

## **Catchment Summary - Punch Bowl West Hallam**



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	Over GB Average							*WT= Walktim	e, **DT= Drivetim
	Around GB Average			Cat	chment Size (Co	unts)	In	dex vs GB Aver	age
	Under GB Average		10	) min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
	Population			2,174	4,604	291,361	41	32	77
							Population & Adults	18+ index is based o	n all pubs
	Adults 18+			1,777	3,809	232,079	41	21	78
	Competition Pubs			3	3	264	20	9	73
	Adults 18+ per Compe	etition Pub		592	1,270	879	72	154	106
	% Adults Likely to Dri	nk		84.5%	83.7%	82.9%	102	102	101
	Low			0.6%	0.7%	19.6%	2	3	76
Affluence	Medium			38.4%	53.5%	57.3%	98	136	145
	High			61.0%	45.0%	22.4%	182	134	67
*Affluence does not include Not Priva	te Households								
	18-24			95	242	20,182	54	65	85
	25-34			188	397	36,077	65	65	93
Age Profile	35-44			238	493	34,146	85	83	91
	45-64			684	1,359	78,789	123	115	106
	65+			572	1,318	62,885	138	150	113
800 ¬		1,600				90,000			
700		1 400				80,000 -			
700 -		1,400 -							
600 -		1,200 -				70,000 -			
500 -		1,000 -				60,000 -			
						50,000 -			
400		800 -				40,000 -			
300 -		600 -						_	
200 -	_	400 -				30,000 -			
200		400 -				20,000 -			
100 -		200 -				10,000 -			
0		0				0			
18-24 25-34	35-44 45-64 65+	18-24	25-34	35-44 45	-64 65+	18-24	25-34 3	5-44 45-64	65+
■ 10	min WT*		■ 20 m	nin WT*			■ 20 min	DT**	
				Cat	chment Size (Co			dex vs GB Aver	
			10	min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**

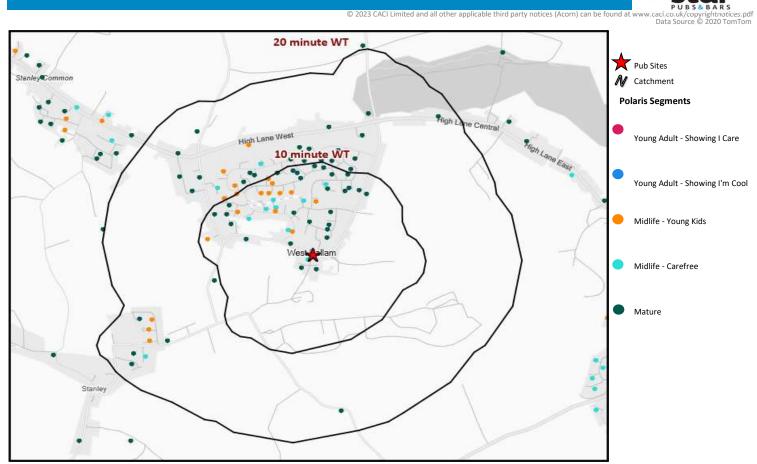
		Cat	Catchment Size (Counts)		Index vs GB Average		age
		10 min WT*	20 min WT*	20 min DT**	10 min WT*	20 min WT*	20 min DT**
Gender	Male	1,064 (49%)	2,222 (48%)	142,813 (49%)	99	98	99
Gender	Female	1,110 (51%)	2,382 (52%)	148,548 (51%)	101	102	101
	Employed: Full-time	652 (43%)	1,345 (42%)	86,493 (42%)	102	101	100
	Employed: Part-time	257 (17%)	517 (16%)	30,176 (15%)	129		112
<b>Economic Status</b>	Self employed	125 (8%)	269 (8%)	16,205 (8%)	85	88	82
(16-74)	Unemployed	23 (2%)	51 (2%)	5,054 (2%)	63	67	102
	Retired	306 (20%)	651 (20%)	35,576 (17%)	145	147	124
	Other	170 (11%)	382 (12%)	34,363 (17%)	56	60	84
	Total Worker Count	542	898	125,723			

See the Glossary page for further information on the above variables



## **Polaris Summary - Punch Bowl West Hallam**





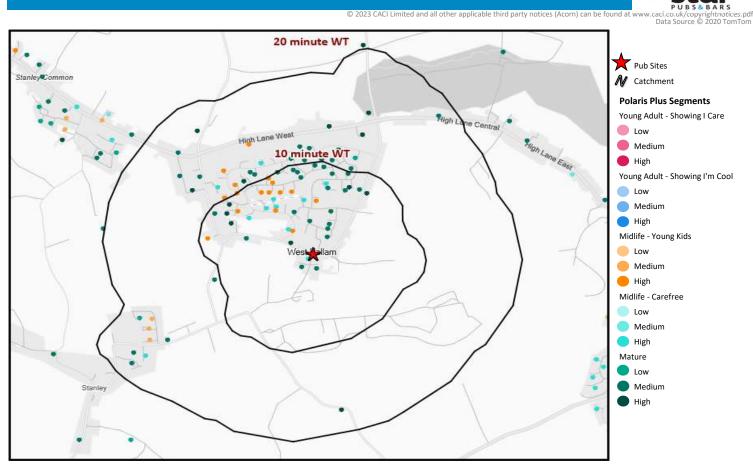
### Polaris Profile by Catchment

\*WT= Walktime, \*\*DT= Drivetime **Population Count** Index vs GB average 10 min WT\* | 20 min WT\* | 20 min DT\*\* | 10 min WT\* | 20 min WT\* | 20 min DT\*\* **Polaris Segment** Young Adult - Showing I Care Young Adult - Showing I'm Cool 0 10,784 Midlife - Young Kids Midlife - Carefree 84 84 96 470 1,008 69,883 246 317 60,882 40 Mature 1,061 2,454 85,658 Not Private Households 30 1,696 Total 1,777 3,809 232,079



## **Polaris Summary - Punch Bowl West Hallam**





### **Polaris Plus Profile by Catchment**

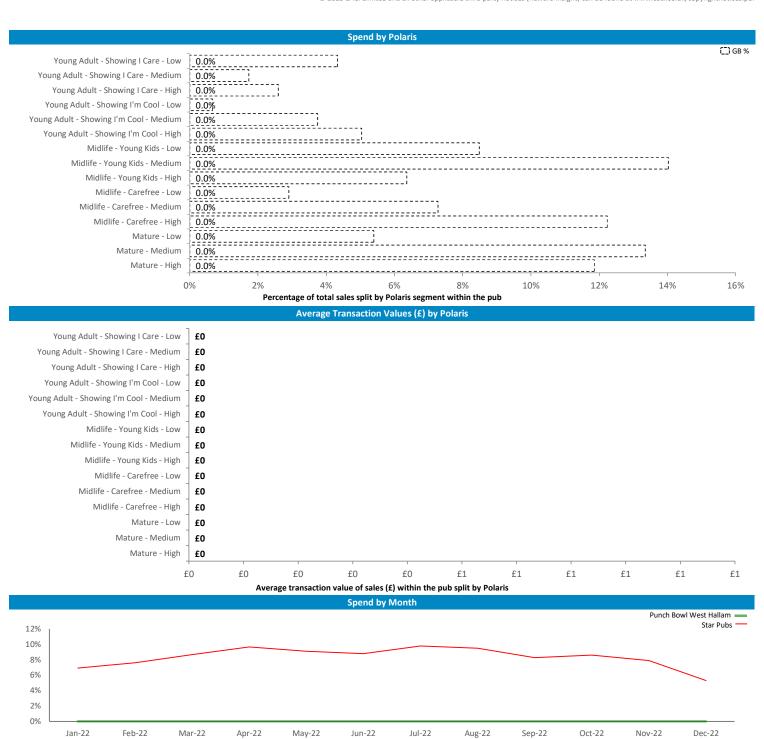
\*WT= Walktime, \*\*DT= Drivetime **Population Count** Index vs GB average 10 min WT\* | 20 min WT\* | 20 min DT\*\* | 10 min WT\* | 20 min WT\* | 20 min DT\*\* **Polaris Plus Segment** Young Adult - Showing I Care Medium 0 0 101 0 2,398 Young Adult - Showing I'm Cool 0 Medium 0 0 5,940 0 4,844 Midlife - Young Kids Low 17,394 0 167 38,243 29 110 14,246 Midlife - Carefree Low 0 0 13,068 0 35,255 317 12,559 Mature 10 27 14,284 104 Medium 1,871 683 53,338 High 368 556 18,036 83 Not Private Households 0 30 1,696 232,079 1,777 3,809 Total



## **Transactional Data Summary - Punch Bowl West Hallam**



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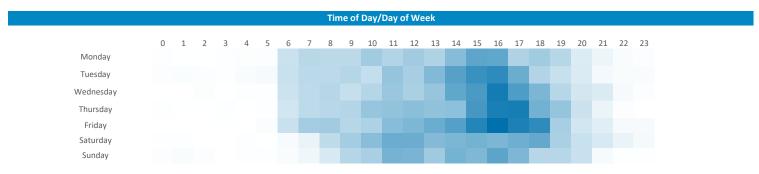




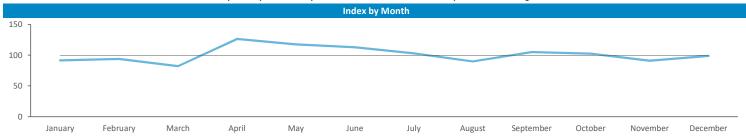
## **Mobile Data Summary - Punch Bowl West Hallam**



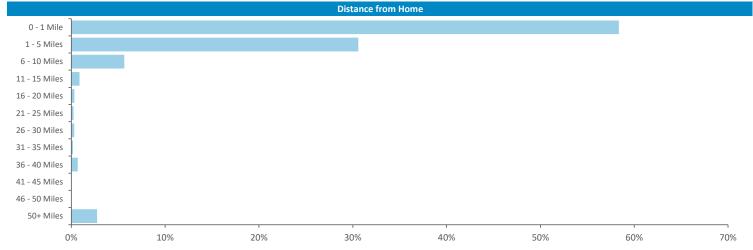
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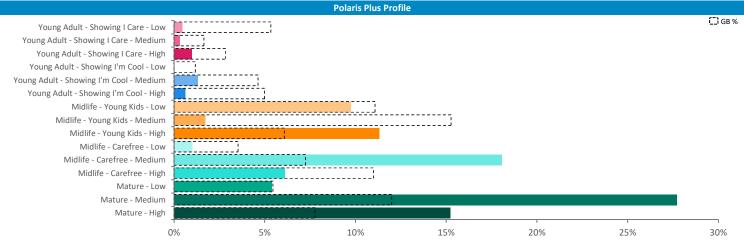
Time of day and day of week busyness from within a 60m radius of the pub calculated using GPS data



Seasonality of footfall from within 60m of the pub. Over 100 index indicates it is busier than average



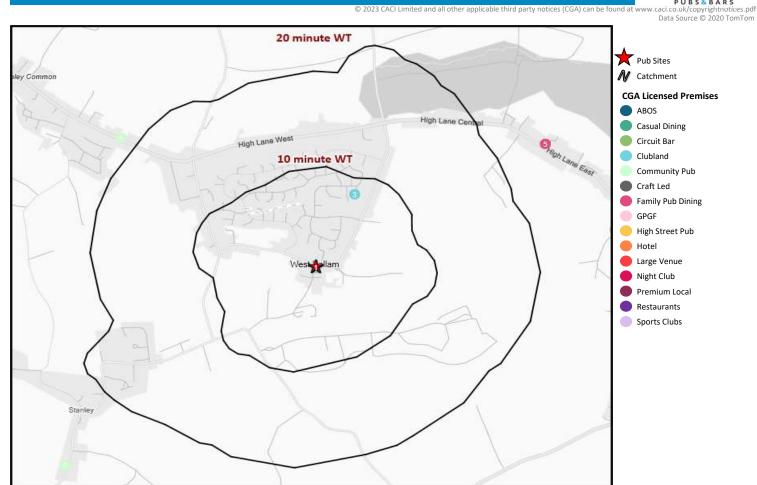
Illustrates how far those seen within 60m of the pub have travelled from their home location to get there



Polaris profile of people passing within 60m of the pub, these represent the potential customers walking past the door

## CGA Summary - Punch Bowl West Hallam





	Nearest 20 Pubs					
Ref.	Name	Postcode	Operator	Segment	Distance (miles)	
1	Punch Bowl	DE 7 6GR	Star Pubs & Bars	Community Pub	0.0	
1	West Hallam White Rose Cricket Club	DE 7 6GR	Independent Free	Clubland	0.0	
3	Stainsby Cricket Club	DE 7 6NG	Independent Free	Clubland	0.3	
4	Bateman Arms	DE 7 6FP	Unknown	Community Pub	0.9	
5	Newdigate Arms	DE 7 6HW	Star Pubs & Bars	Family Pub Dining	1.0	
6	Old Black Horse Inn	DE 7 6BY	Greene King	Premium Local	1.1	
7	Nutbrook Cricket Club	DE 7 6HZ	Independent Free	Clubland	1.2	
8	White Hart	DE 7 6EX	Star Pubs & Bars	Community Pub	1.2	



## Per Pub Analysis - Punch Bowl West Hallam



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\*WT= Walktime, \*\*DT= Drivetime

Per Pub Analysis	10 Minute WT Catchment	20 Minute WT Catchment	20 Minute DT Catchment
Adults 18+	1,777	3,809	232,079
Number of Competition Pubs	3	3	264
Adults 18+ per Competition Pub	592	1,270	879

10 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	133	7.5%	73
Circuit Bar	1	0.0%	1
Community Pub	225	12.7%	73
Craft Led	0	0.0%	0
Great Pub Great Food	556	31.3%	163
High Street Pub	301	16.9%	98
Premium Local	561	31.6%	180

20 Minute Walktime Catchment	Target Customers	% Population	Index
Bit of Style	258	6.8%	66
Circuit Bar	24	0.6%	18
Community Pub	585	15.4%	88
Craft Led	10	0.3%	8
Great Pub Great Food	1,025	26.9%	140
High Street Pub	752	19.7%	114
Premium Local	1,125	29.5%	168

20 Minute Drivetime Catchment	Target Customers	% Population	Index
Bit of Style	17,015	7.3%	72
Circuit Bar	6,960	3.0%	82
Community Pub	37,349	16.1%	93
Craft Led	4,324	1.9%	59
Great Pub Great Food	36,631	15.8%	82
High Street Pub	39,324	16.9%	98
Premium Local	40,458	17.4%	99

### **Glossary**



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Category	Explanation					
Population	The population count within the specified catchment					
Gender	Counts of Males and Females within the specified catchment					
	Affluence is based on the disposable income level of the group relative to its age level.  CACI calculates disposable income as gross income minus essential outgoings.  Essential outgoings are: Tax & national insurance contributions, Food & clothing costs, Mortgage & rents, Council tax, utilities, water & structural insurance, Childcare, student loans and pensions contributions, and Travel to work costs.					
Affluence	Low: Count of population by Polaris Plus segments which are classified as Low Polaris Plus Segments: 1.1, 2.1, 3.1, 4.1, 5.1					
	Medium: Count of population by Polaris Plus segments which are classified as Medium Polaris Plus Segments: 1.2, 2.2, 3.2, 4.2, 5.2					
	High: Count of population by Polaris Plus segments which are classified as High Polaris Plus Segments: 1.3, 2.3, 3.3, 4.3, 5.3					
Age Profile	Counts of residents by Age band					
	Current year estimates, CACI Up to date demographics. Number of adults aged 16-74					
	Full-time: In full-time employment					
	Part-time: In part-time employment					
Economic Status	Self employed: In full-time or part-time employment, with or without employees					
(16-74)	Unemployed: Unemployed, not currently working but are actively seeking					
	Retired: a person who has retired from a working or professional career					
	Other: Includes long term sick, disabled, looking after home/family					
Index vs GB Average	The index is a comparison between the target catchment area % and the GB base % for a set of variables. An index of 100 means the catchment area is in line with GB. Less than 100: there is a lower catchment area % than the GB. Greater than 100 means that you have a higher % of customers in your catchment area for that particular variable than you would expect compared to GB					
Over GB Average	Index value is > 120					
Around GB Average	Index value is between 80 - 120					
Under GB Average	Index value is < 80					

# Polaris Segmentation Polaris is Heineken's unique customer segmentation, which is based on Lifestage, Energy Levels and Demand.

	'Showing I Care' Young Adults	'Showing I'm Cool' Young Adults	Midlife 'Parents'	Midlife 'Carefree'	Mature
	18-34 year olds Conscious choices on sustainability and health	18-34 year olds Looking good and discovering what's new	35-54 year olds Children under 12 at home	35-54 year olds No children under 12 at home	55+ year olds
Consumer Insight	"With the climate catastrophe, impact of Covid, the economic crisis, it might seem a bit bleak but I really believe by making better choices, we'll be looking after ourselves and the planet."	"Whether it's drinks, bands, restaurants or memes, I like to be the one that people look to know exactly what's going down. Nothing too flashy as I still have the rent to pay."	"With work, chores and getting the kids to where they should be, life is all go. When we finally get a moment to ourselves, we're looking to reenergise and for something a little bit less ordinary and even romantic"	"Without the ties of younger children at home, we like spending quality time with each other and with friends, connecting across drinks or a meal and shedding life's cares."	"I'm comfortable with my own choices and mostly stick to what I know and like. Taste and quality are important to me, and I enjoy a couple of decent beers or a few glasses of good quality wine"
Product needs	Fits sustainability values Helps them stand out and be seen to be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Ayolds bloating	Helps me look good, and be on trend     Aids being part of the group     Discovering new things     Affordable     Energising     Avoids bloating	Helps me look good, and be on trend Discovering new things Supports moderate calorie & alcohol intake Energising Being romantic	Tastes good and looks good Discovering new things Supports connecting with friends and family Enjoyable for longer	Tastes great Good quality Helps me feel good Enjoyable for longer

### **Licensed Premises**

The data on the map and in the table originates from CGA. They collect licensed premise data, anywhere with a liquor license, for example; hotels, sports, clubs, restaurants, pubs, etc.

### Competition Pu

Competition Pubs are the following HUK Segments: Craft Led, Good Pub Good Food, A Bit of Style, High Street Pub, Circuit Bar, Premium Local, Community Pub, Clubland, Family Pub Dining.

### Mobile data

Mobile App data identifies where consumers are at specific times of day, week and year, using GPS data and gives a better understanding of which consumers are likely to be using which pubs and when. The data is measuring anyone from within a 60m radius from the pub.

### Acorr

Acorn is a geodemographic segmentation of the UK's population. It segments households, postcodes and neighbourhoods into 6 categories, 18 groups and 62 types By analysing significant social factors and population behaviour, it provides precise information and an in-depth understanding of the different types of people.

### Transactional data

Consumer Spend data provides actual credit and debit card expenditure for hospitality venues allowing you to see spend and average transaction value at an pub level. The data shows who from a Polaris segmentation is spending in the pub.