

Pub Catchment Report - EH53 OAR



| Per Pub Analysis | 10 Minute WT Catchment | 20 Minute WT Catchment | 20 Minute DT Catchment |
|--|------------------------|------------------------|------------------------|
| Number of Pubs | 3 | 4 | 89 |
| Catchment Adults 18+ | 640 | 5,451 | 151,913 |
| Catchment Adults 18+ Per Pub | 213 | 1,363 | 1,707 |
| Populaton Projection 2018 to 2028 (% change) | 1.40% | 3.38% | 5.28% |

| | | 10 | 0 Minute Wa | alktime | | 20 Minute Walktime | | | | | 20 Minute Drivetime | | | | |
|------|----------------------|---------------------|--------------------|---------|------|----------------------|-------|--------------------|-------|--|---------------------|----------------------|---------------------|--------------------|-------|
| Rank | Туре | Target Customers | % of Population | Index | Rank | Rank Type C | | % of Population | Index | | Rank Type | | Target Customers | % of Population | Index |
| 1 | High Street Pub | 479 | 74.8 | 144 | 1 | High Street Pub | 4,636 | 85.0 | 164 | | 1 | High Street Pub | 117,432 | 77.3 | 149 |
| 2 | Community Pub | 422 | 65.9 | 141 | 2 | Premium Local | 3,761 | 69.0 | 148 | | 2 | Community Pub | 93,612 | 61.6 | 132 |
| 3 | Premium Local | 335 | 52.3 | 83 | 3 | Community Pub | 3,599 | 66.0 | 105 | | 3 | Premium Local | 79,588 | 52.4 | 83 |
| 4 | Great Pub Great Food | 218 | 34.1 | 263 | 4 | Great Pub Great Food | 1,885 | 34.6 | 267 | | 4 | Great Pub Great Food | 52,448 | 34.5 | 267 |
| 5 | Bit of Style | 165 | 25.8 | 64 | 5 | Bit of Style | 1,320 | 24.2 | 60 | | 5 | Bit of Style | 36,015 | 23.7 | 59 |
| 6 | Circuit Bar | 103 | 16.1 | 60 | 6 | Circuit Bar | 734 | 13.5 | 50 | | 6 | Circuit Bar | 26,365 | 17.4 | 65 |
| 7 | Craft Led | 83 | 13.0 | 126 | 7 | Craft Led | 526 | 9.6 | 94 | | 7 | Craft Led | 15,439 | 10.2 | 99 |



Pub Catchment Report - EH53 OAR



| | 10 | Minute WT C | Catchment | | 20 Minute W | T Catchment | : | 20 Minute DT Catchment | | | | |
|--------------|---------------------|--------------------|-----------|---------------------|--------------------|-------------|---------------------|------------------------|-------|--|--|--|
| Social Grade | Target Customers | % of Population | Index | Target Customers | % of Population | Index | Target Customers | % of Population | Index | | | |
| AB | 62 | 9.7 | 110 | 413 | 7.6 | 86 | 11,400 | 7.5 | 85 | | | |
| C1 | 100 | 15.6 | 127 | 809 | 14.8 | 121 | 20,174 | 13.3 | 108 | | | |
| C2 | 47 | 7.3 | 89 | 493 | 9.0 | 110 | 13,230 | 8.7 | 106 | | | |
| DE | 56 | 8.8 | 85 | 486 | 8.9 | 87 | 18,545 | 12.2 | 119 | | | |

| | 10 | Minute WT C | Catchment | ent 20 Minute WT Catchment | | | | 20 Minute DT Catchment | | | | |
|-------------------|---------------------|--------------------|-----------|----------------------------|---------------------|--------------------|-----|------------------------|---------------------|--------------------|------|---|
| Affluence (Bands) | Target Customers | % of Population | Index | | Target Customers | % of Population | | Index | Target Customers | % of Population | Inde | x |
| Low (0-6) | 180 | 28.1 | 85 | | 1,881 | 34.5 | 104 | | 64,642 | 42.6 | 128 | |
| Medium (7-13) | 223 | 34.8 | 105 | | 2,425 | 44.5 | 134 | | 46,541 | 30.6 | 92 | |
| High (14-19) | 175 | 27.3 | 96 | | 956 | 17.5 | 62 | | 32,537 | 21.4 | 75 | |

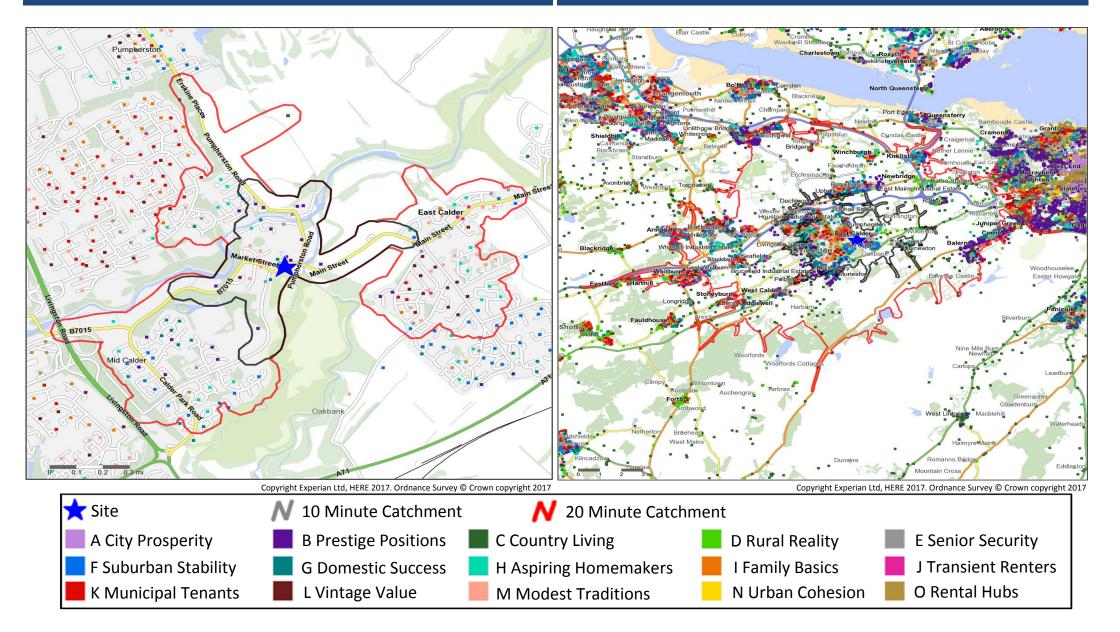


Catchment Mosaic Groups



Mosaic Groups in 10 and 20 Minute WT Catchment Areas

Mosaic Groups in 10 and 20 Minute DT Catchment Area





Adults 18+ by Mosaic Type in Each Catchment



| | | | 10 Minute WT | 20 Minute WT | 10 Minute DT | 20 Minute DT |
|------|---------|-----------------------|-----------------|-----------------|-----------------|-----------------|
| Mosa | aic Typ | e Profile | Catchment | Catchment | Catchment | Catchment |
| | | | Adults 18+ | Adults 18+ | Adults 18+ | Adults 18+ |
| | A01 | World-Class Wealth | 0 | 0 | 0 | 0 |
| | A02 | Uptown Elite | 0 | 0 | 36 | 36 |
| | A03 | Penthouse Chic | 0 | 0 | 0 | 0 |
| | A04 | Metro High-Flyers | 0 | 0 | 0 | 0 |
| | B05 | Premium Fortunes | 0 | 0 | 230 | 1,042 |
| | B06 | Diamond Days | 9 | 9 | 104 | 2,343 |
| | B07 | Alpha Families | 23 | 25 | 444 | 4,012 |
| | B08 | Bank of Mum and Dad | 65 | 259 | 544 | 1,834 |
| | B09 | Empty-Nest Adventure | 25 | 242 | 1,714 | 6,002 |
| | C10 | Wealthy Landowners | 0 | 1 | 170 | 1,055 |
| | C11 | Rural Vogue | 0 | 11 | 178 | 1,083 |
| | C12 | Scattered Homesteads | 0 | 0 | 11 | 274 |
| | C13 | Village Retirement | 0 | 27 | 149 | 493 |
| | D14 | Satellite Settlers | 0 | 54 | 333 | 1,237 |
| | D15 | Local Focus | 0 | 0 | 194 | 2,361 |
| | D16 | Outlying Seniors | 0 | 0 | 166 | 1,200 |
| | D17 | Far-Flung Outposts | 0 | 0 | 0 | 0 |
| | E18 | Legacy Elders | 3 | 67 | 209 | 1,892 |
| | E19 | Bungalow Heaven | 2 | 55 | 123 | 1,111 |
| | E20 | Classic Grandparents | 45 | 86 | 523 | 1,270 |
| | E21 | Solo Retirees | 56 | 80 | 342 | 1,315 |
| | F22 | Boomerang Boarders | 5 | 108 | 730 | 2,506 |
| | F23 | Family Ties | 0 | 205 | 1,024 | 1,833 |
| | F24 | Fledgling Free | 0 | 70 | 1,007 | 2,174 |
| | F25 | Dependable Me | 0 | 661 | 2,045 | 4,352 |
| | G26 | Cafés and Catchments | 0 | 0 | 0 | 34 |
| | G27 | Thriving Independence | 54 | 134 | 149 | 1,006 |
| | G28 | Modern Parents | 22 | 353 | 5,723 | 14,711 |
| | G29 | Mid-Career Convention | 12 | 13 | 994 | 3,998 |
| | H30 | Primary Ambitions | 0 | 190 | 958 | 2,686 |
| | H31 | Affordable Fringe | 0 | 323 | 1,103 | 3,357 |
| | H32 | First-Rung Futures | 41 | 482 | 1,121 | 3,847 |
| | H33 | Contemporary Starts | 0 | 96 | , 1,117 | 5,554 |
| | H34 | New Foundations | 0 | 0 | , 145 | 738 |
| | H35 | Flying Solo | 36 | 36 | 191 | 437 |
| | | | | | | |

| | | | 10 Minute WT | 20 Minute WT | 10 Minute DT | 20 Minute DT |
|-------|-------|-------------------------------|-----------------|-----------------|-----------------|-----------------|
| Mosai | | Profile | Catchment | Catchment | Catchment | Catchment |
| WOSal | стуре | Profile | Adults 18+ | Adults 18+ | Adults 18+ | Adults 18+ |
| | 136 | Solid Economy | 0 | 0 | 515 | 1,522 |
| | 137 | Budget Generations | 0 | 30 | 1,709 | 3,608 |
| | 138 | Economical Families | 0 | 0 | 756 | 1,346 |
| | 139 | Families on a Budget | 0 | 92 | 3,133 | 6,687 |
| | J40 | Value Rentals | 0 | 16 | 145 | 2,184 |
| | J41 | Youthful Endeavours | 0 | 0 | 306 | 772 |
| | J42 | Midlife Renters | 7 | 74 | 266 | 858 |
| | J43 | Renting Rooms | 0 | 0 | 69 | 146 |
| | K44 | Inner City Stalwarts | 0 | 0 | 0 | 1 |
| | K45 | City Diversity | 0 | 0 | 62 | 271 |
| | K46 | High Rise Residents | 0 | 0 | 0 | 561 |
| | K47 | Single Essentials | 6 | 8 | 1,867 | 10,371 |
| | K48 | Mature Workers | 0 | 103 | 1,164 | 5,117 |
| | L49 | Flatlet Seniors | 0 | 0 | 219 | 2,112 |
| | L50 | Pocket Pensions | 45 | 168 | 465 | 1,594 |
| | L51 | Retirement Communities | 0 | 0 | 0 | 813 |
| | L52 | Estate Veterans | 0 | 403 | 3,990 | 10,319 |
| | L53 | Seasoned Survivors | 0 | 4 | 133 | 519 |
| | M54 | Down-to-Earth Owners | 76 | 431 | 3,690 | 10,787 |
| | M55 | Back with the Folks | 3 | 286 | 3,283 | 5,308 |
| | M56 | Self Supporters | 85 | 136 | 791 | 2,605 |
| | N57 | Community Elders | 0 | 0 | 0 | 0 |
| | N58 | Culture & Comfort | 0 | 0 | 0 | 0 |
| | N59 | Large Family Living | 0 | 0 | 0 | 0 |
| | N60 | Ageing Access | 0 | 1 | 6 | 600 |
| | 061 | Career Builders | 0 | 0 | 274 | 672 |
| | 062 | Central Pulse | 0 | 0 | 48 | 48 |
| | 063 | Flexible Workforce | 0 | 0 | 0 | 56 |
| | 064 | Bus-Route Renters | 20 | 112 | 1,518 | 4,534 |
| | 065 | Learners & Earners | 0 | 0 | 0 | 8 |
| | 066 | Student Scene | 0 | 0 | 0 | 0 |
| | U99 | Unclassified | 0 | 0 | 73 | 2,700 |
| | | Tota | l 640 | 5,451 | 46,259 | 151,912 |





Top 3 Mosaic Types in a 20 Minute Walktime

1. F25 Dependable Me

Single mature owners settled in traditional suburban homes working in intermediate occupations



- Mature singles
- Traditional suburbs
- Own lower value semis
- Have lived in same house 15 years
- Intermediate occupations
- Pay as you go mobiles

2. H32 First-Rung Futures

Young owners settling into the affordable homes they have bought in established suburbs



- Younger couples and singles
- Own 2 or 3 bed semis and terraces
- Affordable suburbs
- Have lived there under 4 years
- Buy and sell on eBay
- Photo messaging on mobiles

3. M54 Down-to-Earth Owners

Ageing couples who have owned their inexpensive home for many years while working in routine jobs



- Older married couples
- Children have left home
- Have lived in same house for 25 years
- Own affordable semis and terraces
- Living within means
- Some still working, some retired

Top 3 Mosaic Types in a 20 Minute Drivetime

1. G28 Modern Parents

Busy couples in modern detached homes juggling the demands of school-age children and careers



- Families with school age children
- Modern housing
- Good quality detached homes
- Double income families
- Own tablets
- Search using online aggregators

2. M54 Down-to-Earth Owners

Ageing couples who have owned their inexpensive home for many years while working in routine jobs



- Older married couplesChildren have left home
- Have lived in same house for 25 years
- Own affordable semis and terraces
- Living within means
- Some still working, some retired
- **3. K47 Single Essentials** Singles renting small social flats in town centres



- Singles and sharers
- Low cost social flats
- 1 or 2 bedrooms
- Urban and fringe locations
- Routine occupations
- Shortage of opportunities

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099

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Pubs & Leisure: Attitudinal Profiles



| | 20 Minute Walktime | | | | | | | | | | |
|-------------------------------|---------------------|--------------------|-------|---------------------|--------------------|-------|---------------------|--------------------|-------|--|--|
| | | High | | | Mediur | n | | Low | | | |
| Activity Group Structure | Target Customers | % of Population | Index | Target Customers | % of Population | Index | Target Customers | % of Population | Index | | |
| Female: Alone, Pair or Group | 1,708 | 31.3 | 104 | 432 | 7.9 | 48 | 3,311 | 60.7 | 117 | | |
| Male: Alone | 2,399 | 44.0 | 148 | 615 | 11.3 | 72 | 2,437 | 44.7 | 84 | | |
| Male: Group | 1,785 | 32.7 | 143 | 1,492 | 27.4 | 104 | 2,174 | 39.9 | 80 | | |
| Male: Pair | 1,687 | 30.9 | 119 | 1,363 | 25.0 | 164 | 2,400 | 44.0 | 77 | | |
| Mixed Sex: Group | 1,011 | 18.5 | 81 | 1,649 | 30.3 | 95 | 2,790 | 51.2 | 117 | | |
| Mixed Sex: Pair | 1,903 | 34.9 | 149 | 1,707 | 31.3 | 96 | 1,841 | 33.8 | 79 | | |
| With Children | 2,522 | 46.3 | 160 | 362 | 6.6 | 39 | 2,567 | 47.1 | 89 | | |
| Unknown | 1,279 | 23.5 | 71 | 584 | 10.7 | 60 | 3,587 | 65.8 | 137 | | |
| For Eating: | | | | | | | | | | | |
| Upmarket | 1,659 | 30.4 | 99 | 609 | 11.2 | 54 | 3,182 | 58.4 | 124 | | |
| Midmarket | 1,289 | 23.6 | 69 | 128 | 2.3 | 26 | 4,034 | 74.0 | 134 | | |
| Downmarket | 2,606 | 47.8 | 215 | 1,384 | 25.4 | 73 | 1,461 | 26.8 | 64 | | |
| For Drinking (monthly spend): | | | | | | | | | | | |
| Nothing | 2,030 | 37.2 | 123 | 1,843 | 33.8 | 143 | 1,578 | 28.9 | 65 | | |
| Low (less than £10) | 2,132 | 39.1 | 131 | 1,469 | 26.9 | 115 | 1,851 | 34.0 | 75 | | |
| Medium (Between £10 and £40) | 2,105 | 38.6 | 126 | 666 | 12.2 | 69 | 2,680 | 49.2 | 98 | | |
| High (Greater than £40) | 1,674 | 30.7 | 119 | 1,196 | 21.9 | 107 | 2,581 | 47.3 | 91 | | |



Pubs & Leisure: Attitudinal Profiles



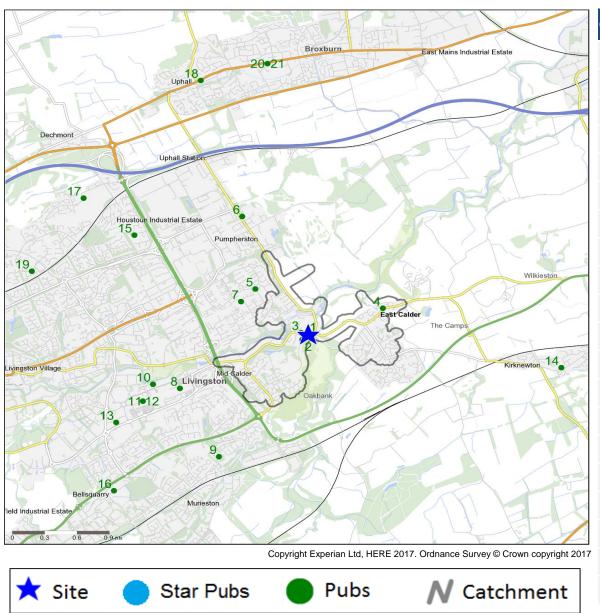
| | 20 Minute Drivetime | | | | | | | | | | | |
|-------------------------------|---------------------|--------------------|------|---|---------------------|--------------------|-------|--|---------------------|--------------------|-----|-------|
| | | High | | | Medium | | | | Low | | | |
| Activity Group Structure | Target Customers | % of Population | Inde | x | Target Customers | % of Population | Index | | Target Customers | % of Population | | Index |
| Female: Alone, Pair or Group | 56,043 | 36.9 | 122 | | 16,915 | 11.1 | 68 | | 76,255 | 50.2 | 96 | |
| Male: Alone | 43,673 | 28.7 | 97 | | 40,226 | 26.5 | 170 | | 65,314 | 43.0 | 81 | |
| Male: Group | 30,590 | 20.1 | 88 | l | 43,540 | 28.7 | 109 | | 75,083 | 49.4 | 100 | |
| Male: Pair | 44,915 | 29.6 | 113 | | 14,869 | 9.8 | 64 | | 89,429 | 58.9 | 103 | |
| Mixed Sex: Group | 30,671 | 20.2 | 88 | | 56,059 | 36.9 | 116 | | 62,483 | 41.1 | 94 | |
| Mixed Sex: Pair | 45,110 | 29.7 | 127 | | 51,729 | 34.1 | 105 | | 52,374 | 34.5 | 81 | |
| With Children | 56,940 | 37.5 | 130 | | 27,309 | 18.0 | 107 | | 64,964 | 42.8 | 81 | |
| Unknown | 41,753 | 27.5 | 84 | | 22,792 | 15.0 | 84 | | 84,669 | 55.7 | 116 | |
| For Eating: | | | | | | | | | | | | |
| Upmarket | 37,072 | 24.4 | 80 | | 37,703 | 24.8 | 119 | | 74,438 | 49.0 | 104 | |
| Midmarket | 39,464 | 26.0 | 76 | | 9,453 | 6.2 | 69 | | 100,295 | 66.0 | 119 | |
| Downmarket | 48,888 | 32.2 | 145 | | 66,047 | 43.5 | 125 | | 34,278 | 22.6 | 54 | |
| For Drinking (monthly spend): | | | | | | | | | | | | |
| Nothing | 55,982 | 36.9 | 122 | | 47,316 | 31.1 | 132 | | 45,915 | 30.2 | 67 | |
| Low (less than £10) | 50,893 | 33.5 | 112 | | 32,574 | 21.4 | 91 | | 65,746 | 43.3 | 95 | 1 |
| Medium (Between £10 and £40) | 51,224 | 33.7 | 110 | | 25,966 | 17.1 | 96 | | 72,023 | 47.4 | 94 | 1 |
| High (Greater than £40) | 40,503 | 26.7 | 103 | | 36,761 | 24.2 | 118 | | 71,949 | 47.4 | 91 | |





Source: CGA 2018

Competitor Map



Top 20 Nearest Competitors

| Order | Outlet Name | Operator | Walktime From Site (Minutes) | Drivetime from Site (Minutes) |
|-------|-----------------------------------|------------------------------|---------------------------------|----------------------------------|
| 1 | Torphichen Arms, EH53 0AR | Star Pubs & Bars | 0.0 | 0.1 |
| 2 | Mid Calder Inn, EH53 0AW | Greene King | 1.2 | 0.8 |
| 3 | Black Bull Inn, EH53 0AA | Independent Free | 2.4 | 0.5 |
| 4 | Grapes, EH53 0HD | Hawthorn Leisure | 20.5 | 3.2 |
| 5 | Stirrup Stane, EH54 5LU | Retail & Licensed Properties | 26.0 | 4.7 |
| 6 | Cawburn Inn, EH53 OPD | Unknown | 29.6 | 5.1 |
| 7 | Tower, EH54 5DZ | Hawthorn Leisure | 32.3 | 5.9 |
| 8 | Paraffin Lamp, EH54 6NB | Independent Free | 35.0 | 5.6 |
| 9 | Bankton House Hotel, EH54 9AQ | Independent Free | 37.1 | 6.3 |
| 10 | Lime Kiln, EH54 6QN | Greene King | 41.3 | 7.2 |
| 11 | Harvester Livingston, EH54 6QX | Mitchells & Butlers | 47.7 | 8.2 |
| 12 | Newyearfield, EH54 6QX | Wetherspoon | 47.7 | 8.2 |
| 13 | Chain Runner, EH54 6GA | Marston's | 48.3 | 8.3 |
| 14 | Kirknewton Inn, EH27 8AH | Independent Free | 52.8 | 8.6 |
| 15 | Harvester, EH54 8HE | Unknown | 56.3 | 9.7 |
| 16 | Elm Tree Inn, EH54 9AA | Independent Free | 61.9 | 9.6 |
| 17 | Deer Park, EH54 8AB | Whitbread | 66.1 | 12.3 |
| 18 | Oatridge Hotel, EH52 5DA | Star Pubs & Bars | 66.4 | 10.8 |
| 19 | Saltire, EH54 8PT | Greene King | 71.1 | 9.5 |
| 20 | Goschen Lounge, EH52 5JE | Independent Free | 78.1 | 12.4 |