

# Pub Catchment Report - CA 5 6PE



Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Number of Pubs	1	2	106
Catchment Adults 18+	662	766	85,171
Catchment Adults 18+ Per Pub	662	383	804
Populaton Projection 2018 to 2028 (% change)	-2.17%	-1.68%	1.31%

		10	) Minute Wa	ılktime				20 Minute Walktime						20	) Minute Dri	vetime
Rank	Туре	Target Customers	% of Population	Inde	ζ .	Rank	Туре	Target Customers	% of Population	Index		Rank	Туре	Target Customers	% of Population	Index
1	Great Pub Great Food	485	73.3	141		1	Great Pub Great Food	589	76.9	148		1	Community Pub	60,439	71.0	137
2	Premium Local	485	73.3	157		2	Premium Local	589	76.9	165		2	High Street Pub	59,674	70.1	150
3	Community Pub	184	27.8	44		3	Community Pub	273	35.6	57		3	Premium Local	38,079	44.7	71
4	High Street Pub	151	22.8	176		4	High Street Pub	151	19.7	152		4	Great Pub Great Food	28,208	33.1	256
5	Bit of Style	0	0.0	0		5	Bit of Style	0	0.0	0		5	Bit of Style	12,879	15.1	37
6	Circuit Bar	0	0.0	0		6	Circuit Bar	0	0.0	0		6	Circuit Bar	7,831	9.2	34
7	Craft Led	0	0.0	0		7	Craft Led	0	0.0	0		7	Craft Led	4,170	4.9	48



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	10	Minute WT (	Catchment		20 Minute WT Catchment				20 Minute DT Catchment			
Social Grade	Target Customers	% of Population	Index		Target Customers	% of Population	Index		Target Customers	% of Population	Index	
AB	63	9.5	108		71	9.3	105		5,175	6.1	69	
C1	66	10.0	81		76	9.9	81		9,248	10.9	89	
C2	59	8.9	108		67	8.7	106		8,749	10.3	124	
DE	47	7.1	69		53	6.9	67		11,449	13.4	131	

	10	Minute WT C	Catchment		20 Minute V	VT Catchment		20 Minute DT Catchment			
Affluence (Bands)	Target Customers	% of Population	Index	Targe Custom		Index	Targ Custon	et % of ers Population	Index		
Low (0-6)	188	28.4	86	195	25.5	77	41,3	6 48.5	146		
Medium (7-13)	304	45.9	138	350	45.7	138	28,6	33.6	101		
High (14-19)	197	29.8	105	231	30.2	106	8,95	2 10.5	37		

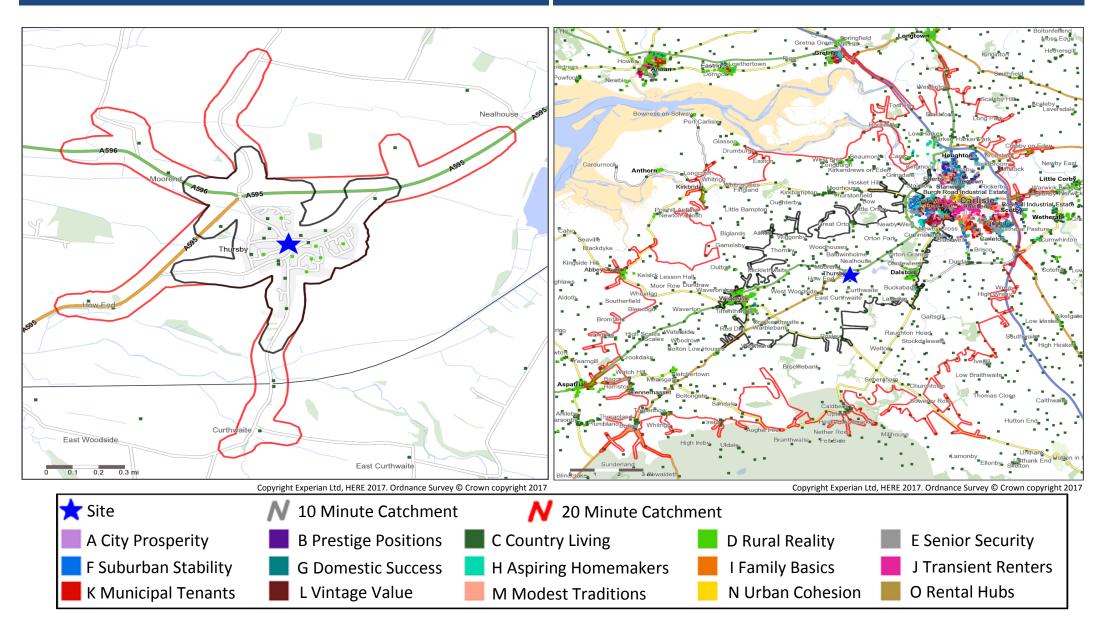






### Mosaic Groups in 10 and 20 Minute WT Catchment Areas

### Mosaic Groups in 10 and 20 Minute DT Catchment Area





# **Adults 18+ by Mosaic Type in Each Catchment**



			10 Minute	20 Minute	10 Minute	20 Minute
			WT	WT	DT	DT
Mos	aic Tyn	e Profile	Catchment	Catchment	Catchment	Catchment
14103	aic Typ	e rionie	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	A01	World-Class Wealth	0	0	0	0
	A02	Uptown Elite	0	0	0	0
	A03	Penthouse Chic	0	0	0	0
	A04	Metro High-Flyers	0	0	0	0
	B05	Premium Fortunes	0	0	0	6
	B06	Diamond Days	0	0	0	42
	B07	Alpha Families	0	0	0	59
	B08	Bank of Mum and Dad	0	0	7	194
	B09	Empty-Nest Adventure	0	0	0	1,273
	C10	Wealthy Landowners	0	2	89	263
	C11	Rural Vogue	19	33	595	2,128
	C12	Scattered Homesteads	7	95	1,565	7,054
	C13	Village Retirement	195	195	720	2,474
	D14	Satellite Settlers	264	264	1,451	1,954
	D15	Local Focus	26	27	1,215	2,690
	D16	Outlying Seniors	151	151	1,507	2,807
	D17	Far-Flung Outposts	0	0	0	0
	E18	Legacy Elders	0	0	0	443
	E19	Bungalow Heaven	0	0	1,401	2,873
	E20	Classic Grandparents	0	0	368	1,308
	E21	Solo Retirees	0	0	175	1,207
	F22	Boomerang Boarders	0	0	169	1,216
	F23	Family Ties	0	0	113	506
	F24	Fledgling Free	0	0	2,646	4,474
	F25	Dependable Me	0	0	108	1,507
	G26	Cafés and Catchments	0	0	0	11
	G27	Thriving Independence	0	0	0	354
	G28	Modern Parents	0	0	105	839
	G29	Mid-Career Convention	0	0	232	1,725
	H30	Primary Ambitions	0	0	6	567
	H31	Affordable Fringe	0	0	1,313	2,973
	H32	First-Rung Futures	0	0	330	1,760
	H33	Contemporary Starts	0	0	697	1,497
	H34	New Foundations	0	0	91	357
	H35	Flying Solo	0	0	6	340

			10 Minute WT	20 Minute WT	10 Minute DT	20 Minute DT
	_	D (1)	Catchment	Catchment	Catchment	Catchment
Mosai	с гуре	Profile	Adults 18+	Adults 18+	Adults 18+	Adults 18+
	136	Solid Economy	0	0	4	63
	137	<b>Budget Generations</b>	0	0	74	652
	138	<b>Economical Families</b>	0	0	455	1,913
	139	Families on a Budget	0	0	532	2,904
	J40	Value Rentals	0	0	1,438	3,908
	J41	Youthful Endeavours	0	0	53	440
	J42	Midlife Renters	0	0	52	2,422
	J43	Renting Rooms	0	0	87	4,800
	K44	Inner City Stalwarts	0	0	0	0
	K45	City Diversity	0	0	0	0
	K46	High Rise Residents	0	0	0	0
	K47	Single Essentials	0	0	285	549
	K48	Mature Workers	0	0	413	3,949
	L49	Flatlet Seniors	0	0	457	1,582
	L50	Pocket Pensions	0	0	776	1,479
	L51	<b>Retirement Communities</b>	0	0	0	505
	L52	Estate Veterans	0	0	298	601
	L53	Seasoned Survivors	0	0	1,171	2,675
	M54	Down-to-Earth Owners	0	0	860	3,140
	M55	Back with the Folks	0	0	359	1,261
	M56	Self Supporters	0	0	451	3,442
	N57	Community Elders	0	0	0	0
	N58	Culture & Comfort	0	0	0	0
	N59	Large Family Living	0	0	0	0
	N60	Ageing Access	0	0	0	267
	061	Career Builders	0	0	0	158
	062	Central Pulse	0	0	0	144
	063	Flexible Workforce	0	0	0	39
	064	Bus-Route Renters	0	0	69	1,525
	065	Learners & Earners	0	0	0	1,066
	066	Student Scene	0	0	0	114
	U99	Unclassified	0	0	0	671
		Total	662	767	22,743	85,170



### **20 Minute Walktime and Drivetime Mosaic Type Visualisation**



#### **Top 3 Mosaic Types in a 20 Minute Walktime**

#### 1. D14 Satellite Settlers

Mature households living in developments around larger villages with good transport links



- Mature households
- Live in larger villages
- Close to transport links
- Own pleasant homes
- Online groceries
- Try to reduce water used in home

#### 2. C13 Village Retirement

Retirees enjoying pleasant village locations with amenities to service their social and practical needs



- Retired couples and singles
- Larger village location
- Like to be self-sufficient
- Enjoy UK holidays
- Most likely to play cricket and golf
- Often prefer post for communications

#### 3. D16 Outlying Seniors

Pensioners living in inexpensive housing in out of the way locations



- Aged 60+
- Low cost housing
- Out of the way locations
- Low income
- Shop locally
- Dislike being contacted by marketers

#### **Top 3 Mosaic Types in a 20 Minute Drivetime**

#### 1. C12 Scattered Homesteads

Older households appreciating rural calm in stand-alone houses within agricultural landscapes



- Married couples aged 50+
- Most isolated housing
- Highest levels of working at home
- Often oil central heating
- Reuse and recycle
- Lower use of Internet

#### 2. J43 Renting Rooms

Transient renters of low cost accommodation often within older properties



- Singles and homesharers
- Short term private renters
- Low rent accommodation
- Often Victorian terraces
- Most likely to get a lift to work
- Low wage occupations

### 3. F24 Fledgling Free

Pre-retirement couples enjoying greater space and reduced commitments since their children left home



- Older married couples
- Children have left home
- Respectable incomes
- Own suburban 3 bed semis
- One partner often not working full-time
- Average time at address 18 years

Full visualisation of all types and groups are available in Segmentation Portal: www.segmentationportal.com. If you do not have log in details for Segmentation Portal then please contact the Experian Helpdesk: EMSUKHelpdesk@experian.com | 0115 968 5099



# **Pubs & Leisure: Attitudinal Profiles**



		20 Minute Walktime											
		High				Medium				Low			
Activity Group Structure	Target Customers	% of Population	'	ndex	Target Customers	% of Population	ı	ndex	Target Customers	% of Population	Ir	ıdex	
Female: Alone, Pair or Group	0	0.0	0		291	38.0	232		476	62.1	119		
Male: Alone	151	19.7	66		0	0.0	0		615	80.3	151		
Male: Group	0	0.0	0		222	29.0	111		545	71.1	143		
Male: Pair	0	0.0	0		0	0.0	0		766	100.0	174		
Mixed Sex: Group	0	0.0	0		637	83.2	260		130	17.0	39		
Mixed Sex: Pair	264	34.5	147		441	57.6	177		62	8.1	19		
With Children	0	0.0	0		27	3.5	21		740	96.6	182		
Unknown	291	38.0	116		0	0.0	0		476	62.1	130		
For Eating:													
Upmarket	0	0.0	0		0	0.0	0		766	100.0	212		
Midmarket	0	0.0	0		0	0.0	0		766	100.0	181		
Downmarket	0	0.0	0		178	23.2	67		589	76.9	185		
For Drinking (monthly spend):													
Nothing	273	35.6	118		33	4.3	18		461	60.2	134		
Low (less than £10)	290	37.9	127		475	62.0	264		2	0.3	1		
Medium (Between £10 and £40)	0	0.0	0		292	38.1	214		475	62.0	123		
High (Greater than £40)	0	0.0	0		2	0.3	1		765	99.9	191		



# **Pubs & Leisure: Attitudinal Profiles**



	20 Minute Drivetime										
		High			Mediun	n	Low				
Activity Group Structure	Target Customers	% of Population	Index	Target Customers	% of Population	Index	Target Customers	% of Population	Index		
Female: Alone, Pair or Group	18,384	21.6	71	13,349	15.7	96	52,767	62.0	119		
Male: Alone	27,747	32.6	109	10,551	12.4	79	46,202	54.2	102		
Male: Group	18,233	21.4	94	26,203	30.8	117	40,064	47.0	95		
Male: Pair	16,135	18.9	73	17,660	20.7	136	50,704	59.5	104		
Mixed Sex: Group	17,961	21.1	92	25,029	29.4	92	41,511	48.7	111		
Mixed Sex: Pair	17,899	21.0	90	34,382	40.4	124	32,219	37.8	89		
With Children	24,720	29.0	100	16,310	19.1	114	43,470	51.0	96		
Unknown	23,581	27.7	84	9,226	10.8	60	51,693	60.7	127		
For Eating:											
Upmarket	14,256	16.7	55	15,703	18.4	89	54,541	64.0	136		
Midmarket	21,312	25.0	73	3,747	4.4	49	59,441	69.8	126		
Downmarket	26,171	30.7	138	32,635	38.3	110	25,695	30.2	73		
For Drinking (monthly spend):											
Nothing	31,110	36.5	121	20,772	24.4	103	32,619	38.3	85		
Low (less than £10)	22,362	26.3	88	28,562	33.5	143	33,576	39.4	87		
Medium (Between £10 and £40)	14,050	16.5	54	21,099	24.8	139	49,351	57.9	115		
High (Greater than £40)	8,193	9.6	37	20,364	23.9	116	55,943	65.7	126		



## **Competitor Map and Report**



Source: CGA 2018

## **Competitor Map**

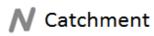
#### Drumburgh Kingstown Industrial Estate Cargo Houghton Beaumont Longburgh West End Burgh by Sands Easton Kirkandrews on Eden Tarraby Hosket Hill Kirkbampton Thurstonfield Carlisle Belle Vue Oughterby 3 Little Bampton Little Orton Newby We 8 Great Orton Newby Cre Aikton Biglands Wiggonby Orton Park Gamelsby Baldwinholme Orton Grang 5 Durdar Micklethwaite East Woodside West Woodside East Curthwaite 18 Tiffenthwaite 19 Raughton Head Stockdalewath Westward Brocklebank

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**Pubs** 



### **Top 20 Nearest Competitors**

1       Aikton Arms, CA 7 OJF       Independent Free       0.0       9.6         2       Royal Oak, CA 5 6EZ       Independent Free       0.0       11.0         3       Tam O Shanter Inn, CA 7 ONR       Independent Free       0.0       11.6         4       Bird In Hand, CA 7 ONR       Independent Free       0.0       12.0         5       Black Lion Inn, CA 2 4TX       Independent Free       0.0       14.1         6       Ship Inn, CA 5 6PE       Star Pubs & Bars       0.0       0.1         7       Royal Oak Inn, CA 7 8BG       Independent Free       17.5       2.6         8       Wellington, CA 5 6LZ       Robinsons       49.2       6.3         9       Blue Bell, CA 5 7PJ       Star Pubs & Bars       64.7       6.2         10       Bridge End Inn, CA 5 7BH       *Other Small Retail Groups       82.1       9.2         11       Spinners Arms, CA 2 6BD       Trust Inns       94.8       8.0         12       Border Reiver, CA 2 7TB       Star Pubs & Bars       95.6       8.2         13       Royal Scott Inn, CA 2 6DX       Star Pubs & Bars       98.1       9.1	ime from Vinutes)
3 Tam O Shanter Inn, CA 7 Independent Free 0.0 11.6 4 Bird In Hand, CA 7 ONR Independent Free 0.0 12.0 5 Black Lion Inn, CA 2 4TX Independent Free 0.0 14.1 6 Ship Inn, CA 5 6PE Star Pubs & Bars 0.0 0.1 7 Royal Oak Inn, CA 7 8BG Independent Free 17.5 2.6 8 Wellington, CA 5 6LZ Robinsons 49.2 6.3 9 Blue Bell, CA 5 7PJ Star Pubs & Bars 64.7 6.2 10 Bridge End Inn, CA 5 7BH *Other Small Retail Groups 82.1 9.2 11 Spinners Arms, CA 2 6BD Trust Inns 94.8 8.0 12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	9.6
0JQ       0.0       11.6         4       Bird In Hand, CA 7 0NR       Independent Free       0.0       12.0         5       Black Lion Inn, CA 2 4TX       Independent Free       0.0       14.1         6       Ship Inn, CA 5 6PE       Star Pubs & Bars       0.0       0.1         7       Royal Oak Inn, CA 7 8BG       Independent Free       17.5       2.6         8       Wellington, CA 5 6LZ       Robinsons       49.2       6.3         9       Blue Bell, CA 5 7PJ       Star Pubs & Bars       64.7       6.2         10       Bridge End Inn, CA 5 7BH       *Other Small Retail Groups       82.1       9.2         11       Spinners Arms, CA 2 6BD       Trust Inns       94.8       8.0         12       Border Reiver, CA 2 7TB       Star Pubs & Bars       95.6       8.2	L1.0
5 Black Lion Inn, CA 2 4TX Independent Free 0.0 14.1 6 Ship Inn, CA 5 6PE Star Pubs & Bars 0.0 0.1 7 Royal Oak Inn, CA 7 8BG Independent Free 17.5 2.6 8 Wellington, CA 5 6LZ Robinsons 49.2 6.3 9 Blue Bell, CA 5 7PJ Star Pubs & Bars 64.7 6.2 10 Bridge End Inn, CA 5 7BH *Other Small Retail Groups 82.1 9.2 11 Spinners Arms, CA 2 6BD Trust Inns 94.8 8.0 12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	11.6
6 Ship Inn, CA 5 6PE Star Pubs & Bars 0.0 0.1  7 Royal Oak Inn, CA 7 8BG Independent Free 17.5 2.6  8 Wellington, CA 5 6LZ Robinsons 49.2 6.3  9 Blue Bell, CA 5 7PJ Star Pubs & Bars 64.7 6.2  10 Bridge End Inn, CA 5 7BH *Other Small Retail Groups 82.1 9.2  11 Spinners Arms, CA 2 6BD Trust Inns 94.8 8.0  12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	12.0
7 Royal Oak Inn, CA 7 8BG Independent Free 17.5 2.6  8 Wellington, CA 5 6LZ Robinsons 49.2 6.3  9 Blue Bell, CA 5 7PJ Star Pubs & Bars 64.7 6.2  10 Bridge End Inn, CA 5 7BH *Other Small Retail Groups 82.1 9.2  11 Spinners Arms, CA 2 6BD Trust Inns 94.8 8.0  12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	l4.1
8 Wellington, CA 5 6LZ Robinsons 49.2 6.3  9 Blue Bell, CA 5 7PJ Star Pubs & Bars 64.7 6.2  10 Bridge End Inn, CA 5 7BH *Other Small Retail Groups 82.1 9.2  11 Spinners Arms, CA 2 6BD Trust Inns 94.8 8.0  12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	0.1
9 Blue Bell, CA 5 7PJ Star Pubs & Bars 64.7 6.2  10 Bridge End Inn, CA 5 7BH *Other Small Retail Groups 82.1 9.2  11 Spinners Arms, CA 2 6BD Trust Inns 94.8 8.0  12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	2.6
10 Bridge End Inn, CA 5 7BH *Other Small Retail Groups 82.1 9.2  11 Spinners Arms, CA 2 6BD Trust Inns 94.8 8.0  12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	6.3
11 Spinners Arms, CA 2 6BD Trust Inns 94.8 8.0  12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	6.2
12 Border Reiver, CA 2 7TB Star Pubs & Bars 95.6 8.2	9.2
95.6 8.2	8.0
13 Royal Scott Inn, CA 2 6DX Star Pubs & Bars	8.2
90.1	9.1
14 Black A Moor Hotel, CA 7 *Other Small Retail Groups 99.3 8.0	8.0
15 Throstles Nest, CA 7 9EP Independent Free 100.3 8.4	8.4
16 Victoria Hotel, CA 7 9DT Independent Free 101.4 8.5	8.5
17 Hare & Hounds, CA 7 9NP Independent Free 103.5 9.0	9.0
18 Lion & Lamb, CA 7 9NJ *Other Small Retail Groups 104.0 9.0	9.0
7 19 Sun Inn, CA 7 8LP Independent Free 112.4 8.6	8.6
20 Museum, CA 2 7QJ Greene King 113.7 9.3	9.3