

Pub Catchment Report - NE37 1NP



10 Minute DT

L Vintage Value



I Family Basics

1 Mile Catchment Mosaic Profile



K Municipal Challenge



Per Pub Analysis	0.5 Mile Catchment	1 Mile Catchment	10 Minute DT Catchment
Number of Pubs	1	9	90
Catchment Adults 18+	5,316	12,767	111,216
Catchment Adults 18+ Per Pub	5,316	1,419	1,236

1 Mile

0.5 Mile

		0.5 Mile Catchment				1 Mile Catchment				10 Minute DT Catchment			
Standard Catchment Pub Channel Index	Target Customers	% of Population		Index	Target Customers	% of Population		Index	Target Customers	% of Population		Index	
Great Pub Great Food Gold	1,049	19.7	68		2,291	17.9	61		18,742	16.9	58		
Great Pub Great Food Silver	1,816	34.2	74		5,018	39.3	86		43,943	39.5	86		
Mainstream Pub with Food - Suburban Value	3,645	68.6	124		9,789	76.7	138		83,052	74.7	135		
Mainstream Pub with Food - Suburban Aspiration	1,112	20.9	56		2,814	22.0	59		25,428	22.9	62		
Mainstream Pub with Food - Country Value	593	11.2	90	Ĺ	1,190	9.3	75		7,062	6.3	51		
Mainstream Pub with Food - Country Aspiration	974	18.3	148		1,398	11.0	88		9,000	8.1	65		
Bit of Style	119	2.2	9		951	7.4	30		11,040	9.9	40		
YPV Mainstream	0	0.0	0		47	0.4	18		483	0.4	21		
YPV Premium	0	0.0	0		28	0.2	3		1,414	1.3	19		
Community Wet	3,684	69.3	224		8,381	65.6	212		71,380	64.2	207		
Total 18+ Population in Catchment	5,316			•	12,767			•	111,216			•	

	0.5 Mile Ca	tchment	1 Mile Ca	tchment	10 Minute DT Catchment			
Social Grade	%	Index	%	Index	%	Index		
ABC1	40.8	77	42.6	80	42.1	79		
C2DE	59.2	126	57.4	122	57.9	124		

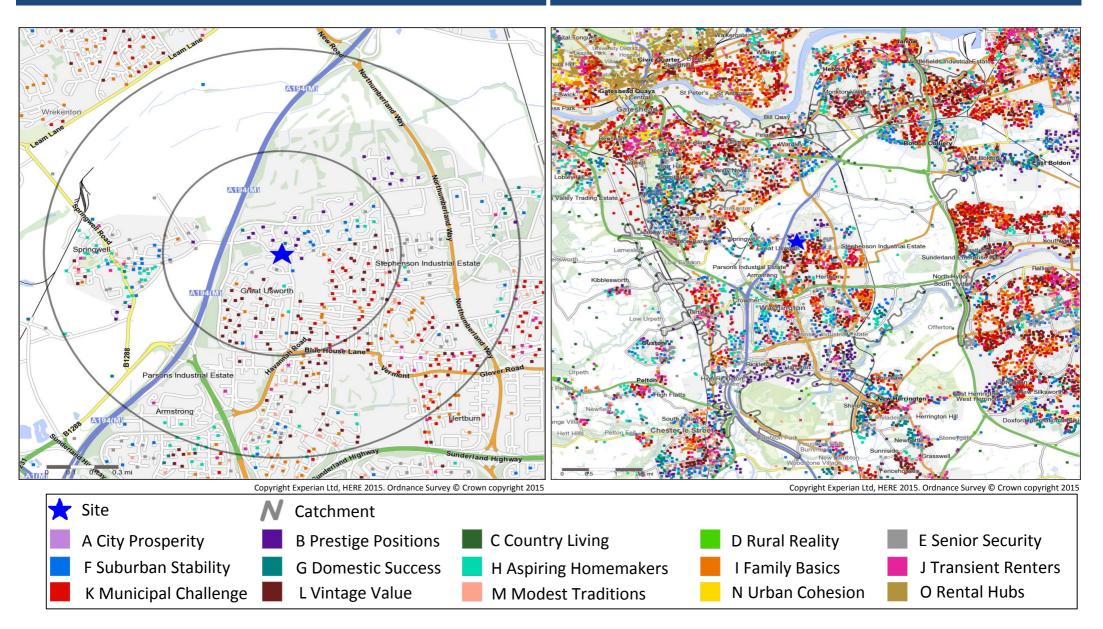


Catchment Mosaic Groups





Mosaic Groups in 10 minute DT Catchment Area





H35 Flying Solo

Adults 18+ by Mosaic Type in Each Catchment



		0.5 Mil	e	1 Mile		10 Minut	e DT	4		0.5 Mile		1 Mile		10 Minute DT		
		Catchme	ent	Catchme	nt	Catchmo	ent			Catchment		Catchment		Catchment		
Mosaic 1	Type Profile	Catchment Adults 18+	%	Catchment Adults 18+	%	Catchment Adults 18+	%	Mos	saic Тур	e Profile	Catchment Adults 18+	%	Catchment Adults 18+	%	Catchment Adults 18+	%
A	01 World-Class Wealth	0	0.0	0	0.0	0	0.0		136	Solid Economy	22	0.4	80	0.6	288	0.3
A	02 Uptown Elite	0	0.0	0	0.0	0	0.0		137	Budget Generations	269	5.1	503	3.9	5,870	5.3
A	O3 Penthouse Chic	0	0.0	0	0.0	0	0.0		138	Childcare Squeeze	18	0.3	82	0.6	1,422	1.3
A	04 Metro High-Flyers	0	0.0	0	0.0	0	0.0		139	Families with Needs	389	7.3	1,173	9.2	7,715	6.9
BO	05 Premium Fortunes	25	0.5	52	0.4	231	0.2		J40	Make Do & Move On	63	1.2	289	2.3	4,118	3.7
BO	06 Diamond Days	15	0.3	30	0.2	410	0.4		J41	Disconnected Youth	0	0.0	47	0.4	483	0.4
BO	07 Alpha Families	52	1.0	54	0.4	269	0.2		J42	Midlife Stopgap	0	0.0	165	1.3	747	0.7
В	08 Bank of Mum and Dad	58	1.1	105	0.8	1,055	0.9		J43	Renting a Room	0	0.0	8	0.1	766	0.7
BO	9 Empty-Nest Adventure	394	7.4	514	4.0	2,683	2.4		K44	Inner City Stalwarts	0	0.0	0	0.0	0	0.0
C	10 Wealthy Landowners	0	0.0	3	0.0	70	0.1		K45	Crowded Kaleidoscope	0	0.0	0	0.0	0	0.0
C	11 Rural Vogue	0	0.0	0	0.0	26	0.0		K46	High Rise Residents	0	0.0	0	0.0	776	0.7
C	12 Scattered Homesteads	0	0.0	0	0.0	24	0.0		K47	Streetwise Singles	51	1.0	205	1.6	3,555	3.2
C	13 Village Retirement	0	0.0	0	0.0	19	0.0		K48	Low Income Workers	805	15.1	1,489	11.7	11,011	9.9
D:	14 Satellite Settlers	0	0.0	0	0.0	83	0.1		L49	Dependent Greys	135	2.5	135	1.1	1,990	1.8
D:	15 Local Focus	0	0.0	0	0.0	0	0.0		L50	Pocket Pensions	80	1.5	268	2.1	5,020	4.5
D:	16 Outlying Seniors	0	0.0	2	0.0	9	0.0		L51	Aided Elderly	0	0.0	0	0.0	4	0.0
D:	17 Far-Flung Outposts	0	0.0	0	0.0	0	0.0		L52	Estate Veterans	1,478	27.8	2,490	19.5	15,629	14.1
E2	18 Legacy Elders	0	0.0	0	0.0	351	0.3		L53	Seasoned Survivors	70	1.3	196	1.5	2,024	1.8
E:	19 Bungalow Heaven	168	3.2	567	4.4	2,833	2.5		M54	Down-to-Earth Owners	58	1.1	265	2.1	5,192	4.7
E2	20 Classic Grandparents	170	3.2	714	5.6	5,218	4.7		M55	Offspring Overspill	50	0.9	208	1.6	1,936	1.7
E2	21 Solo Retirees	54	1.0	193	1.5	1,461	1.3		M56	Self Supporters	10	0.2	236	1.8	1,715	1.5
F2	22 Boomerang Boarders	105	2.0	179	1.4	2,809	2.5		N57	Community Elders	0	0.0	0	0.0	0	0.0
F2	23 Family Ties	42	0.8	188	1.5	2,501	2.2		N58	Cultural Comfort	0	0.0	0	0.0	0	0.0
F2	24 Fledgling Free	425	8.0	621	4.9	4,118	3.7		N59	Asian Heritage	0	0.0	0	0.0	0	0.0
F2	25 Dependable Me	0	0.0	68	0.5	2,018	1.8		N60	Ageing Access	0	0.0	0	0.0	1	0.0
G	26 Cafés and Catchments	0	0.0	0	0.0	0	0.0		061	Career Builders	0	0.0	0	0.0	33	0.0
G	27 Thriving Independence	5	0.1	22	0.2	215	0.2		062	Central Pulse	0	0.0	0	0.0	0	0.0
G	28 Modern Parents	15	0.3	233	1.8	2,063	1.9		063	Flexible Workforce	0	0.0	0	0.0	0	0.0
G	29 Mid-Career Convention	9	0.2	35	0.3	1,610	1.4		064	Bus-Route Renters	0	0.0	17	0.1	1,199	1.1
H3	30 Primary Ambitions	51	1.0	181	1.4	548	0.5		065	Learners & Earners	0	0.0	0	0.0	0	0.0
H	31 Affordable Fringe	179	3.4	670	5.2	4,753	4.3		066	Student Scene	0	0.0	0	0.0	0	0.0
H	32 First-Rung Futures	0	0.0	282	2.2	2,541	2.3		U99	Unclassified	51	1.0	52	0.4	235	0.2
H3	33 Contemporary Starts	0	0.0	94	0.7	922	8.0			Total	5,316		12,767		111,216	
H3	34 New Foundations	0	0.0	41	0.3	432	0.4									
		_														

0.1

0.0

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1 Mile Catchment Mosaic Type Visualisation



Top 5 Mosaic Types

1. L52 Estate Veterans

Longstanding elderly renters of social homes who have seen neighbours change to a mix of owners and renters



- Average age 75
- Often living alone
- Long term social renters of current home
- Living on estates with some deprivation
- Low income
- · Can get left behind by technology

2. K48 Low Income Workers

Older social renters settled in low value homes in communities where employment is harder to find



- Older households
- Renting low cost semi and terraces
- Social landlords
- Longer length of residence
- Areas with low levels of employment
- 2 or 3 bedrooms

3. I39 Families with Needs

Families with many children living in areas of high deprivation and who need support



- Cohabiting couples & singles with kids
- Areas with high unemployment
- Low household income
- Small socially rented terraces and semis
- Moves tend to be within local community
- Shop for computer games online

4. E20 Classic Grandparents

Lifelong couples in standard suburban homes enjoying retirement through grandchildren and gardening



- Elderly couples
- Traditional views
- Not good with new technology
- Most likely to have a basic mobile
- Long length of residence
- Own value suburban semis and terraces

5. H31 Affordable Fringe

Settled families with children owning modest, 3-bed semis in areas where there's more house for less money



- Married couples in 30s or 40s
- Have lived there 5 years or more
- Own semis in affordable suburbs
- · School age children
- Many in receipt of Tax Credits
- Most likely to have small pets

Full visualisation of all types and groups are available in Segmentation Portal:

www.segmentationportal.com

If you do not have log in details for Segmentation Portal then please contact the

Experian Helpdesk: EMSUKHelpdesk@experian.com

0115 968 5099

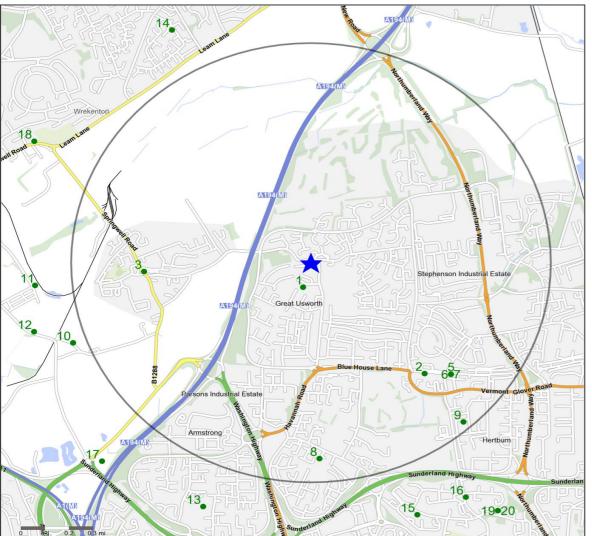


Competitor Map and Report



Source: CGA 2016

Competitor Map



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★ Site Pubs N Catchment

Top 20 Nearest Competitors

Order	Outlet Name	Operator	Distance From Site (Miles)	Drivetime from Site (Minutes)
1	Wessington	Admiral Taverns Ltd	0.1	1.1
2	Sir William De Wessygnton	Wetherspoon	0.7	4.2
3	Guide Post	Independent Free	0.7	2.7
4	Speculation Inn	Trust Inns	0.8	4.4
5	New Tavern	Star Pubs & Bars	0.8	4.4
6	Last Orders	Amber Taverns	0.8	4.4
7	Bird	Punch Pub Company	0.8	4.4
8	Duke Of Albany	Camerons	0.9	5.0
9	Blue Bell	Star Pubs & Bars	1.0	5.6
10	Ship	Punch Pub Company	1.1	4.4
11	Waggon Inn	Independent Free	1.2	6.7
12	Engine Room	Independent Free	1.2	4.9
13	Honest Boy	Punch Pub Company	1.2	6.5
14	Eagle	Trust Inns	1.2	7.1
15	Black Bush	Marston's	1.2	8.5
16	Steps	Greene King	1.2	8.7
17	Mill House	Star Pubs & Bars	1.3	4.0
18	Springwell Inn	Punch Pub Company	1.3	5.0
19	Cross Keys	Wear Inns Ltd	1.4	8.2
20	Washington Arms	Stonegate Pub Company	1.4	8.2