variables $% \left(1\right) =\left(1\right) \left(1\right$





Catchment Summary - Cork & Bottle Hampstead



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	Over GB Average						*WT= Walktime	e, **DT= Drivetime
	Around GB Average			tchment Size (Cou	ints)	Index vs GB Average		
	Under GB Average		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
	Population		15,372	54,568	785,387	287	295	179
						Population & Adult	s 18+ index is based o	n all pubs
	Adults 18+		12,581	43,931	645,925	279	288	185
	Competition Pubs		11	30	912	61	83	219
	Adults 18+ per Com		1,144	1,464	708	133	171	82
	% Adults Likely to D	rink	78.1%	77.3%	77.3%	102	101	101
	Low		16.1%	15.8%	14.8%	48	48	44
Affluence	Medium		9.2%	13.3%	19.6%	24	35	51
	High		74.5%	70.6%	65.0%	273	259	238
*Affluence does not include Not Priv								
	18-24		939	3,790	82,091	75	85	128
	25-34		2,748	9,177	163,468	134	126	156
Age Profile	35-44		2,457	8,715	120,807	121		116
	45-64		4,049	14,100	184,076	103	101	91
	65+		2,388	8,149	95,483	81	78	63
4,500 - 4,000 - 3,500 - 3,000 - 2,500 - 2,000 - 1,500 - 1,000	35-44 45-64 65+ min WT*	16,000 14,000 12,000 10,000 8,000 6,000 4,000 2,000	25-34 35-44 45	5-64 65+	200,000 180,000 160,000 140,000 120,000 100,000 80,000 40,000 20,000 0	25-34 3 ■ 20 min	35-44 45-64 DT**	1 65+
			Car	tchment Size (Cou	ınts)	In	dex vs GB Aver	age
			10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
	Male		7,315 (48%)	25,946 (48%)	377,308 (48%)	97	97	98
Gender	Female		8,057 (52%)	28,622 (52%)	408,079 (52%)	103	103	102
	Telliale		0,037 (32/0)	20,022 (32/0)	100,073 (3270)	103	103	102

See the Glossary page for further information on the above variables $% \left(1\right) =\left(1\right) \left(1\right$

Employed: Full-time

Employed: Part-time

Self employed

Full-time student

Total Worker Count

Unemployed

Retired

Other

Economic Status

(16+)

5,052 (39%)

932 (7%)

2,019 (16%)

450 (3%)

241 (2%)

1,618 (13%)

2,578 (20%)

6,881

16,883 (37%)

3,436 (8%)

6,895 (15%)

1,658 (4%)

964 (2%)

5,493 (12%)

9,743 (22%)

19,231

243,671 (37%)

57,279 (9%)

87,049 (13%)

26,631 (4%)

19,200 (3%)

71,697 (11%)

156,598 (24%)

386,044

114

79

115

109

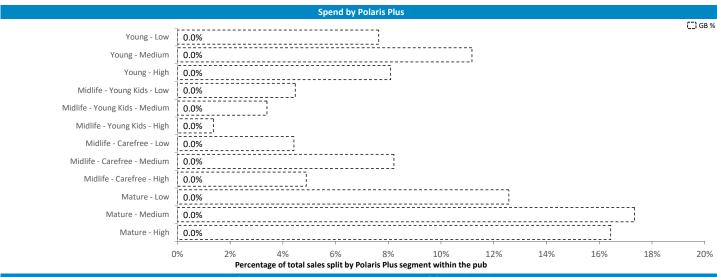
90

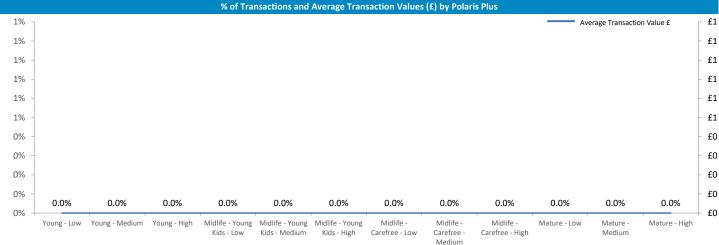
107

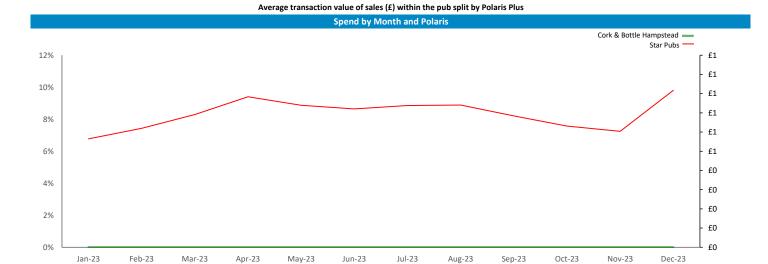


Transactional Data Summary - Cork & Bottle Hampstead









Seasonality of the spend split by month

Jul-23

Aug-23

Oct-23

Nov-23

Dec-23

Sep-23

Jun-23

May-23



Feb-23

Mar-23

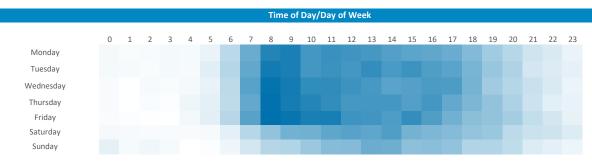
Jan-23



Mobile Data Summary - Cork & Bottle Hampstead



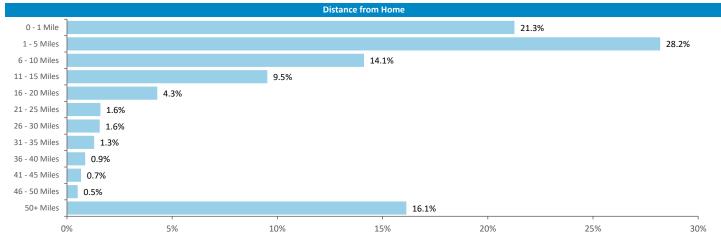
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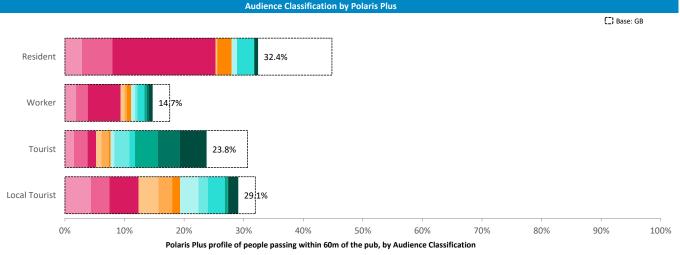
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average. Transactional: over 100 index indicates month's sales higher than month's GB average



Illustrates how far those seen within 60m of the pub have travelled from their home location to get there

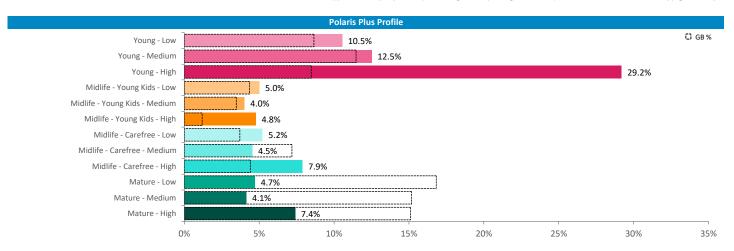




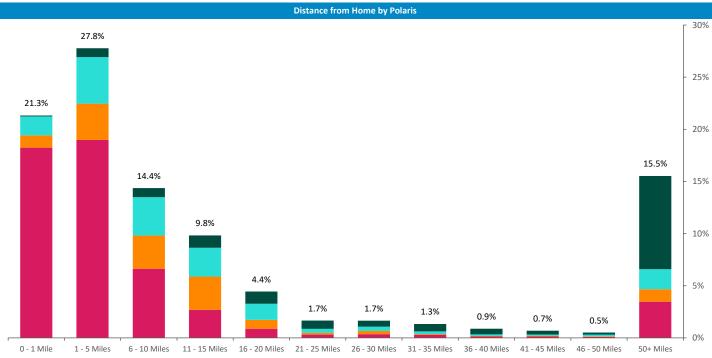
Mobile Data Summary - Cork & Bottle Hampstead



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Polaris plus profile of people passing within 60m of the pub, these represent the potential customers walking past the door



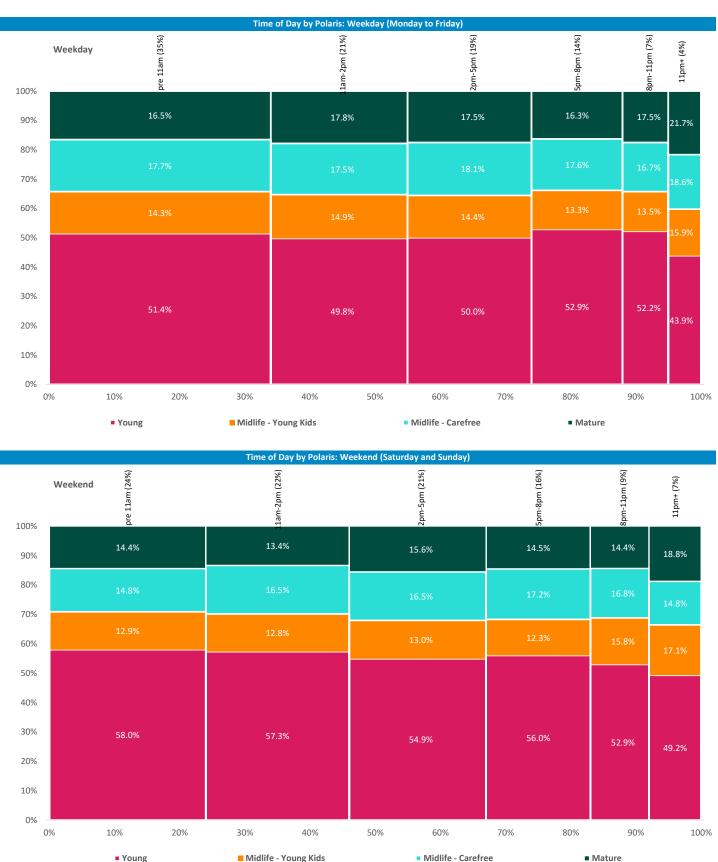
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there $\,$



Mobile Data Summary - Cork & Bottle Hampstead



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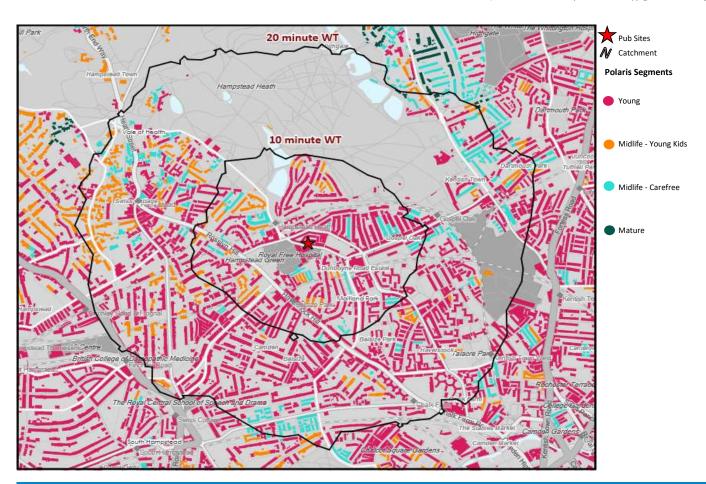




Polaris Summary - Cork & Bottle Hampstead



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Polaris Profile by Catchment

*WT=	Walktime.	**DT=	Drivetime

	P	opulation Cou	nt	Index vs GB average			
Polaris Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young	10,826	38,070	526,495		315	296	
Midlife - Young Kids	699	2,743	37,080	51	57	52	
Midlife - Carefree	1,033	3,027	69,783	52	44	68	
Mature	0	0	8,654	0	0	3	
Not Private Households	23	91	3,913	14	16	46	
Total	12,581	43,931	645,925		•		



Polaris Plus Summary - Cork & Bottle Hampstead



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Polaris Plus Profile by Catchment

*WT= Walktime, **DT= Drivetime

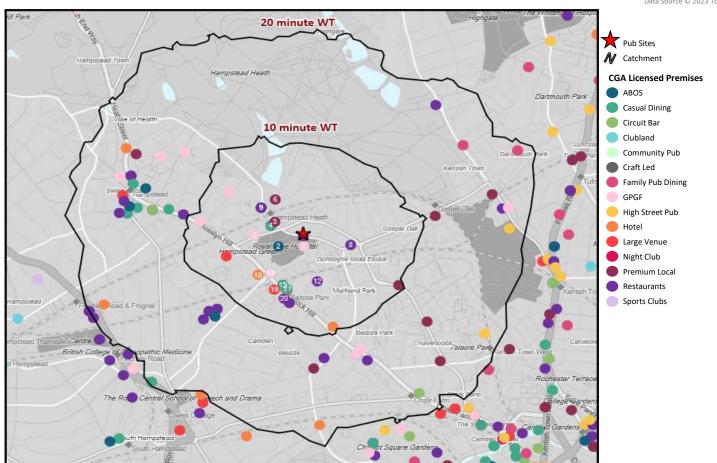
	WI- Walkding, BI-BI						
	P	Population Count			Index vs GB average		
Polaris Plus Segment	10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**	
Young						•	
Low	1,759	6,330	73,662	142	147	116	
Medium	1,162	5,853	124,697	84	121	176	
High	7,905	25,887	328,136	933	875	755	
Midlife - Young Kids							
Low	29	124	4,685	4	5	13	
Medium	0	0	767	0	0	3	
High	670	2,619	31,628	476	533	438	
Midlife - Carefree							
Low	236	502	16,250	45	27	60	
Medium	0	0	1,155	0	0	2	
High	797	2,525	52,378	142	129		
Mature							
Low	0	0	845	0	0	1	
Medium	0	0	4	0	0	0	
High	0	0	7,805	0	0	8	
Not Private Households	23	91	3,913	14	16	46	
Total	12,581	43,931	645,925				



CGA Summary - Cork & Bottle Hampstead



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	Nearest 20 Pubs							
Ref	. Name	Postcode	Operator	Segment	Distance (miles)			
0	Aroma Spice	NW 3 2QX	Independent Free	Restaurants	0.0			
1	Stag	NW 3 2QU	Ei Group	GPGF	0.0			
2	Royal Free Hospital Medical School	NW 3 2QG	Independent Free	ABOS	0.1			
3	Garden Gate	NW 3 2QE	Mitchells & Butlers	Premium Local	0.1			
4	Zara	NW 3 2PT	Independent Free	Restaurants	0.1			
4	Dominiques	NW 3 2PT	Independent Free	Casual Dining	0.1			
6	Magdala Tavern	NW 3 2SB	Morgan Pub Collective	Premium Local	0.2			
7	Roebuck	NW 3 2PN	Youngs	GPGF	0.2			
8	Ravels Bistro	NW 3 2QS	Independent Free	Restaurants	0.2			
9	Mimmo La Bufala	NW 3 2QB	Independent Free	Restaurants	0.2			
9	Must Wine	NW 3 2QB	Independent Free	ABOS	0.2			
9	Curry Paradise	NW 3 2QB	Independent Free	Restaurants	0.2			
12	Rajdoot	NW 3 2AS	Independent Free	Restaurants	0.2			
13	Franco Manca	NW 3 2AE	Franco Manca	Casual Dining	0.2			
13	George	NW 3 2AE	Greene King	GPGF	0.2			
15	Tish	NW 3 2AG	Independent Free	Restaurants	0.2			
15	Gourmet Burger Kitchen	NW 3 2AG	Boparan Restaurant Group	Casual Dining	0.2			
17	Pizza Express	NW 3 2AJ	Hony Capital	Casual Dining	0.2			
18	Premier Inn	NW 3 4RB	Whitbread	Hotel	0.2			
19	Everyman Cinema	NW 3 4QG	Everyman Media Group	Large Venue	0.2			
20	Tapeo	NW 3 4QS	Independent Free	Restaurants	0.3			



Per Pub Analysis - Cork & Bottle Hampstead



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*WT= Walktime, **DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	12,581	43,931	645,925
Number of Competition Pubs	11	30	912
Adults 18+ per Competition Pub	1,144	1,464	708

10 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	2	3,839	30.5%	379
Circuit Bar	0	351	2.8%	69
Community Pub	0	743	5.9%	31
Craft Led	0	1,574	12.5%	362
Great Pub Great Food	5	4,058	32.3%	182
High Street Pub	0	928	7.4%	40
Premium Local	4	829	6.6%	40

20 Minute Walktime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	5	13,035	29.7%	368
Circuit Bar	2	1,452	3.3%	82
Community Pub	0	2,774	6.3%	33
Craft Led	0	5,481	12.5%	361
Great Pub Great Food	11	13,694	31.2%	176
High Street Pub	1	3,646	8.3%	45
Premium Local	9	3,255	7.4%	45

20 Minute Drivetime Catchment	Pubs	Target Customers	% Population	Index
Bit of Style	239	174,496	27.0%	335
Circuit Bar	145	23,452	3.6%	90
Community Pub	6	42,169	6.5%	34
Craft Led	0	76,518	11.8%	343
Great Pub Great Food	142	193,087	29.9%	169
High Street Pub	148	54,492	8.4%	46
Premium Local	116	60,394	9.4%	57



Glossary



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Category	Explanation
Population	The population count within the specified catchment
Gender	Counts of Males and Females within the specified catchment
	Affluence is based on the disposable income level of the group relative to its age level.
	CACI calculates disposable income as gross income minus essential outgoings.
	Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax,
	utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low
	Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1
	Medium: Count of population by Polaris Plus segments which are classified as Medium
	Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2
	High: Count of population by Polaris Plus segments which are classified as High
	Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3
Age Profile	Counts of residents by Age band
	Current year estimates, CACI Up to date demographics. Number of adults aged 16+
	Full-time: In full-time employment
	Part-time: In part-time employment
Economic Status (16+)	Self employed: In full-time or part-time employment, with or without employees
(10+)	Unemployed: Unemployed, not currently working but are actively seeking
	Retired: a person who has retired from a working or professional career
	Other: Includes long term sick, disabled, looking after home/family
	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100
Index vs GB Average	means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than
ilidex vs GB Average	100 means that you have a higher % of customers in your catchment area for that particular variable than you would
	expect compared to GB
Over GB Average	Index value is > 120
Around GB Average	Index value is between 80 - 120
Under GB Average	Index value is < 80

Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	Young	Midlife 'Parents'	Midlife 'Carefree'	Mature	
	18-34 year olds Wanting to look good in the group	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds	
Consumer Insight	"Whether it's drinks, bands, restaurants or memes, I know my choices make an impression and I want it to be the right impression when I'm on a group night in/out."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to re-energise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"	
Product needs	Aids being part of the group Helps me look good by standing out and making the right impression Energising Discovering new things Avoids bloating Physical benefit	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer	

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

Competition Pubs

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 7 categories, 22 groups and 65 types. By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.

Sparsity

 Sparsity is a measure of how built-up the area is on a scale of 1-20, with 1 being the most built-up and 20 the least.

 1
 2
 3
 4
 5
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 7
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 10
 11
 12
 13
 14
 15
 16
 17
 18
 19
 20

 Metropolitan
 Large Urban
 5mall Urban
 Rural

